

**Hand Delivery/Email**

14<sup>th</sup> August, 2014

Email: corp.relations@bseindia.com  <b>BSE Limited</b> Corporate Relationship Department, P.J. Towers, Dalal Street, Fort, Mumbai - 400 001.  <b>BSE Scrip Code: 532756</b>	Email: cmlist@nse.co.in  <b>National Stock Exchange of India Ltd.,</b> Corporate Relationship Department, Exchange Plaza, 5 <sup>th</sup> Floor, Plot no.C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051.  <b>NSE Scrip Code: MAHINDCIE</b>
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**Sub: Scheme of Amalgamation of Mahindra Hinoday Industries Limited, Mahindra Ugin Steel Company Limited, Mahindra Gears International Limited, Mahindra Investments (India) Private Limited and Participaciones Internacionales Autometal Tres, S.L. with Mahindra CIE Automotive Limited.**

**Ref: clause 31(c) and 31(e) of the Listing Agreement**

Dear Sir/Madam,

We wish to inform you that, a petition was filed before the Hon'ble High Court of Judicature at Bombay for sanctioning the Scheme of Amalgamation of Mahindra Hinoday Industries Limited, Mahindra Ugin Steel Company Limited, Mahindra Gears International Limited, Mahindra Investments (India) Private Limited and Participaciones Internacionales Autometal Tres, S.L. with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) in terms of Sections 391 and 394 of the Companies Act, 1956. The petition was admitted by the Hon'ble High Court on 1st day of August, 2014 and the aforesaid petition is fixed for hearing on Friday, the 19th day of September, 2014.

In this regard, pursuant to order dated 1st day of August, 2014 of Hon'ble High Court, the Company has dispatched the notices of hearing of the petition to its Secured Creditors and the Unsecured Creditors and also published the said notices in Free Press Journal (English) and Navshakli (Marathi) newspapers Mumbai edition dated 13th August, 2014.



In view of above, pursuant to Clause 31(c) and 31 (e) of the Listing Agreement, please find enclosed the following;

1. 3 copies of the notices of date of hearing of the petition published by the Company, Mahindra Hinoday Industries Limited, Mahindra Investments (India) Private Limited, and Mahindra UGINE Steel Company Limited in the Free Press Journal in English language and the translation thereof in Navshakti in Marathi language, each in their Mumbai edition, on 13<sup>th</sup> August, 2014.
2. 3 copies of the notice of date of hearing of the petition issued by the Company, Mahindra Hinoday Industries Limited and Mahindra UGINE Steel Company Limited to its Secured Creditors and Unsecured Creditors.

You are kindly requested to take the same on your record.

Yours faithfully,

**For Mahindra CIE Automotive Limited**



**Krishnan Shankar**  
**Company Secretary & Head – Legal**

Encl:  
As above



IN THE HIGH COURT OF JUDICATURE AT BOMBAY  
ORDINARY ORIGINAL CIVIL JURISDICTION  
COMPANY SCHEME PETITION NO. 486 OF 2014

CONNECTED WITH  
COMPANY SUMMONS FOR DIRECTION NO. 269 OF 2014

In the matter of the Companies Act, 1956 or any re-enactment thereof.

-And-

In the matter of Petition under Sections 391 to 394 read with other relevant provisions of the Companies Act, 1956 or re-enactment thereof.

-And-

In the matter of Mahindra CIE Automotive Limited (CIN: L27100MH1999PLC121285), a company incorporated under the Companies Act, 1956 having its registered office at Mahindra Towers, P. K. Kurne Chowk, Worli, Mumbai - 400018, Maharashtra.

-And-

In the matter of Scheme of Amalgamation of Mahindra Hinoday Industries Limited (Transferor Company 1) and Mahindra UGINE Steel Company Limited (Transferor Company 2) and Mahindra Gears International Limited (Transferor Company 3) and Mahindra Investments (India) Private Limited (Transferor Company 4) and Participaciones Internacionales Autometal TRES, S.L. (Transferor Company 5) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company).

Mahindra CIE Automotive Limited }  
(CIN: L27100MH1999PLC121285), a company, }  
incorporated under the Companies Act, 1956, }  
having its registered office at Mahindra Towers, }  
P.K. Kurne Chowk, Worli, }  
Mumbai - 400018, Maharashtra } .. Petitioner Company

**NOTICE OF HEARING OF THE PETITION**

A Petition under Sections 391 to 394 of the Companies Act, 1956 for sanctioning the Scheme of Amalgamation of Mahindra Hinoday Industries Limited (Transferor Company 1) and Mahindra UGINE Steel Company Limited (Transferor Company 2) and Mahindra Gears International Limited (Transferor Company 3) and Mahindra Investments (India) Private Limited (Transferor Company 4) and Participaciones Internacionales Autometal TRES, S.L. (Transferor Company 5) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company), was presented by the Petitioner Company on 13<sup>th</sup> day of June, 2014 and was admitted by the Honble High Court of Bombay on 1<sup>st</sup> day of August, 2014 and the aforesaid Petition is fixed for hearing before the Honourable Judge taking Company matters on Friday the 19<sup>th</sup> day of September, 2014 at 11:00 o'clock in the forenoon or soon thereafter. If any person concerned is desirous of supporting or opposing the said Petition, he/she/it should send to the Advocates for the Petitioner Company at its below mentioned address, a notice of his/her/its intention, signed by him/her/it or his/her/its Advocate, with his/her/its name and address, so as to reach the Advocates for the Petitioner Company not later than two days before the date fixed for hearing of the aforesaid Petition. Where any person concerned seeks to oppose the aforesaid Petition, the grounds of his/her/its opposition or copy of affidavit in that behalf should be furnished with such notice. A copy of the Petition can be obtained from the Advocates for the Petitioner Company between 11:30 a.m. and 4:30 p.m. on any working day except Saturday but not later than two days before the date fixed for hearing of the Petition on payment of prescribed charges for the same.

Dated this 12<sup>th</sup> day of August, 2014

Mr. Sharad Mathkar  
Partner

M/s. Amarchand & Mangaldas & Suresh A. Shroff & Co.  
Advocates for the Petitioner Company

Address:

M/s. Amarchand & Mangaldas & Suresh A. Shroff & Co.  
Peninsula Chambers 5<sup>th</sup> Floor,  
Peninsula Corporate Park,  
Ganpatirao Kadam Marg,  
Lower Panel, Mumbai 400013

**CERTIFIED TRUE COPY**

For MAHINDRA CIE AUTOMOTIVE LIMITED

  
COMPANY SECRETARY AND HEAD-LEGAL

IN THE HIGH COURT OF JUDICATURE AT BOMBAY

ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY SCHEME PETITION NO. 483 OF 2014

CONNECTED WITH

COMPANY SUMMONS FOR DIRECTION NO. 266 OF 2014

In the matter of the Companies Act, 1956 or any re-enactment thereof;

-And-

In the matter of Petition under Sections 391 to 394 read with other relevant provisions of the Companies Act, 1956 or re-enactment thereof;

-And-

In the matter of Mahindra Hinoday Industries Limited [CIN: U27100MH2007PLC173636], a company incorporated under the Companies Act, 1956 having its registered office at Mahindra Towers, P. K. Kume Chowk, Worli, Mumbai - 400018, Maharashtra;

-And-

In the matter of Scheme of Amalgamation of Mahindra Hinoday Industries Limited (Transferor Company 1) and Mahindra UGINE Steel Company Limited (Transferor Company 2) and Mahindra Gears International Limited (Transferor Company 3) and Mahindra Investments (India) Private Limited (Transferor Company 4) and Participaciones Internacionales Autometal TRES, S.L. (Transferor Company 5) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company).

