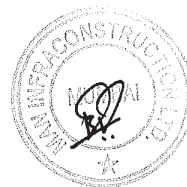


<b>I (a) Statement showing Shareholding Pattern</b>			
<b>Name of the Company : MAN INFRACONSTRUCTION LIMITED</b>			
<b>Scrp Code : 533169 / MANINFRA</b>		<b>Class of Security : EQUITY</b>	
<b>Quarter ended : 31st March, 2014</b>			
<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	The total paid-up Capital of the Company is Rs. 49,50,00,540/- (Rupees Forty Nine Crores Fifty Lac Five Hundred and Forty Only) divided into 4,95,00,054 Equity Shares of Rs. 10/- each. There were no outstanding warrants/convertible securities as on 31st March, 2014.		



**Statement Showing Shareholding Pattern**  
**Name of the Company : MAN INFRACONSTRUCTION LIMITED**

**Scrip Code :** 533169  
 MANINFRA

**Quarter Ended :** 31.03.2014

Category code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	9	33,949,026	33,949,026	68.58	68.58	0	0
(b)	Central Government/ State	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0
(e)	Qualified Foreign Investors	0	0	0	0	0	0	0
(f)	Any Others (Specify)	0	0	0	0.00	0.00	0	0
	<b>Sub Total(A)(1)</b>	<b>9</b>	<b>33,949,026</b>	<b>33,949,026</b>	<b>68.58</b>	<b>68.58</b>	<b>0</b>	<b>0</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0
b	Bodies Corporate	0	0	0	0.00	0.00	0	0
c	Institutions	0	0	0	0.00	0.00	0	0
d	Any Others (Specify)	0	0	0	0.00	0.00	0	0
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>9</b>	<b>33,949,026</b>	<b>33,949,026</b>	<b>68.58</b>	<b>68.58</b>	<b>0</b>	<b>0</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	225	225	0.00	0.00	0	0
(b)	Financial Institutions/ Banks	2	1,739,299	1,739,299	3.51	3.51	0	0
(c)	Central Government/ State	0	0	0	0.00	0.00	0	0
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0
(f)	Foreign Institutional Investors	8	471,658	471,658	0.96	0.96	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Qualified Foreign Investors	0	0	0	0	0	0	0
(i)	Any other	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (B)(1)</b>	<b>11</b>	<b>2,211,182</b>	<b>2,211,182</b>	<b>4.47</b>	<b>4.47</b>	<b>0</b>	<b>0</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	159	1,440,600	1,440,600	2.91	2.91	162,247	11.26
(b)	Individuals							
I	i. Individuals shareholders holding nominal share capital up to Rs 1 lakh	6,029	1,054,209	1,032,908	2.13	2.13	1,748	0.17
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	32	2,679,702	2,679,702	5.41	5.41	0	0.00
	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(c)	Any Other (specify) -				0.00	0.00	0	0
(c-i)	Clearing Member	48	10,548	10,548	0.02	0.02	0	0.00
(c-ii)	Office Bearer	89	58,221	58,071	0.12	0.12	0	0
(c-iii)	Market Maker	0	0	0	0.00	0.00	0	0
(c-iv)	Foreign Nationals							
	NRI (Repat)	60	25,133	25,133	0.05	0.05	0	0
	NRI (Non-Repatriate)	22	1,281	1,281	0.00	0.00	0	0
(c-v)	Foreign Company	2	3,030,000	3,030,000	6.12	6.12	0	0
(c-vi)	Overseas Bodies Corporate	1	4,050,000	4,050,000	8.18	8.18	0	0
(c-vii)	Directors	5	989,889	989,889	2.00	2.00	0	0
(c-viii)	Trusts	3	263	263	0.00	0.00	0	0
	<b>Sub-Total (B)(2)</b>	<b>6,450</b>	<b>13,339,846</b>	<b>13,318,395</b>	<b>26.94</b>	<b>26.94</b>	<b>163,995</b>	<b>1.23</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>6,461</b>	<b>15,551,028</b>	<b>15,529,577</b>	<b>31.42</b>	<b>31.42</b>	<b>163,995</b>	<b>1.05</b>
	<b>TOTAL (A)+(B)</b>	<b>6,470</b>	<b>49,500,054</b>	<b>49,478,603</b>	<b>100.00</b>	<b>100.00</b>	<b>163,995</b>	<b>0.33</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>6,470</b>	<b>49,500,054</b>	<b>49,478,603</b>	<b>100.00</b>	<b>100.00</b>	<b>163,995</b>	<b>0.33</b>



(D)(a) Sr. No.	NOTES
1	The above information has been prepared based on the data furnished by Link Intime India Private Limited, Company's RTA Agent
2	Number of Shareholders have been stated on the basis of demat folio and registered physical folios furnished by Link Intime India Private Limited, Company's RTA agent.
3	The number of shareholders stands for the total number of demat accounts/folios of all the shareholders of the Company.



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name and PAN of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Parag K. Shah* AAHPS248M	16,354,161	33.04	0	0.00	0.00	0	0	0	0	33.04
2	Mansi P. Shah* ALEPS4558A	11,917,530	24.08	0	0.00	0.00	0	0	0	0	24.08
3	Parag K. Shah HUF AACHP9365B	1,523,844	3.08	0	0.00	0.00	0	0	0	0	3.08
4	Manan P. Shah BGWPS7586Q	2,000,000	4.04	0	0.00	0.00	0	0	0	0	4.04
5	Vatsal P. Shah (Father and Natural Guardian-Mr. Parag K. Shah) BGWPS7678R	2,000,000	4.04	0	0.00	0.00	0	0	0	0	4.04
6	Purvi M. Shah AGKPS7774D	153,491	0.31	0	0.00	0.00	0	0	0	0	0.31
<b>TOTAL</b>		<b>33,949,026</b>	<b>68.58</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>68.58</b>

Note:

\* Some of these shares are held jointly.



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SAI Holding Infrastructure Company (P) Limited	4,050,000	8.18	0	0	0	0	8.18
2	Standard Chartered Private Equity (Mauritius) III Limited	2,280,000	4.61	0	0	0	0	4.61
3	Suketu R. Shah	975,437	1.97	0	0	0	0	1.97
4	Life Insurance Corporation of India	890,000	1.80	0	0	0	0	1.80
5	General Insurance Corporation of India	849,299	1.72					1.72
6	Eden Realtors Private Limited	784,000	1.58	0	0	0	0	1.58
7	Standard Chartered Private Equity (Mauritius) II Limited	750,000	1.52	0	0	0	0	1.52
<b>TOTAL</b>		<b>10,578,736</b>	<b>21.38</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>21.38</b>



**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SA1 Holding Infrastructure Company (P) Limited	4,050,000	8.18	0	0	0	0	8.18
<b>TOTAL</b>		<b>4,050,000</b>	<b>8.18</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>8.18</b>



**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A		Nil	
	<b>TOTAL</b>		<b>0.00</b>	<b>0.00</b>



**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A			
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

