

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: MAGMA FINCORP LIMITED
Scrip Code: Name of the Scrip:
Quarter Ended: 30/09/2014

Class of security:

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Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group			
Held by public			
Total - D			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			
Held by public			
Total - E			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			
Held by public			
Total - F			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		190331050	



For MAGMA FINCORP LIMITED

[Signature]
Company Secretary



Category Code	Category of Shareholders	Number of Shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+C)	Number of shares	As a percentage of (14)=(viii/(v+vi*100))
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	4	481580	481580	0.253	0.253	Nil	Nil
(b)	Central Govt. / State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	2	63450383	63450383	33.337	33.337	Nil	Nil
(d)	Fin. Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(1)	6	63931963	63931963	33.590	33.590	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A)(2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	6	63931963	63931963	33.590	33.590	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	3	2332917	2332917	1.226	1.226	NA	NA
(b)	Fin. Institutions / Banks	9	157766	35076	0.083	0.083	NA	NA
(c)	Central Govt. / State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst. Investors	19	56134216	56134216	29.493	29.493	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(i)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Foreign Bodies Corporate	2	26854380	26854375	14.110	14.110	NA	NA
	Multilateral Development Organization (IFC)	1	23000000	23000000	12.084	12.084	NA	NA
	Sub-Total (B)(1)	24	108479279	108356584	56.995	56.995	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	297	6850827	6808677	3.599	3.599	NA	NA
(b)	Individuals							
	i. Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	13091	5008459	4722494	3.052	3.052	NA	NA
	ii. Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	21	3269423	3199423	1.718	1.718	NA	NA
(c)	Qualified Foreign Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Any Other							
	NRIs/OCBs	76	216981	208651	0.114	0.114	NA	NA
	Trust	21	1231420	1231420	0.647	0.647	NA	NA
	Clearing Memb./Clearing Cor	180	342698	342698	0.285	0.285	NA	NA
	Sub-Total (B)(2)	13696	17919809	16713363	9.415	9.415	NA	NA
	Total Public Shareholding (B) = (B)(1) + (B)(2)	13720	126397087	125069947	66.410	66.410	NA	NA
	TOTAL (A)+(B)	13726	190331050	189001910	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	13726	190331050	189001910	100.000	100.000	Nil	Nil



For MAGMA FINCORP LIMITED

Company Secretary

MAGMA FINCORP LIMITED
 I(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons
 belonging to the category [Promoter & Promoter Group] As on 30/09/2014

Sri. Name of the shareholder	Details of Shares Held		Encumbered shares(*)		Details of warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital		
	Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a percentage	Number of Warrants held	As a % of total warrants of the same Class	Number of convertible securities held	Zw. r. t. total number of convertible securities of the same class			
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1. CELICA DEVELOPERS PVT LTD	29434455	15.465	0	0.000	0.000	0	0.000	0	0.000	0	15.465
2. MICROFIRM CAPITAL PRIVATE LIMITED	34015928	17.872	0	0.000	0.000	0	0.000	0	0.000	0	17.872
3. ASHITA POGDAR	16500	0.029	0	0.000	0.000	0	0.000	0	0.000	0	0.029
4. KALPANA POGDAR	53060	0.027	0	0.000	0.000	0	0.000	0	0.000	0	0.027
5. MANSI POGDAR	285000	0.150	0	0.000	0.000	0	0.000	0	0.000	0	0.150
6. SHAILI POGDAR	125000	0.066	0	0.000	0.000	0	0.000	0	0.000	0	0.066
TOTAL	63931963	33.590	0	0.000	0.000	Nil	Nil	Nil	Nil	Nil	33.590



For MAGMA FINCORP LIMITED

Company Secretary



Sr. Name(s) of the shareholder	Number of Shares held	Shares as a percentage of total shares (i.e., Grand Total (A+B+C) in Statement in Para (1)(a) above)	Details of Warrants		Number of convertible securities held	Details of convertible securities of the same class	Total Shares (including underlying shares) Full conversion of warrants and convertible securities as a % of diluted share capital
			Number of Warrants held	as a % of total Warrants			
1. BANK MUSCAT S A O G A/C BANKMUSCAT INDIA	8754888	4.600	0	0.000	0	0.000	4.600
2. INDIA CAPITAL FUND LIMITED	9736294	5.115	0	0.000	0	0.000	5.115
3. INTERNATIONAL FINANCE CORPORATION	23000000	12.084	0	0.000	0	0.000	12.084
4. KKR MAURITIUS DIRECT INVESTMENTS I LTD.	3674831	1.931	0	0.000	0	0.000	1.931
5. LAVENDER INVESTMENTS LIMITED	18651431	9.705	0	0.000	0	0.000	9.705
6. WELLINGTON MANAGEMENT COMPANY LLP A/C BA	4014264	2.109	0	0.000	0	0.000	2.109
7. WELLINGTON MANAGEMENT COMPANY LLP A/C BA	8231410	4.325	0	0.000	0	0.000	4.325
8. ZERO MAURITIUS VC INVESTMENTS LTD	26854375	14.109	0	0.000	0	0.000	14.109
TOTAL	103117493	54.178	MI	MI	MI	MI	54.178



For: MACOMA FINCORP LIMITED
 Company Secretary



FOR FINCORP LIMITED
 (11) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category (PUBLIC) and holding more than 5,000(2) of the total number of shares of the company as on 30/09/2014
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Syl. Name(s) of the shareholder and the persons acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of Warrants held	As a % of total warrants of the same Class	Number of convertible securities held	As a % of total convertible securities of the same class	
1. INDIA CAPITAL FUND LIMITED	9736274	5.115	0	0.000	0	0.000	5.115
2. INTERNATIONAL FINANCE CORPORATION	2800000	12.084	0	0.000	0	0.000	12.084
3. LAWENDER INVESTMENTS LIMITED	685143	9.893	0	0.000	0	0.000	9.893
4. ZENI PRUKITLIUS VC INVESTMENTS LTD	26654375	14.109	0	0.000	0	0.000	14.109
TOTAL	78442100	41.214	NI1	NI1	NI1	NI1	41.214



FOR MAGNA FINCORP LIMITED
 (Signature)
 Company Secretary



(1)(G) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 30/09/2014

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Srl. Name(s) of the Shareholder	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	Z to Total	
			Number of Locked-in Shares	Total
1. MICROFIN CAPITAL PRIVATE LIMITED	Promoter	1000000	3,254	
TOTAL		1000000	3,254	



For: MAGMA FINCORP LIMITED

[Signature]

Company Secretary

MAGMA FINCORP LIMITED
 (II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Page: 1

Sr.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of Shares underlying Outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I)(a) above)
1.	Nil	Nil	Nil	Nil



For MAGMA FINCORP LIMITED

[Signature]
 Company Secretary

MAGMA FINCORP LIMITED
 (11) (b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES
 HELD BY "PROMOTER/PROMOTER GROUP" ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES
 Page: 1

Sr. No. of the DR Holder	Type of outstanding DR (ADRs, GDRs, SFRs, etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (i.e. Grand total (A)+(B)+(C) indicated in statement at para (1)(a) above
1. Nil	Nil	Nil	Nil
2. Nil	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil



For MAGMA FINCORP LIMITED
[Signature]
 Company Secretary