Mahindra Hinoday Industries Limited	)	
[CIN: U27100MH2007PLC173636], a company,	)	
Incorporated under the Companies Act, 1956	)	
having its registered office at Mahindra Towers,	)	
P. K. Kume Chowk, Worli,	)	
Mumbai - 400018, Maharashtra	)	Petitioner Company

**NOTICE OF HEARING OF THE PETITION**

A Petition under Sections 391 to 394 of the Companies Act, 1956 for sanctioning the Scheme of Amalgamation of Mahindra Hinoday Industries Limited (Transferor Company 1) and Mahindra UGINE Steel Company Limited (Transferor Company 2) and Mahindra Gears International Limited (Transferor Company 3) and Mahindra Investments (India) Private Limited (Transferor Company 4) and Participaciones Internacionales Autometal TRES, S.L. (Transferor Company 5) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company), was presented by the Petitioner Company on 13<sup>th</sup> day of June, 2014 and was admitted by the Hon'ble High Court of Bombay on 1<sup>st</sup> day of August, 2014 and the aforesaid Petition is fixed for hearing before the Hon'ble Judge taking Company matters on Friday the 19<sup>th</sup> day of September, 2014 at 11:00 o'clock in the forenoon or soon thereafter. If any person concerned is desirous of supporting or opposing the said Petition, he/she/it should send to the Advocates for the Petitioner Company at its below mentioned address, a notice of his/her/its intention, signed by him/herself or his/her/its Advocate, with his/her/its name and address, so as to reach the Advocates for the Petitioner Company not later than two days before the date fixed for hearing of the aforesaid Petition. Where any person concerned seeks to oppose the aforesaid Petition, the grounds of his/her/its opposition or copy of affidavit in that behalf should be furnished with such notice. A copy of the Petition can be obtained from the Advocates for the Petitioner Company between 11:30 a.m. and 4:30 p.m. on any working day except Saturday but not later than two days before the date fixed for hearing of the Petition on payment of prescribed charges for the same.

Dated this 12<sup>th</sup> day of August, 2014Mr. Sharad Mathkar  
PartnerM/s. Amarchand & Mangaldas & Suresh A. Shroff & Co.  
Advocates for the Petitioner Company

Address:

M/s. Amarchand & Mangaldas & Suresh A. Shroff & Co.  
Peninsula Chambers 5<sup>th</sup> Floor,  
Peninsula Corporate Park,  
Ganpatrao Kadam Marg,  
Lower Parel, Mumbai 400013.

CERTIFIED TRUE COPY

FOR MAHINDRA CIE AUTOMOTIVE LIMITED

*S. Keshava*

COMPANY SECRETARY AND HEAD-LEGAL

CERTIFIED TRUE COPY

For MAHINDRA CIE AUTOMOTIVE LIMITED

S. Kushe  
COMPANY SECRETARY AND HEAD-LEGAL

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THE FREE PRESS JOURNAL  
MUMBAI | WEDNESDAY 1 AUGUST 13, 2014

IN THE HIGH COURT OF JUDICATURE AT BOMBAY  
ORDINARY ORIGINAL CIVIL JURISDICTION  
COMPANY SCHEME PETITION NO. 485 OF 2014  
CONNECTED WITH  
COMPANY SUMMONS FOR DIRECTION NO. 268 OF 2014

In the matter of the Companies Act, 1956 or any re-enactment thereof.

-And-

In the matter of Petition under Sections 391 to 394 and other relevant provisions of the Companies Act, 1956 or any re-enactment thereof and.

-And-

In the matter of Mahindra Investments (India) Private Limited [CIN: U93000MH2013PTC242473], a company incorporated under the Companies Act, 1956 having its registered office at Mahindra Towers, near Doodarshan Kendra, Pandurang Budhkar Marg, Worli, Mumbai - 400018, Maharashtra.

-And-

In the matter of Scheme of Amalgamation of Mahindra Hindray Industries Limited (Transferor Company 1) and Mahindra Ugnie Steel Company Limited (Transferor Company 2) and Mahindra Gears International Limited (Transferor Company 3) and Mahindra Investments (India) Private Limited (Transferor Company 4) and Participaciones Internacionales Autometal TRES, S.L. (Transferor Company 5) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company).

Mahindra Investments (India) Private Limited )  
[CIN:U93000MH2013PTC242473], a company, )  
Incorporated under the Companies Act, 1956, )  
having its registered office at Mahindra Towers, )  
near Doodarshan Kendra, Pandurang Budhkar )  
Marg, Worli, Mumbai - 400018, Maharashtra ) Petitioner Company

NOTICE OF HEARING OF THE PETITION

A Petition under Sections 391 to 394 of the Companies Act, 1956 for sanctioning the Scheme of Amalgamation of Mahindra Hindray Industries Limited (Transferor Company 1) and Mahindra Ugnie Steel Company Limited (Transferor Company 2) and Mahindra Gears International Limited (Transferor Company 3) and Mahindra Investments (India) Private Limited (Transferor Company 4) and Participaciones Internacionales Autometal TRES, S.L. (Transferor Company 5) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company), was presented by the Petitioner Company on 13<sup>th</sup> day of June, 2014 and was admitted by the Hon'ble High Court of Bombay on 1<sup>st</sup> day of August, 2014 and the aforesaid Petition is fixed for hearing before the Hon'ble Judge taking Company matters on Friday the 19<sup>th</sup> day of September, 2014 at 11:00 o'clock in the forenoon or soon thereafter. If any person concerned is desirous of supporting or opposing the said Petition, he/she/it should send to the Advocates for the Petitioner Company at its below mentioned address, a notice of his/her/its intention, signed by him/her/it or his/her/its Advocate, with his/her/its name and address, so as to reach the Advocates for the Petitioner Company not later than two days before the date fixed for hearing of the aforesaid Petition. Where any person concerned seeks to oppose the aforesaid Petition, the grounds of his/her/its opposition or copy of affidavit in that behalf should be furnished with such notice.

A copy of the Petition can be obtained from the Advocates for the Petitioner Company between 11:30 a.m. and 4:30 p.m. on any working day except Saturday but not later than two days before the date fixed for hearing of the Petition on payment of prescribed charges for the same.

Dated this 12<sup>th</sup> day of August, 2014

Mr. Sharad Mathkar  
Partner

Ms. Amarchand & Mangaldas & Suresh A. Shroff & Co.  
Advocates for the Petitioner Company

Address

Ms. Amarchand & Mangaldas & Suresh A. Shroff & Co.  
Peninsula Chambers 5<sup>th</sup> Floor  
Peninsula Corporate Park,  
Ganpatrao Kadam Marg  
Lower Parel, Mumbai 400019.

IN THE HIGH COURT OF JUDICATURE AT BOMBAY  
ORDINARY ORIGINAL CIVIL JURISDICTION  
COMPANY SCHEME PETITION NO. 484 OF 2014  
CONNECTED WITH  
COMPANY SUMMONS FOR DIRECTION NO. 267 OF 2014

In the matter of the Companies Act, 1956 or any re-enactment thereof.

-And-

In the matter of Petition under Sections 391 to 394 read with other relevant provisions of the Companies Act, 1956 or re-enactment thereof.

-And-

In the matter of Mahindra Ugnie Steel Company Limited [CIN: U99999MH1962PLC012542], a company incorporated under the Companies Act, 1956, having its registered office at 74, Ganesh Apartment, L. J. Road, Mahim, (West), Mumbai - 400016, Maharashtra.

-And-

In the matter of Scheme of Amalgamation of Mahindra Hindray Industries Limited (Transferor Company 1) and Mahindra Ugnie Steel Company Limited (Transferor Company 2) and Mahindra Gears International Limited (Transferor Company 3) and Mahindra Investments (India) Private Limited (Transferor Company 4) and Participaciones Internacionales Autometal TRES, S.L. (Transferor Company 5) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company).

Mahindra Ugnie Steel Company Limited )  
[CIN: U99999MH1962PLC012542], a company, )  
Incorporated under the Companies Act, 1956, )  
having its registered office at 74, Ganesh )  
Apartment, L. J. Road, Mahim, (West) )  
Mumbai - 400016, Maharashtra ) Petitioner Company

NOTICE OF HEARING OF THE PETITION

A Petition under Sections 391 to 394 of the Companies Act, 1956 for sanctioning the Scheme of Amalgamation of Mahindra Hindray Industries Limited (Transferor Company 1) and Mahindra Ugnie Steel Company Limited (Transferor Company 2) and Mahindra Gears International Limited (Transferor Company 3) and Mahindra Investments (India) Private Limited (Transferor Company 4) and Participaciones Internacionales Autometal TRES, S.L. (Transferor Company 5) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company), was presented by the Petitioner Company on 13<sup>th</sup> day of June, 2014 and was admitted by the Hon'ble High Court of Bombay on 1<sup>st</sup> day of August, 2014 and the aforesaid Petition is fixed for hearing before the Hon'ble Judge taking Company matters on Friday the 19<sup>th</sup> day of September, 2014 at 11:00 o'clock in the forenoon or soon thereafter. If any person concerned is desirous of supporting or opposing the said Petition, he/she/it should send to the Advocates for the Petitioner Company at its below mentioned address, a notice of his/her/its intention, signed by him/her/it or his/her/its Advocate, with his/her/its name and address, so as to reach the Advocates for the Petitioner Company not later than two days before the date fixed for hearing of the aforesaid Petition. Where any person concerned seeks to oppose the aforesaid Petition, the grounds of his/her/its opposition or copy of affidavit in that behalf should be furnished with such notice.

