

**MAHINDRA COMPOSITES LIMITED**  
SHAREHOLDING PATTERN AS ON 30.09.2014

(I) (a) Statement showing Shareholding Pattern

SCRIP CODE : 524138 Name of Scrip : mahincomp Class of Security : Equity Quarter ended : 30.09.2014									
Category Code	Partly paid up shares	Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company					
Held by Promoter/Promoter group									
Held by Public									
<b>Total</b>					<b>0</b>	<b>0.00</b>		<b>0.00</b>	
Category Code	Outstanding Convertible Securities	Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities					
Held by Promoter/Promoter group									
Held by Public									
<b>Total</b>					<b>0</b>	<b>0.00</b>		<b>0.00</b>	
Category Code	Warrants	Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants					
Held by Promoter/Promoter group									
Held by Public									
<b>Total</b>					<b>0</b>	<b>0.00</b>		<b>0.00</b>	
<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>									
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demat form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered		
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a %	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>								
(1)	Indian								
(a)	Individuals/H.U.F	0	0	0	0.00	0.00			
(b)	Central/State Government(s)	0	0	0	0.00	0.00			
(c)	Bodies Corporate	1	416000	416000	9.42	9.42			
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00			
(e)	Any Other (specify)	0	0	0	0.00	0.00			
	<b>Sub-Total (A)(1)</b>	<b>1</b>	<b>416000</b>	<b>416000</b>	<b>9.42</b>	<b>9.42</b>			
(2)	Foreign								
(a)	Non Resident Individuals/Foreign Nationals	0	0	0	0.00	0.00			
(b)	Bodies Corporate	1	2725819	2725819	61.74	61.74			
(c)	Institutions	0	0	0	0.00	0.00			
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(e)	Any Other (specify)	0	0	0	0.00	0.00			
	<b>Sub-Total (A)(2)</b>	<b>1</b>	<b>2725819</b>	<b>2725819</b>	<b>61.74</b>	<b>61.74</b>			
	<b>Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>2</b>	<b>3141819</b>	<b>3141819</b>	<b>71.16</b>	<b>71.16</b>			
(B)	Public Shareholding <sup>3</sup>								
(1)	Institutions								
(a)	Mutual Funds/UTI/LIC	0	0	0	0.00	0.00			
(b)	Financial Institutions/Banks	1	1600	0	0.04	0.04			
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00			
(d)	Venture Capital Fund	0	0	0	0.00	0.00			
(e)	Foreign Institutional Investors	1	2050	0	0.05	0.05			
(f)	Insurance Companies	0	0	0	0.00	0.00			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(i)	Any other (Specify)	0	0	0	0.00	0.00			
	<b>Sub-Total (B)(1)</b>	<b>2</b>	<b>3650</b>	<b>0</b>	<b>0.08</b>	<b>0.08</b>			
(2)	Non Institutions								
(a)	Bodies Corporate	120	05628	8027	2.17	2.17			
(b)	Individuals								
	i) Holding nominal share capital upto Rs. 1 lakh	4176	965921	674670	21.88	21.88			
	ii) Holding nominal share capital in excess of Rs. 1 lakh	6	182135	182135	4.13	4.13			
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00			
(d)	Any other (Specify)								
d-i	Non-Residence (Non-Rep)	18	5896	5896	0.13	0.13			
d-ii	Non-Residence (Rep)	19	20019	19819	0.45	0.45			
d-iii	Foreign Bodies/ OCB	0	0	0	0.00	0.00			
d-iv	Escrow A/C MAHINDRA COMPOSITES OPEN OFFER	0	0	0	0.00	0.00			
	<b>Sub-Total (B)(2)</b>	<b>4339</b>	<b>1269799</b>	<b>962747</b>	<b>28.76</b>	<b>28.76</b>			
	<b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>	<b>4341</b>	<b>1273449</b>	<b>962747</b>	<b>28.84</b>	<b>28.84</b>			
	<b>TOTAL (A)+(B)</b>	<b>4343</b>	<b>4415268</b>	<b>4104566</b>	<b>100.00</b>	<b>100.00</b>			
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group								
2	Public								
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>4343</b>	<b>4415268</b>	<b>4104566</b>	<b>100.00</b>	<b>100.00</b>			

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(f) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group":

Sr.No.	Name of the shareholder (II)	Details of Shares held		Encumbered shares*			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital) (XII)
		No of Shares held (I)	As a % of grand total (A)+(B)+(C) (IV)	As a % of grand total (A)+(B)+(C) or sub-clause (I)(a) (VI)	As a Percentage (V)/(III)*100 (VII)	No of warrants held (VIII)	As a % of total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % of total number of convertible securities of the same class (XI)		
1	PARTICIPACIONES INTERNACIONALES AUTOMETAL DOS S.L.	2725819	61.74								61.74
2	PRUDENTIAL MANAGEMENT AND SERVICES PVT LTD	416000	9.42								9.42
	<b>TOTAL</b>	<b>3141819</b>	<b>71.16</b>								<b>71.16</b>



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(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
				No of warrants held	As a % of total number of warrants of the same class		
1	DIPAK KANAYAL SHAH	75000	1.70				1.70
	TOTAL	75000	1.70				1.70

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
				No of warrants held	As a % of total number of warrants of the same class		
							0.00
	TOTAL						0.00



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(1) (d) Statement showing details of locked in shares		Locked in shares as a percentage of total no. of shares	Promoter / Promoter Group / Public
Sr. No.	Name of shareholder	No. of locked-in shares	Total/(A)+(B)+C) indicated in statement at para(1)(a) above)
		0	0.00
<b>TOTAL</b>			

(ii) (a) Statement showing details of Depository Receipts (DRS)		No. of shares underlying outstanding DRS as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in
Sr. No.	Type of outstanding DR(ADRS, GDRs, SDRs, etc)	No. of DRS

(ii) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total no. of shares		Shares underlying outstanding DRS as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+C) indicated in Statement at para (1)(a) above)
Sr. No.	Name of the DR Holder	No. of shares underlying outstanding DRS



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