

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

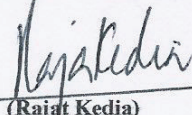
1.	Name of the Target Company (TC)	Manjushree Technopack Limited
2.	Name of the acquirer(s)	Rajat Kedia
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, The acquirer is part of promoter/promoter group of the Target Company
Details of the proposed acquisition		
a.	Name of the person(s) from whom shares are to be acquired	Vimal Kedia
b.	Proposed date of acquisition	21/01/2015
c.	Number of shares to be acquired from each person mentioned in 4(a) above	7,30,000
d.	Total shares to be acquired as % of sha	5.388%
e.	Price at which shares are proposed to be acquired	Market price as the transaction will be executed on the floor of the stock exchange.
f.	Rationale, if any, for the proposed transfer	Inter Se promoter transfer
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	The transaction is exempted under Regulation 10(1)(a)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 419.59 (the maximum volume of trading in the shares of the TC for a period of 60 trading days preceding the date of issuance of this notice was recorded on National Stock Exchange of India Limited)
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The acquirer confirms that the acquisition price would not be higher by more than 25% of the price computed in point 6.

Rajat Kedia

9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The acquirer declares that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 1997).
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The acquirer confirms that all the conditions specified under regulation 10(1)(a) of the Takeover Regulations 2011 with respect to exemptions has been /will be duly complied with.

11. Shareholding details		Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital
a	Acquirer(s) and PACs (other than sellers)(*)	88,88,261	65.61%	9629584	71.08%
b	Seller (s)	7,41,323	5.47%	11,323	0.08%

Date: 14/01/2015
Place: Bangalore


(Rajat Kedia)