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Dated this 12<sup>th</sup> day of August, 2014

Mr. Sharad Mathkar  
Partner

Ms. Amarchand & Mangaldas & Suresh A. Shroff & Co.  
Advocates for the Petitioner Company

Address

Ms. Amarchand & Mangaldas & Suresh A. Shroff & Co.  
Peninsula Chambers 5<sup>th</sup> Floor  
Peninsula Corporate Park,  
Ganpatrao Kadam Marg  
Lower Parel, Mumbai 400019.



# व्यवहारीक

मुंबई, बुधवार, १३ ऑगस्ट २०१४

**मुंबई येथील उच्च न्यायालयाच्या न्यायाधिकारीतेत**  
 सामान्य मुळ नागरी न्यायासन  
 कंपनी योजना याचिका क्र. ४८५/२०१४  
 जिवा संबध  
 निर्देशनाकरीता कंपनी समन्स क्र. ३६८/२०१४ सह आहे  
 कंपनी कायदा १९५६ किंवा कोणतेही पुनःअधिनियमन  
 प्रकरणांत

आणि  
 कंपनी कायदा १९५६च्या कलम ३९१ ते ३९४  
 सहवाचिता इतर आवश्यक तरतुदी किंवा कोणतेही  
 पुनःअधिनियमन प्रकरणांत

आणि  
 महिद्रा इन्व्हेस्टमेंट्स (इंडिया) प्रायव्हेट लिमिटेड  
 सीआयएन:यु९३०००एमएच२०१३पीटीसी२४२४७३ )  
 कंपनी कायदा, १९५६ अंतर्गत स्थापना झालेली कंपनी  
 ज्याचे नोंदणीकृत कार्यालय-महिद्रा टॉवर्स, दुरदर्शन  
 केंद्राजवळ, पांडुरंग बुधकर मार्ग, वरळी,  
 मुंबई-४०० ०१८, महाराष्ट्र येथे आहे.

आणि  
 महिद्रा हिन्दोव इंडस्ट्रीज लिमिटेड (हस्तांतरकर्ता कंपनी  
 १) आणि महिद्रा युजिन स्टील कंपनी लिमिटेड  
 (हस्तांतरकर्ता कंपनी २) आणि महिद्रा गिअर्स  
 इन्टरनॅशनल लिमिटेड (हस्तांतरकर्ता कंपनी ३) आणि  
 महिद्रा इन्व्हेस्टमेंट्स (इंडिया) प्रायव्हेट लिमिटेड  
 (हस्तांतरकर्ता कंपनी ४) आणि पार्टिसिपेसीओन्स  
 इन्टरनेसीओनेल्स ऑटोमोटिव्ह ट्रेस एस्.एल (हस्तांतरकर्ता  
 कंपनी ५) यांच्यासह महिद्रा सीआयई ऑटोमोटिव्ह  
 लिमिटेड (पूर्वीची महिद्रा फोर्जिन्स लिमिटेड)  
 (हस्तांतरित कंपनी) यांच्या विलीनीकरण योजने  
 प्रकरणांत

महिद्रा इन्व्हेस्टमेंट्स (इंडिया) प्रायव्हेट लिमिटेड )  
 (सीआयएन:यु९३०००एमएच२०१३पीटीसी२४२४७३ ) )  
 कंपनी कायदा, १९५६ अंतर्गत स्थापना झालेली कंपनी )  
 ज्याचे नोंदणीकृत कार्यालय-महिद्रा टॉवर्स, दुरदर्शन )  
 केंद्राजवळ, पांडुरंग बुधकर मार्ग, वरळी, मुंबई-४०० ०१८ )  
 महाराष्ट्र येथे आहे. )

### याचिकेच्या सुनावणीची सूचना

कंपनी कायदा १९५६ च्या कलम ३९१ ते ३९४ अंतर्गत महिद्रा हिन्दोव इंडस्ट्रीज  
 लिमिटेड (हस्तांतरकर्ता कंपनी १) आणि महिद्रा युजिन स्टील कंपनी लिमिटेड  
 (हस्तांतरकर्ता कंपनी २) आणि महिद्रा गिअर्स इन्टरनॅशनल लिमिटेड (हस्तांतरकर्ता  
 कंपनी ३) आणि महिद्रा इन्व्हेस्टमेंट्स (इंडिया) प्रायव्हेट लिमिटेड (हस्तांतरकर्ता  
 कंपनी ४) आणि पार्टिसिपेसीओन्स इन्टरनेसीओनेल्स ऑटोमोटिव्ह ट्रेस एस्.एल  
 (हस्तांतरकर्ता कंपनी ५) यांचे महिद्रा सीआयई ऑटोमोटिव्ह लिमिटेड (पूर्वीची महिद्रा  
 फोर्जिन्स लिमिटेड) (हस्तांतरित कंपनी) मध्ये विलीनीकरण करण्यासाठीची योजना  
 मान्य करण्याकरीता याचिकाकर्ता कंपनीद्वारे १३ जून, २०१४ रोजी याचिका सादर  
 करण्यात आली होती आणि ती याचिका मुंबई येथील उच्च न्यायालयाने ०१ ऑगस्ट,  
 २०१४ रोजी दाखल करून घेतली आणि शुक्रवार दि. १९ सप्टेंबर, २०१४ रोजी  
 सकाळी ११.०० वा. कंपनी प्रकरणे न्यायाधिकाशासमक्ष उपरोक्त याचिकेची सुनावणी  
 निश्चित करण्यात आलेली आहे.

कोणा व्यक्तीस सदर याचिकेस पाठिंबा किंवा विरोध करायचा असेल तर त्यांनी  
 याचिकेच्या सुनावणीकरीता निश्चित तारखेपूर्वी २ दिवस अगोदर व्यक्तिशः किंवा त्यांच्या  
 वकीलाद्वारे रबाशी केलेली त्यांच्या उद्देशांची सूचना, त्यांचे नाव आणि पत्त्यासह खाली  
 नमुद केलेल्या पत्त्यावर याचिकाकर्त्या कंपनीच्या वकीलाकडे पाठवावी. उपरोक्त याचिकेचा  
 विरोध असणाऱ्या संबंधित व्यक्तीने सदर सूचनेसह विरोधाचे कारण किंवा त्यासंबंधित  
 प्रतिज्ञापत्राची प्रत सादर करावी.

सदर याचिकेची प्रत कोणा व्यक्तीस हवी असल्यास त्यांनी त्याकरीताचे विहित शुल्क  
 याचिकेच्या सुनावणीकरीता निश्चित तारखेपूर्वी २ दिवस अगोदरपर्यंत शनिवार वगळून  
 कोणत्याही कामकाजाच्या दिवशी सा. ११.३० ते दु. ४.३० दरम्यान जमा केल्यावर  
 याचिकाकर्त्या कंपनीच्या वकीलाकडून प्राप्त करता येईल.

