

**Format for Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                               |                                         |                                                       |                                                        |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-------------------------------------------------------|--------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                            | MANJUSHREE TECHNOPACK LIMITED           |                                                       |                                                        |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                              | Surendra Kedia                          |                                                       |                                                        |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                    | Yes                                     |                                                       |                                                        |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                         | BSE AND NSE                             |                                                       |                                                        |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC                                                                                                         | Number                                  | %w.r.t.total share/voting capital wherever applicable | %w.r.t.total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition under consideration, holding of :</u>                                                                                                                               |                                         |                                                       |                                                        |
| a) Shares carrying voting rights                                                                                                                                                              | 11864                                   | 0.09%                                                 |                                                        |
| b) Voting rights (VR) otherwise than by equity shares                                                                                                                                         | 0                                       | 0.00%                                                 |                                                        |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category)                      | 0                                       |                                                       | 0.00%                                                  |
| Total (a+b+c)                                                                                                                                                                                 | 11864                                   | 0.09%                                                 |                                                        |
| <u>Details of acquisition</u>                                                                                                                                                                 |                                         |                                                       |                                                        |
| a) Shares carrying voting rights acquired                                                                                                                                                     | 7569                                    | 0.06%                                                 |                                                        |
| b) VRs acquired otherwise than by equity shares                                                                                                                                               |                                         |                                                       |                                                        |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired             |                                         |                                                       |                                                        |
| Total (a+b+c)                                                                                                                                                                                 | 7569                                    | 0.06%                                                 | 0%                                                     |
| <u>After the acquisition, holding of:</u>                                                                                                                                                     |                                         |                                                       |                                                        |
| a) Shares carrying voting rights                                                                                                                                                              | 19433                                   | 0.14%                                                 |                                                        |
| b) VRs otherwise than by equity shares                                                                                                                                                        | 0                                       | 0.00%                                                 |                                                        |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) after acquisition    | 0                                       |                                                       | 0.00%                                                  |
| Total (a+b+c)                                                                                                                                                                                 | 19433                                   | 0.14%                                                 |                                                        |
| 6. Mode of acquisition (e.g. open market /public issue/rights issue /preferential allotment /inter-se transfer ,etc.)                                                                         | Open Market                             |                                                       |                                                        |
| 7.Date of acquisition of/date of receipt of intimation of allotment of shares /VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC | 20/03/2014                              |                                                       |                                                        |
| 8. Equity share capital/total voting capital of the TC before the said acquisition                                                                                                            | 13547700 Equity Shares of Rs. 10/- each |                                                       |                                                        |
| 9. Equity share capital/total voting capital of the TC after the said acquisition                                                                                                             | 13547700 Equity Shares of Rs. 10/- each |                                                       |                                                        |
| 10.Total diluted share/voting capital of the TC after the said acquisition                                                                                                                    | 13547700 Equity Shares of Rs. 10/- each |                                                       |                                                        |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Surendra Kedia*

Signature of the acquirer/Authorised Signatory

Place: **Bangalore**

Date: 21.03.2014

