



November 03, 2014

BSE Limited
Corporate Relationship Department,
P.J. Towers,
Dalal Street, Fort,
Mumbai - 400 001.

BSE Scrip Code: 524138

Dear Sir / Madam,

Sub.: Order of the Hon'ble Bombay High Court approving the scheme of amalgamation under Sections 391 to 394 of the Companies Act, 1956

We refer to our letters dated 15th June, 2013, 12th May, 2014, 17th May, 2014, 7th June, 2014, and 16th August, 2014.

We wish to inform you that the Hon'ble Bombay High Court has today sanctioned the scheme of amalgamation between the Company and Mahindra CIE Automotive Limited and their respective shareholders and creditors ("**Composites Scheme**") on October 31st, 2014. The minutes of the order sanctioning the Composites Scheme will be available on the website of the Hon'ble Bombay High Court in due course.

The Composites Scheme is subject to other approvals as also effectiveness of the scheme of amalgamation between Mahindra Hinoday Industries Limited, Mahindra Ugin Steel Company Limited, Mahindra Gears International Limited, Mahindra Investments (India) Private Limited, Participaciones Internacionales Autometal Tres, S.L. and Mahindra CIE Automotive Limited and their respective shareholders and creditors. We will keep you informed once the Composites Scheme becomes effective.

Yours faithfully,
For Mahindra Composites Limited


Shantesh Kulkarni
Compliance Officer

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