आज दिनांकित १२ ऑगस्ट, २०१४

श्री. शरद मठकर  
 भागिदार  
 मे. अमरचंद अँड मंगलदास अँड सुरेश ए. श्राफ अँड कंपनी  
 याचिकाकर्त्याचे वकील

पत्ता:  
 मे. अमरचंद अँड मंगलदास अँड सुरेश ए. श्राफ अँड कंपनी  
 पेनिन्सुला चॅम्बर्स, ५वा मजला,  
 पेनिन्सुला कॉर्पोरेट पार्क,  
 गुणपतराव कदम मार्ग,  
 लोअर परळ, मुंबई-४०० ०१३

**मुंबई येथील उच्च न्यायालयाच्या न्यायाधिकारीतेत**  
 सामान्य मुळ नागरी न्यायासन  
 कंपनी योजना याचिका क्र. ४८६/२०१४  
 जिवा संबध  
 निर्देशनाकरीता कंपनी समन्स क्र. ३६९/२०१४ सह आहे  
 कंपनी कायदा १९५६ किंवा कोणतेही पुनःअधिनियमन  
 प्रकरणांत

आणि  
 कंपनी कायदा १९५६च्या कलम ३९१ ते ३९४  
 सहवाचिता इतर आवश्यक तरतुदी किंवा कोणतेही  
 पुनःअधिनियमन प्रकरणांत

आणि  
 महिद्रा सीआयई ऑटोमोटिव्ह लिमिटेड  
 (सीआयएन:एल२७१००एमएच१९९९पीएलसी१२९२८५)  
 कंपनी कायदा, १९५६ अंतर्गत स्थापना झालेली कंपनी  
 ज्याचे नोंदणीकृत कार्यालय-महिद्रा टॉवर्स, पी.के.कुर्णे  
 चौक, वरळी, मुंबई-४०० ०१८, महाराष्ट्र येथे आहे

आणि  
 महिद्रा हिन्दोव इंडस्ट्रीज लिमिटेड (हस्तांतरकर्ता कंपनी  
 १) आणि महिद्रा युजिन स्टील कंपनी लिमिटेड  
 (हस्तांतरकर्ता कंपनी २) आणि महिद्रा गिअर्स  
 इन्टरनॅशनल लिमिटेड (हस्तांतरकर्ता कंपनी ३) आणि  
 महिद्रा इन्व्हेस्टमेंट्स (इंडिया) प्रायव्हेट लिमिटेड  
 (हस्तांतरकर्ता कंपनी ४) आणि पार्टिसिपेसीओन्स  
 इन्टरनेसीओनेल्स ऑटोमोटिव्ह ट्रेस एस्.एल (हस्तांतरकर्ता  
 कंपनी ५) यांच्यासह महिद्रा सीआयई ऑटोमोटिव्ह  
 लिमिटेड (पूर्वीची महिद्रा फोर्जिन्स लिमिटेड)  
 (हस्तांतरित कंपनी) यांच्या विलीनीकरण योजने  
 प्रकरणांत

महिद्रा सीआयई ऑटोमोटिव्ह लिमिटेड )  
 (सीआयएन:एल२७१००एमएच१९९९पीएलसी१२९२८५) )  
 कंपनी कायदा, १९५६ अंतर्गत स्थापना झालेली कंपनी )  
 ज्याचे नोंदणीकृत कार्यालय-महिद्रा टॉवर्स, पी.के.कुर्णे )  
 चौक, वरळी, मुंबई-४०० ०१८, महाराष्ट्र येथे आहे. )

याचिकेच्या सुनावणीची सूचना  
 कंपनी कायदा १९५६ च्या कलम ३९१ ते ३९४ अंतर्गत महिद्रा हिन्दोव इंडस्ट्रीज  
 लिमिटेड (हस्तांतरकर्ता कंपनी १) आणि महिद्रा युजिन स्टील कंपनी लिमिटेड  
 (हस्तांतरकर्ता कंपनी २) आणि महिद्रा गिअर्स इन्टरनॅशनल लिमिटेड (हस्तांतरकर्ता  
 कंपनी ३) आणि महिद्रा इन्व्हेस्टमेंट्स (इंडिया) प्रायव्हेट लिमिटेड (हस्तांतरकर्ता  
 कंपनी ४) आणि पार्टिसिपेसीओन्स इन्टरनेसीओनेल्स ऑटोमोटिव्ह ट्रेस एस्.एल  
 (हस्तांतरकर्ता कंपनी ५) यांचे महिद्रा सीआयई ऑटोमोटिव्ह लिमिटेड (पूर्वीची महिद्रा  
 फोर्जिन्स लिमिटेड) (हस्तांतरित कंपनी) मध्ये विलीनीकरण करण्यासाठीची योजना  
 मान्य करण्याकरीता याचिकाकर्ता कंपनीद्वारे १३ जून, २०१४ रोजी याचिका सादर  
 करण्यात आली होती आणि ती याचिका मुंबई येथील उच्च न्यायालयाने ०१ ऑगस्ट,  
 २०१४ रोजी दाखल करून घेतली आणि शुक्रवार दि. १९ सप्टेंबर, २०१४ रोजी  
 सकाळी ११.०० वा. कंपनी प्रकरणे न्यायाधिकाशासमक्ष उपरोक्त याचिकेची सुनावणी  
 निश्चित करण्यात आलेली आहे.

कोणा व्यक्तीस सदर याचिकेस पाठिंबा किंवा विरोध करायचा असेल तर त्यांनी  
 याचिकेच्या सुनावणीकरीता निश्चित तारखेपूर्वी २ दिवस अगोदर व्यक्तिशः किंवा त्यांच्या  
 वकीलाद्वारे रबाशी केलेली त्यांच्या उद्देशांची सूचना, त्यांचे नाव आणि पत्त्यासह खाली  
 नमुद केलेल्या पत्त्यावर याचिकाकर्त्या कंपनीच्या वकीलाकडे पाठवावी. उपरोक्त याचिकेस  
 विरोध असणाऱ्या संबंधित व्यक्तीने सदर सूचनेसह विरोधाचे कारण किंवा त्यासंबंधित  
 प्रतिज्ञापत्राची प्रत सादर करावी.

सदर याचिकेची प्रत कोणा व्यक्तीस हवी असल्यास त्यांनी त्याकरीताचे विहित शुल्क  
 याचिकेच्या सुनावणीकरीता निश्चित तारखेपूर्वी २ दिवस अगोदरपर्यंत शनिवार वगळून  
 कोणत्याही कामकाजाच्या दिवशी सा. ११.३० ते दु. ४.३० दरम्यान जमा केल्यावर  
 याचिकाकर्त्या कंपनीच्या वकीलाकडून प्राप्त करता येईल.

आज दिनांकित १२ ऑगस्ट, २०१४

श्री. शरद मठकर  
 भागिदार  
 मे. अमरचंद अँड मंगलदास अँड सुरेश ए. श्राफ अँड कंपनी  
 याचिकाकर्त्याचे वकील

पत्ता:  
 मे. अमरचंद अँड मंगलदास अँड सुरेश ए. श्राफ अँड कंपनी  
 पेनिन्सुला चॅम्बर्स, ५वा मजला,  
 पेनिन्सुला कॉर्पोरेट पार्क,  
 गुणपतराव कदम मार्ग,  
 लोअर परळ, मुंबई-४०० ०१३

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COMPANY SECRETARY AND MEMBER

मुंबई येथील उच्च न्यायालयाच्या न्यायाधिकारीतेत  
सामान्य मुळ नागरी न्यायासन  
कंपनी योजना याचिका क्र. ४८३/२०१४  
जिजा संबंध

निर्देशनाकरिता कंपनी समन्स क्र. २६६/२०१४ सह आहे  
कंपनी कायदा १९५६ किंवा कोणतेही पुनःअधिनियमन  
प्रकरणात

आणि  
कंपनी कायदा १९५६च्या कलम ३९१ ते ३९४  
सहवाचिता इतर आवश्यक तरतुदी किंवा कोणतेही  
पुनःअधिनियमन प्रकरणात

आणि  
महिंद्रा हिन्दोय इंडस्ट्रीज लिमिटेड  
(सीआयएन-यु२७१००एमएच२००७पीएलसी१७३६३६)  
कंपनी कायदा, १९५६ अंतर्गत स्थापना झालेली कंपनी  
ज्याचे नोंदणीकृत कार्यालय-महिंद्रा टॉवर्स, पी.के.कुरणे  
चौक, वरळी, मुंबई-४०००१८, महाराष्ट्र येथे आहे.

