

MAJESTIC INDUSTRIES LIMITED
 Regd. Office: Vill. Barotiwala, Distt. Solan (HP)
UN-AUDITED FINANCIAL RESULTS FOR THE THREE MONTHS
ENDED 31 ST DECEMBER, 2011

(Rupees in lacs)

| S. No. | Particulars | Quarter Ended | | Year to date figures | | Prev. Year |
|--------|---|---------------|------------|----------------------|------------|-------------------------|
| | | 31.12.2011 | 31.12.2010 | 31.12.2011 | 31.12.2010 | 31.03.2011 (Audited) |
| 1 | Net Sales/Income from Operations | - | - | - | - | - |
| 2 | Other Income | - | - | - | - | - |
| | -Interest Earned | - | - | - | - | - |
| | -Extraordinary Items | - | - | - | - | - |
| | Sundry Unclaimed Balances Written Off | - | - | - | - | - |
| | Compensation | - | - | - | - | - |
| | Surplus on Sale of Assets | - | - | - | - | - |
| 3 | Total Income (1+2) | - | - | - | - | - |
| 4 | Total Expenditure | - | - | - | - | - |
| a) | Increase/Decrease in Stock in trade | - | - | - | - | - |
| b) | Consumption of Raw Material | 1.20 | 1.83 | 4.89 | 3.58 | 5.33 |
| c) | Staff Cost | 0.35 | 1.37 | 0.35 | 2.34 | 2.12 |
| d) | Legal & Professional Charges | 0.41 | 0.43 | 0.89 | 1.50 | 3.93 |
| e) | Other Expenditure | - | - | - | - | - |
| f) | Extra-ordinary Items | - | - | - | - | 0.00 |
| | -Bad Debts Written Off | - | - | - | - | 0.13 |
| 5 | Interest (incl. financial charges) | 0.03 | 0.00 | 0.10 | 0.00 | (11.51) |
| 6 | Depreciation | (1.99) | (3.63) | (6.23) | (7.42) | (11.51) |
| 7 | Profit/Loss before Tax {3-(4+5+6)} | - | - | - | - | - |
| 8 | Provision for Taxation | (1.99) | (3.63) | (6.23) | (7.42) | (11.51) |
| 9 | Net Profit/Loss | 964.00 | 964.00 | 964.00 | 964.00 | 964.00 |
| 10 | Paid Up Capital | - | - | - | - | - |
| 11 | Reserves excluding revaluation reserve | - | - | - | - | - |
| 12 | E.P.S.-Basic & Diluted (excluding Extra-ordinary Items) | - | - | - | - | - |
| 13 | Aggregate of Non-Promoter Shareholding | 39.65 | 39.65 | 39.65 | 39.65 | 39.65 |
| | -No. of Shares (in lacs) | 34.18% | 34.18% | 34.18% | 34.18% | 34.18% |
| | -%age of Shareholding | | | | | |

- Notes: 1. The results for the quarter ended 31/12/2011 have been reviewed by the Auditors and taken on record by the Board of Directors at its meeting held on 30/01/2012.
 2. There have been no segments to report.
 3. The Company has not received any investors complaint during the quarter ended 31/12/2011.
 4. Previous Period's figures have been re-grouped/re-arranged/re-casted wherever considered necessary.

For & on behalf of the Board


N.K. Gupta
 Managing Director

Dated: 30/01/2012
 Place: Chandigarh