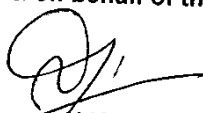


**MAJESTIC INDUSTRIES LIMITED**  
 Regd. Office: Vill. Barotiwala, Distt. Solan (HP)  
**UN-AUDITED FINANCIAL RESULTS FOR THE THREE MONTHS**  
**ENDED 30TH SEPTEMBER, 2011**

S. No.	Particulars	(Rupees in lacs)				
		Quarter Ended		Year to date figures		Prev. Year 31.03.2011
		30.09.2011	30.09.2010	30.09.2011	30.09.2010	
1	Net Sales/Income from Operations	-	-	-	-	(Audited)
2	Other Income	-	-	-	-	-
	-Interest Earned	-	-	-	-	-
	-Extraordinary Items	-	-	-	-	-
	Sundry Unclaimed Balances Written Off	-	-	-	-	-
	Compensation	-	-	-	-	-
	Surplus on Sale of Assets	-	-	-	-	-
3	Total Income (1+2)	-	-	-	-	-
4	Total Expenditure	-	-	-	-	-
a)	Increase/Decrease in Stock in trade	-	-	-	-	-
b)	Consumption of Raw Material	-	-	-	-	-
c)	Staff Cost	1.85	1.05	3.69	1.95	5.33
d)	Legal & Professional Charges	0.00	0.26	0.00	0.96	2.12
e)	Other Expenditure	0.31	0.35	0.48	1.08	3.93
f)	Extra-ordinary Items	-	-	-	-	-
	-Bad Debts Written Off	-	-	-	-	-
5	Interest (incl. financial charges)	-	-	-	-	-
6	Depreciation	0.03	0.07	0.07	0.15	0.00
7	Profit/Loss before Tax {3-(4+5+6)}	(2.19)	(1.73)	(4.24)	(4.14)	(11.51)
8	Provision for Taxation	-	-	-	-	-
9	Net Profit/Loss	(2.19)	(1.73)	(4.24)	(4.14)	(11.51)
10	Paid Up Capital	964.00	964.00	964.00	964.00	964.00
11	Reserves excluding revaluation reserve	-	-	-	-	-
12	E.P.S.-Basic & Diluted (excluding Extra-ordinary Items)	-	-	-	-	-
13	Aggregate of Non-Promoter Shareholding	-	-	-	-	-
	-No.of Shares (in lacs)	39.65	39.65	39.65	39.65	39.65
	-%age of Shareholding	34.18%	34.18%	34.18%	34.18%	34.18%

- Notes: 1. The results for the quarter ended 30/09/2011 have been reviewed by the Auditors and taken on record by the Board of Directors at its meeting held on 29/10/2011.  
 2. There have been no segments to report.  
 3. The Company has not received any investors complaint during the quarter ended 29/10/2011.  
 4. Previous Period's figures have been re-grouped/re-arranged/re-casted wherever considered necessary.

For & on behalf of the Board

  
**N.K.Gupta**  
 Managing Director

Dated: 29/10/2011  
 Place: Chandigarh