आणि  
महिंद्रा हिन्दोय इंडस्ट्रीज लिमिटेड (हस्तांतरकर्ता कंपनी  
१) आणि महिंद्रा युजिन स्टील कंपनी लिमिटेड  
(हस्तांतरकर्ता कंपनी २) आणि महिंद्रा गिअर्स  
इंटरनॅशनल लिमिटेड (हस्तांतरकर्ता कंपनी ३) आणि  
महिंद्रा इन्व्हेस्टमेंट्स (इंडिया) प्रायव्हेट लिमिटेड  
(हस्तांतरकर्ता कंपनी ४) आणि पार्टिसिपेसीओन्स  
इंटरनॅसीओनेल्स ऑटोमोटिव्ह ट्रेस एस एल (हस्तांतरकर्ता  
कंपनी ५) यांच्यासह महिंद्रा सीआयई ऑटोमोटिव्ह  
लिमिटेड (पूर्वीची महिंद्रा फोर्जिंग्स लिमिटेड)  
(हस्तांतरिता कंपनी) यांच्या विलीनीकरण योजने  
प्रकरणात

महिंद्रा हिन्दोय इंडस्ट्रीज लिमिटेड )  
(सीआयएन-यु२७१००एमएच२००७पीएलसी१७३६३६ )  
कंपनी कायदा, १९५६ अंतर्गत स्थापना झालेली कंपनी )  
ज्याचे नोंदणीकृत कार्यालय-महिंद्रा टॉवर्स, पी.के.कुरणे )  
चौक, वरळी, मुंबई-४०००१८, महाराष्ट्र येथे आहे. ) ... याचिकाकर्ता कंपनी

#### याचिकेच्या सुनावणीची सूचना

कंपनी कायदा १९५६ च्या कलम ३९१ ते ३९४ अंतर्गत महिंद्रा हिन्दोय इंडस्ट्रीज  
लिमिटेड (हस्तांतरकर्ता कंपनी १) आणि महिंद्रा युजिन स्टील कंपनी लिमिटेड  
(हस्तांतरकर्ता कंपनी २) आणि महिंद्रा गिअर्स इंटरनॅशनल लिमिटेड (हस्तांतरकर्ता  
कंपनी ३) आणि महिंद्रा इन्व्हेस्टमेंट्स (इंडिया) प्रायव्हेट लिमिटेड (हस्तांतरकर्ता  
कंपनी ४) आणि पार्टिसिपेसीओन्स इंटरनॅसीओनेल्स ऑटोमोटिव्ह ट्रेस एस एल  
(हस्तांतरकर्ता कंपनी ५) यांचे महिंद्रा सीआयई ऑटोमोटिव्ह लिमिटेड (पूर्वीची महिंद्रा  
फोर्जिंग्स लिमिटेड) (हस्तांतरिता कंपनी) मध्ये विलीनीकरण करण्यासाठीची योजना  
मान्य करण्याकरिता याचिकाकर्ता कंपनीद्वारे १३ जून, २०१४ रोजी याचिका सादर  
करण्यात आली होती आणि ती याचिका मुंबई येथील उच्च न्यायालयाने ०१ ऑगस्ट,  
२०१४ रोजी दाखल करून घेतली आणि शुक्रवार दि. १९ सप्टेंबर, २०१४ रोजी  
सकाळी ११.०० वा. कंपनी प्रकरणे न्यायाधिशांसमक्ष उपरोक्त याचिकेची सुनावणी  
निश्चित करण्यात आलेली आहे.

कोणा व्यक्तीस सदर याचिकेस पाठिंबा किंवा विरोध करायचा असेल तर त्यांनी  
याचिकेच्या सुनावणीकरिता निश्चित तारखेपूर्वी २ दिवस आगोदर व्यक्तिशः किंवा त्यांच्या  
वकीलाद्वारे स्वाक्षरी केलेली त्यांच्या उद्देशाची सूचना, त्याचे नाव आणि पत्त्यासह खाली  
नुमूद केलेल्या पत्त्यावर याचिकाकर्त्या कंपनीच्या वकीलाकडे पाठवावी. उपरोक्त याचिकेस  
विरोध असणाऱ्या संबंधित व्यक्तीने सदर सूचनेसह विरोधाचे कारण किंवा त्यासंबंधित  
प्रतिज्ञापत्राची प्रत सादर करावी.

सदर याचिकेची प्रत कोणा व्यक्तीस हवी असल्यास त्यांनी त्याकरिताचे विहीत शुल्क  
याचिकेच्या सुनावणीकरिता निश्चित तारखेपूर्वी २ दिवस आगोदरपर्यंत शनिवार वगळून  
कोणत्याही कामकाजाच्या दिवशी स. ११.३० ते दु. ४.३० दरम्यान जमा व्हावयाचे  
याचिकाकर्त्या कंपनीच्या वकीलाकडून प्राप्त करता येईल.

आज दिनांकित १२ ऑगस्ट, २०१४

श्री शरद भद्रकर

भागीदार

मे. अमरचंद अँड मंगलदास अँड सुरेश ए. श्रॉफ अँड कंपनी  
याचिकाकर्त्याचे वकील

पत्ता:

मे. अमरचंद अँड मंगलदास अँड सुरेश ए. श्रॉफ अँड कंपनी  
पेनिन्सुला चेंबर्स, ५वा मजला,  
पेनिन्सुला कॉर्पोरेट पार्क,  
गणपतराव कदम मार्ग,  
लोअर परळ, मुंबई-४०००१३

मुंबई येथील उच्च न्यायालयाच्या न्यायाधिकारीतेत  
सामान्य मुळ नागरी न्यायासन  
कंपनी योजना याचिका क्र. ४८४/२०१४  
जिजा संबंध

निर्देशनाकरिता कंपनी समन्स क्र. २६७/२०१४ सह आहे  
कंपनी कायदा १९५६ किंवा कोणतेही पुनःअधिनियमन  
प्रकरणात

आणि  
कंपनी कायदा १९५६च्या कलम ३९१ ते ३९४  
सहवाचिता इतर आवश्यक तरतुदी किंवा कोणतेही  
पुनःअधिनियमन प्रकरणात

आणि  
महिंद्रा युजिन स्टील कंपनी लिमिटेड  
(सीआयएन-एल१९९९एमएच१९६२पीएलसी०२१५४२)  
कंपनी कायदा, १९५६ अंतर्गत स्थापना झालेली कंपनी  
ज्याचे नोंदणीकृत कार्यालय-७४, गणेश अपार्टमेंट,  
एल.जे.रोड, माहिंग (प.), मुंबई-४०००१६, महाराष्ट्र  
येथे आहे.

आणि  
महिंद्रा हिन्दोय इंडस्ट्रीज लिमिटेड (हस्तांतरकर्ता कंपनी  
१) आणि महिंद्रा युजिन स्टील कंपनी लिमिटेड  
(हस्तांतरकर्ता कंपनी २) आणि महिंद्रा गिअर्स  
इंटरनॅशनल लिमिटेड (हस्तांतरकर्ता कंपनी ३) आणि  
महिंद्रा इन्व्हेस्टमेंट्स (इंडिया) प्रायव्हेट लिमिटेड  
(हस्तांतरकर्ता कंपनी ४) आणि पार्टिसिपेसीओन्स  
इंटरनॅसीओनेल्स ऑटोमोटिव्ह ट्रेस एस एल  
(हस्तांतरकर्ता कंपनी ५) यांच्यासह महिंद्रा सीआयई  
ऑटोमोटिव्ह लिमिटेड (पूर्वीची महिंद्रा फोर्जिंग्स  
लिमिटेड) (हस्तांतरिता कंपनी) यांच्या विलीनीकरण  
योजने प्रकरणात

महिंद्रा युजिन स्टील कंपनी लिमिटेड )  
(सीआयएन-एल१९९९एमएच१९६२पीएलसी०२१५४२ )  
कंपनी कायदा, १९५६ अंतर्गत स्थापना झालेली कंपनी )  
ज्याचे नोंदणीकृत कार्यालय-७४, गणेश अपार्टमेंट, एल.जे.  
रोड, माहिंग (प.), मुंबई-४०००१६, महाराष्ट्र येथे आहे. ) याचिकाकर्ता कंपनी

#### याचिकेच्या सुनावणीची सूचना

कंपनी कायदा १९५६ च्या कलम ३९१ ते ३९४ अंतर्गत महिंद्रा हिन्दोय इंडस्ट्रीज  
लिमिटेड (हस्तांतरकर्ता कंपनी १) आणि महिंद्रा युजिन स्टील कंपनी लिमिटेड  
(हस्तांतरकर्ता कंपनी २) आणि महिंद्रा गिअर्स इंटरनॅशनल लिमिटेड (हस्तांतरकर्ता  
कंपनी ३) आणि महिंद्रा इन्व्हेस्टमेंट्स (इंडिया) प्रायव्हेट लिमिटेड (हस्तांतरकर्ता  
कंपनी ४) आणि पार्टिसिपेसीओन्स इंटरनॅसीओनेल्स ऑटोमोटिव्ह ट्रेस एस एल  
(हस्तांतरकर्ता कंपनी ५) यांचे महिंद्रा सीआयई ऑटोमोटिव्ह लिमिटेड (पूर्वीची महिंद्रा  
फोर्जिंग्स लिमिटेड) (हस्तांतरिता कंपनी) मध्ये विलीनीकरण करण्यासाठीची योजना  
मान्य करण्याकरिता याचिकाकर्ता कंपनीद्वारे १३ जून, २०१४ रोजी याचिका सादर  
करण्यात आली होती आणि ती याचिका मुंबई येथील उच्च न्यायालयाने ०१ ऑगस्ट,  
२०१४ रोजी दाखल करून घेतली आणि शुक्रवार दि. १९ सप्टेंबर, २०१४ रोजी  
सकाळी ११.०० वा. कंपनी प्रकरणे न्यायाधिशांसमक्ष उपरोक्त याचिकेची सुनावणी  
निश्चित करण्यात आलेली आहे.

कोणा व्यक्तीस सदर याचिकेस पाठिंबा किंवा विरोध करायचा असेल तर त्यांनी  
याचिकेच्या सुनावणीकरिता निश्चित तारखेपूर्वी २ दिवस आगोदर व्यक्तिशः किंवा त्यांच्या  
वकीलाद्वारे स्वाक्षरी केलेली त्यांच्या उद्देशाची सूचना, त्याचे नाव आणि पत्त्यासह खाली  
नुमूद केलेल्या पत्त्यावर याचिकाकर्त्या कंपनीच्या वकीलाकडे पाठवावी. उपरोक्त याचिकेस  
विरोध असणाऱ्या संबंधित व्यक्तीने सदर सूचनेसह विरोधाचे कारण किंवा त्यासंबंधित  
प्रतिज्ञापत्राची प्रत सादर करावी.

सदर याचिकेची प्रत कोणा व्यक्तीस हवी असल्यास त्यांनी त्याकरिताचे विहीत शुल्क  
याचिकेच्या सुनावणीकरिता निश्चित तारखेपूर्वी २ दिवस आगोदरपर्यंत शनिवार वगळून  
कोणत्याही कामकाजाच्या दिवशी स. ११.३० ते दु. ४.३० दरम्यान जमा व्हावयाचे  
याचिकाकर्त्या कंपनीच्या वकीलाकडून प्राप्त करता येईल.

आज दिनांकित १२ ऑगस्ट, २०१४

श्री शरद भद्रकर

भागीदार

मे. अमरचंद अँड मंगलदास अँड सुरेश ए. श्रॉफ अँड कंपनी  
याचिकाकर्त्याचे वकील

पत्ता:

मे. अमरचंद अँड मंगलदास अँड सुरेश ए. श्रॉफ अँड कंपनी  
पेनिन्सुला चेंबर्स, ५वा मजला,  
पेनिन्सुला कॉर्पोरेट पार्क,  
गणपतराव कदम मार्ग,  
लोअर परळ, मुंबई-४०००१३

CERTIFIED TRUE COPY  
FOR MAHINDRA CIE AUTOMOTIVE LIMITED

IN THE HIGH COURT OF JUDICATURE AT BOMBAY  
ORDINARY ORIGINAL CIVIL JURISDICTION  
COMPANY SCHEME PETITION NO. 486 OF 2014  
CONNECTED WITH  
COMPANY SUMMONS FOR DIRECTION NO. 269 OF 2014

In the matter of the Companies Act, 1956 or any re-enactment thereof;

-And-

In the matter of Petition under Sections 391 to 394 read with other relevant provisions of the Companies Act, 1956 or re-enactment thereof;

-And-

In the matter of Mahindra CIE Automotive Limited [CIN: L27100MH1999PLC121285], a company incorporated under the Companies Act, 1956 having its registered office at Mahindra Towers, P. K. Kurne Chowk, Worli, Mumbai – 400018, Maharashtra;

-And-

In the matter of Scheme of Amalgamation of Mahindra Hinoday Industries Limited (Transferor Company 1) and Mahindra Ugine Steel Company Limited (Transferor Company 2) and Mahindra Gears International Limited (Transferor Company 3) and Mahindra Investments (India) Private Limited (Transferor Company 4) and Participaciones Internacionales Autometal TRES, S.L. (Transferor Company 5) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company).

Mahindra CIE Automotive Limited [CIN:	}	
L27100MH1999PLC121285], a company,	}	
incorporated under the Companies Act, 1956,	}	
having its registered office at Mahindra Towers,	}	
P.K. Kurne Chowk, Worli, Mumbai – 400018,	}	
Maharashtra	}	... Petitioner Company





**NOTICE OF DATE OF HEARING OF THE PETITION**

To,

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

TAKE NOTICE that by an order dated 1<sup>st</sup> day of August, 2014, passed by the Hon'ble Bombay High Court in the above Company Scheme Petition, the said Company Scheme Petition has been admitted and kept for final hearing on 19<sup>th</sup> day of September, 2014. By the said order, the Petitioner Company has been inter alia directed to serve individual notice of hearing of the Petition to you being the secured creditor of the Petitioner Company.

Therefore notice is hereby given to you that the above mentioned Company Scheme Petition, filed under Sections 391 to 394 of the Companies Act, 1956 for sanctioning the Scheme of Amalgamation of Mahindra Composites Limited (Transferor Company) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company), presented by the Petitioner Company, on 13<sup>th</sup> day of June, 2014 was admitted by the Hon'ble Bombay High Court on 1<sup>st</sup> day of August, 2014 and that the said Petition is fixed for hearing before the Hon'ble Judge taking Company matters of the Hon'ble Bombay High Court, on Friday the 19<sup>th</sup> day of September, 2014 at 11:00 o'clock in the forenoon or so soon thereafter.

If you desire to support or oppose the said Petition at the hearing, you should give notice in writing to us or the Advocates for the Petitioner Company, M/s. Amarchand & Mangaldas & Suresh A. Shroff & Co., Advocates and Solicitors, at their office at Peninsula Chambers 5<sup>th</sup> Floor, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parcel, Mumbai – 400 001, so as to reach us or our Advocates not later than four 4 days before the date fixed for hearing of the said Petition and appear on the aforesaid date either in person or by an Advocate, entitled to practice in this Hon'ble Court.

A copy of the aforesaid Petition can be obtained from the Advocates for the Petitioner Company at their above mentioned address between 11:30 a.m. and 4:30 p.m. on any working day except Saturday but not later than two days before the date fixed for hearing of the Petition on payment of prescribed charges for the same.

If you wish to oppose the said Petition, grounds of opposition or a copy of your affidavit in that behalf should be furnished with your notice to us or to our Advocates as the case may be.

Dated this 8<sup>th</sup> day of August, 2014

Yours faithfully,

For Mahindra CIE Automotive Limited

Sd/-

Krishnan Shankar

Company Secretary and Head – Legal

IN THE HIGH COURT OF JUDICATURE AT BOMBAY

ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY SCHEME PETITION NO. 486 OF 2014

CONNECTED WITH

COMPANY SUMMONS FOR DIRECTION NO. 269 OF 2014

In the matter of the Companies Act, 1956 or any re-enactment thereof;

-And-

In the matter of Petition under Sections 391 to 394 read with other relevant provisions of the Companies Act, 1956 or re-enactment thereof;

-And-

In the matter of Mahindra CIE Automotive Limited [CIN: L27100MH1999PLC121285], a company incorporated under the Companies Act, 1956 having its registered office at Mahindra Towers, P. K. Kurne Chowk, Worli, Mumbai – 400018, Maharashtra;

-And-

In the matter of Scheme of Amalgamation of Mahindra Hinoday Industries Limited (Transferor Company 1) and Mahindra UGINE Steel Company Limited (Transferor Company 2) and Mahindra Gears International Limited (Transferor Company 3) and Mahindra Investments (India) Private Limited (Transferor Company 4) and Participaciones Internacionales Autometal TRES, S.L. (Transferor Company 5) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company).

Mahindra CIE Automotive Limited [CIN: ]	}	
L27100MH1999PLC121285], a company,	}	
incorporated under the Companies Act, 1956,	}	
having its registered office at Mahindra Towers,	}	
P.K. Kurne Chowk, Worli, Mumbai – 400018,	}	
Maharashtra	}	... Petitioner Company



**NOTICE OF DATE OF HEARING OF THE PETITION**

To,

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

TAKE NOTICE that by an order dated 1<sup>st</sup> day of August, 2014, passed by the Hon'ble Bombay High Court in the above Company Scheme Petition, the said Company Scheme Petition has been admitted and kept for final hearing on 19<sup>th</sup> day of September, 2014. By the said order, the Petitioner Company has been inter alia directed to serve individual notice of hearing of the Petition to you being the unsecured creditor of the Petitioner Company.

Therefore notice is hereby given to you that the above mentioned Company Scheme Petition, filed under Sections 391 to 394 of the Companies Act, 1956 for sanctioning the Scheme of Amalgamation of Mahindra Hinoday Industries Limited (Transferor Company 1) and Mahindra Ugine Steel Company Limited (Transferor Company 2) and Mahindra Gears International Limited (Transferor Company 3) and Mahindra Investments (India) Private Limited (Transferor Company 4) and Participaciones Internacionales Autometal TRES, S.L. (Transferor Company 5) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company), presented by the Petitioner Company, on 13<sup>th</sup> day of June, 2014 was admitted by the Hon'ble Bombay High Court on 1<sup>st</sup> day of August, 2014 and that the said Petition is fixed for hearing before the Hon'ble Judge taking Company matters of the Hon'ble Bombay High Court, on Friday the 19<sup>th</sup> day of September, 2014 at 11:00 o'clock in the forenoon or so soon thereafter.

If you desire to support or oppose the said Petition at the hearing, you should give notice in writing to us or the Advocates for the Petitioner Company, M/s. Amarchand & Mangaldas & Suresh A. Shroff & Co., Advocates and Solicitors, at their office at Peninsula Chambers 5<sup>th</sup> Floor, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400 001, so as to reach us or our Advocates not later than four 4 days before the date fixed for hearing of the said Petition and appear on the aforesaid date either in person or by an Advocate, entitled to practice in this Hon'ble Court.

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If you wish to oppose the said Petition, grounds of opposition or a copy of your affidavit in that behalf should be furnished with your notice to us or to our Advocates as the case may be.

Dated this 8<sup>th</sup> day of August, 2014

Yours faithfully,

For Mahindra CIE Automotive Limited

Sd/-

Krishnan Shankar

Company Secretary and Head – Legal

IN THE HIGH COURT OF JUDICATURE AT BOMBAY  
ORDINARY ORIGINAL CIVIL JURISDICTION  
COMPANY SCHEME PETITION NO. 483 OF 2014  
CONNECTED WITH  
COMPANY SUMMONS FOR DIRECTION NO. 266 OF 2014

In the matter of the Companies Act, 1956 or any re-enactment thereof;

-And-

In the matter of Petition under Sections 391 to 394 read with other relevant provisions of the Companies Act, 1956 or re-enactment thereof;

-And-

In the matter of Mahindra Hinoday Industries Limited [CIN: U27100MH2007PLC173636], a company incorporated under the Companies Act, 1956 having its registered office at Mahindra Towers, P. K. Kurne Chowk, Worli, Mumbai – 400018, Maharashtra;

-And-

In the matter of Scheme of Amalgamation of Mahindra Hinoday Industries Limited (Transferor Company 1) and Mahindra Ugine Steel Company Limited (Transferor Company 2) and Mahindra Gears International Limited (Transferor Company 3) and Mahindra Investments (India) Private Limited (Transferor Company 4) and



Participaciones Internacionales Autometal TRES,  
S.L. (Transferor Company 5) with Mahindra CIE  
Automotive Limited (formerly known as Mahindra  
Forgings Limited) (Transferee Company).

Mahindra Hinoday Industries Limited [CIN:     }  
U27100MH2007PLC173636], a company,     }  
incorporated under the Companies Act, 1956     }  
having its registered office at Mahindra     }  
Towers, P. K. Kurne Chowk, Worli, Mumbai     }  
– 400018, Maharashtra     }     ... Petitioner Company

**NOTICE OF DATE OF HEARING OF THE PETITION**

To,  
*[Insert the name of the Secured Creditor of Mahindra Hinoday Industries Limited  
Insert Address]*

TAKE NOTICE that by an order dated 1<sup>st</sup> day of August, 2014, passed by the Hon'ble Bombay High Court in the above Company Scheme Petition, the said Company Scheme Petition has been admitted and kept for final hearing on 19<sup>th</sup> day of September, 2014. By the said order, the Petitioner Company has been inter alia directed to serve individual notice of hearing of the Petition to you being the secured creditor of the Petitioner Company.

Therefore notice is hereby given to you that the above mentioned Company Scheme Petition, filed under Sections 391 to 394 of the Companies Act, 1956 for sanctioning the Scheme of Amalgamation of Mahindra Hinoday Industries Limited (Transferor Company 1) and Mahindra Ugine Steel Company Limited (Transferor Company 2) and Mahindra Gears International Limited (Transferor Company 3) and Mahindra Investments (India) Private Limited (Transferor Company 4) and Participaciones Internacionales Autometal TRES, S.L. (Transferor Company 5) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company), presented by the

Continuation Sheet



Petitioner Company, on 13<sup>th</sup> day of June, 2014 was admitted by the Hon'ble Bombay High Court on 1<sup>st</sup> day of August, 2014 and that the said Petition is fixed for hearing before the Hon'ble Judge taking Company matters of the Hon'ble Bombay High Court, on Friday the 19<sup>th</sup> day of September, 2014 at 11:00 o'clock in the forenoon or so soon thereafter.

If you desire to support or oppose the said Petition at the hearing, you should give notice in writing to us or the Advocates for the Petitioner Company, M/s. Amarchand & Mangaldas & Suresh A. Shroff & Co., Advocates and Solicitors, at their office at Peninsula Chambers 5<sup>th</sup> Floor, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400 001, so as to reach us or our Advocates not later than four 4 days before the date fixed for hearing of the said Petition and appear on the aforesaid date either in person or by an Advocate, entitled to practice in this Hon'ble Court.

A copy of the aforesaid Petition can be obtained from the Advocates for the Petitioner Company at their above mentioned address between 11:30 a.m. and 4:30 p.m. on any working day except Saturday but not later than two days before the date fixed for hearing of the Petition on payment of prescribed charges for the same.

If you wish to oppose the said Petition, grounds of opposition or a copy of your affidavit in that behalf should be furnished with your notice to us or to our Advocates as the case may be.

Dated this 8th day of August, 2014

Yours faithfully,  
For Mahindra Hinoday Industries Limited

Name : K. Ramaswami  
Designation: Executive Director



IN THE HIGH COURT OF JUDICATURE AT BOMBAY  
ORDINARY ORIGINAL CIVIL JURISDICTION  
COMPANY SCHEME PETITION NO. 483 OF 2014  
CONNECTED WITH  
COMPANY SUMMONS FOR DIRECTION NO. 266 OF 2014

In the matter of the Companies Act, 1956 or any re-enactment thereof;

-And-

In the matter of Petition under Sections 391 to 394 read with other relevant provisions of the Companies Act, 1956 or re-enactment thereof;

-And-

In the matter of Mahindra Hinoday Industries Limited [CIN: U27100MH2007PLC173636], a company incorporated under the Companies Act, 1956 having its registered office at Mahindra Towers, P. K. Kurne Chowk, Worli, Mumbai - 400018, Maharashtra;

-And-

In the matter of Scheme of Amalgamation of Mahindra Hinoday Industries Limited (Transferor Company 1) and Mahindra Ugine Steel Company Limited (Transferor Company 2) and Mahindra Gears International Limited (Transferor Company 3) and Mahindra Investments (India) Private Limited (Transferor Company 4) and



Participaciones Internacionales Autometal TRES,  
S.L. (Transferor Company 5) with Mahindra CIE  
Automotive Limited (formerly known as Mahindra  
Forgings Limited) (Transferee Company).

Mahindra Hinoday Industries Limited [CIN: }  
U27100MH2007PLC173636]. a company. }  
incorporated under the Companies Act, 1956 }  
having its registered office at Mahindra }  
Towers, P. K. Kurne Chowk, Worli, Mumbai }  
- 400018, Maharashtra } ... Petitioner Company

**NOTICE OF DATE OF HEARING OF THE PETITION**

To,  
*[Insert the name of the Unsecured Creditor of Mahindra Hinoday Industries Limited  
Insert Address]*

TAKE NOTICE that by an order dated 1<sup>st</sup> day of August, 2014, passed by the Hon'ble Bombay High Court in the above Company Scheme Petition, the said Company Scheme Petition has been admitted and kept for final hearing on 19<sup>th</sup> day of September, 2014. By the said order, the Petitioner Company has been inter alia directed to serve individual notice of hearing of the Petition to you being the unsecured creditor of the Petitioner Company.

Therefore notice is hereby given to you that the above mentioned Company Scheme Petition, filed under Sections 391 to 394 of the Companies Act, 1956 for sanctioning the Scheme of Amalgamation of Mahindra Hinoday Industries Limited (Transferor Company 1) and Mahindra UGINE Steel Company Limited (Transferor Company 2) and Mahindra Gears International Limited (Transferor Company 3) and Mahindra Investments (India) Private Limited (Transferor Company 4) and Participaciones Internacionales Autometal TRES, S.L. (Transferor Company 5) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company), presented by the

Continuation Sheet



Petitioner Company, on 13<sup>th</sup> day of June, 2014 was admitted by the Hon'ble Bombay High Court on 1<sup>st</sup> day of August, 2014 and that the said Petition is fixed for hearing before the Hon'ble Judge taking Company matters of the Hon'ble Bombay High Court, on Friday the 19<sup>th</sup> day of September, 2014 at 11:00 o'clock in the forenoon or so soon thereafter.

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If you wish to oppose the said Petition, grounds of opposition or a copy of your affidavit in that behalf should be furnished with your notice to us or to our Advocates as the case may be.

Dated this 8th day of August, 2014

Yours faithfully,  
For Mahindra Hinoday Industries Limited

Name : K. Ramaswami  
Designation: Executive Director

**Mahindra UGINE Steel Co. Ltd.**



Regd. Office : 74, Ganesh Apartment,  
7<sup>th</sup> Floor, Opp. Sitladevi Temple, Lady Jamshedji Road,  
Mahim, Mumbai – 400 016.  
CIN No.: L99999MH1962PLC012542  
Tel: 022 – 2444 4287. Telefax: 022 – 2445 8196  
Website : www.muscoindia.com

IN THE HIGH COURT OF JUDICATURE AT BOMBAY

ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY SCHEME PETITION NO. 484 OF 2014

CONNECTED WITH

COMPANY SUMMONS FOR DIRECTION NO. 267 OF 2014

In the matter of the Companies Act, 1956 or any re-enactment thereof;

-And-

In the matter of Petition under Sections 391 to 394 read with other relevant provisions of the Companies Act, 1956 or re-enactment thereof;

-And-

In the matter of Mahindra UGINE Steel Company Limited [CIN: L99999MH1962PLC012542], a company, incorporated under the Companies Act, 1956, having its registered office at 74, Ganesh Apartment, L. J. Road, Mahim, (West), Mumbai – 400016, Maharashtra;

-And-

In the matter of Scheme of Amalgamation of Mahindra Hindoday Industries Limited (Transferor Company 1) and Mahindra UGINE Steel Company Limited (Transferor Company 2) and Mahindra Gears International Limited (Transferor Company 3) and Mahindra Investments (India) Private Limited (Transferor Company 4) and Participaciones Internacionales Autometal TRES, S.L. (Transferor Company 5) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company).

Mahindra UGINE Steel Company Limited [CIN: }  
L99999MH1962PLC012542], a company, }  
incorporated under the Companies Act, 1956, }  
having its registered office at 74, Ganesh }  
Apartment, L. J. Road, Mahim, (West), Mumbai }  
– 400016, Maharashtra } ... Petitioner Company

**NOTICE OF DATE OF HEARING OF THE PETITION**

To,

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

TAKE NOTICE that by an order dated 1<sup>st</sup> day of August, 2014, passed by the Hon'ble Bombay High Court in the above Company Scheme Petition, the said Company Scheme Petition has been admitted and kept for final hearing on 19<sup>th</sup> day of September, 2014. By the said order, the Petitioner Company has been inter alia directed to serve individual notice of hearing of the Petition to you being the secured creditor of the Petitioner Company.

Therefore notice is hereby given to you that the above mentioned Company Scheme Petition, filed under Sections 391 to 394 of the Companies Act, 1956 for sanctioning the Scheme of Amalgamation of Mahindra Hinoday Industries Limited (Transferor Company 1) and Mahindra Ugin Steel Company Limited (Transferor Company 2) and Mahindra Gears International Limited (Transferor Company 3) and Mahindra Investments (India) Private Limited (Transferor Company 4) and Participaciones Internacionales Autometal TRES, S.L. (Transferor Company 5) with Mahindra CIE Automotive Limited (formerly known as Mahindra Forgings Limited) (Transferee Company), presented by the Petitioner Company, on 13<sup>th</sup> day of June, 2014 was admitted by the Hon'ble Bombay High Court on 1<sup>st</sup> day of April, 2014 and that the said Petition is fixed for hearing before the Hon'ble Judge taking Company matters of the Hon'ble Bombay High Court, on Friday the 19<sup>th</sup> day of September, 2014 at 11:00 o'clock in the forenoon or so soon thereafter.

If you desire to support or oppose the said Petition at the hearing, you should give notice in writing to us or the Advocates for the Petitioner Company, M/s. Amarchand & Mangaldas & Suresh A. Shroff & Co., Advocates and Solicitors, at their office at Peninsula Chambers 5<sup>th</sup> Floor, Peninsula Corporate Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400 001, so as to reach us or our Advocates not later than four 4 days before the date fixed for hearing of the said Petition and appear on the aforesaid date either in person or by an Advocate, entitled to practice in this Hon'ble Court.

A copy of the aforesaid Petition can be obtained from the Advocates for the Petitioner Company at their above mentioned address between 11:30 a.m. and 4:30 p.m. on any working day except Saturday but not later than two days before the date fixed for hearing of the Petition on payment of prescribed charges for the same.

If you wish to oppose the said Petition, grounds of opposition or a copy of your affidavit in that behalf should be furnished with your notice to us or to our Advocates as the case may be.

Dated this 8<sup>th</sup> day of August, 2014

Yours faithfully,

**For Mahindra Ugine Steel Company Limited**

Sd/-

**Ajay Kadhao**

**Company Secretary**

**Mahindra UGINE Steel Co. Ltd.**



Regd. Office : 74, Ganesh Apartment,  
7<sup>th</sup> Floor, Opp. Sitladevi Temple, Lady Jamshedji Road,  
Mahim, Mumbai – 400 016.  
CIN No.: L99999MH1962PLC012542  
Tel: 022 – 2444 4287. Telefax: 022 – 2445 8196  
Website : www.muscoindia.com

IN THE HIGH COURT OF JUDICATURE AT BOMBAY

ORDINARY ORIGINAL CIVIL JURISDICTION

COMPANY SCHEME PETITION NO. 484 OF 2014

CONNECTED WITH

COMPANY SUMMONS FOR DIRECTION NO. 267 OF 2014

In the matter of the Companies Act, 1956 or any re-enactment thereof;

-And-

In the matter of Petition under Sections 391 to 394 read with other relevant provisions of the Companies Act, 1956 or re-enactment thereof;

-And-

In the matter of Mahindra UGINE Steel Company Limited [CIN: L99999MH1962PLC012542], a company, incorporated under the Companies Act, 1956, having its registered office at 74, Ganesh Apartment, L. J. Road, Mahim, (West), Mumbai – 400016, Maharashtra;

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Dated this 8<sup>th</sup> day of August, 2014

Yours faithfully,

**For Mahindra Ugine Steel Company Limited**

Sd/-

**Ajay Kadhao**

**Company Secretary**