

MT EDUCARE LTD.
 220, 2nd Floor, Neptune Flying Colors,
 Pandit Din Dayal Upadhyay Marg,
 Next To Mulund Checknaka Bus Depot,
 L.B.S. Cross Road, Mulund West
 Mumbai - 80. Tel - 25937724 / 725

" Annexure I "

Statement showing Shareholding Pattern

Name of the Company: MT Educare Limited		BSE - 534312		NSE- MTEUCARE		Equity		
Scrip Code, Name of the scrip, class of security: Quarter ended: 30th September, 2014		No. of partly paid-up shares		As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company		
Partly paid-up shares:-								
Held by Promoter / Promoter Group		0	0.0000				0.0000	
Held by public		0	0.0000				0.0000	
Total		0	0.0000				0.0000	
Outstanding convertible securities:-		No. of outstanding securities		As a % of total No. of outstanding convertible securities		As a % of total no. of shares of the company, assuming full conversion of the convertible securities		
Held by Promoter / Promoter Group		0	0.0000				0.0000	
Held by public		0	0.0000				0.0000	
Total		0	0.0000				0.0000	
Warrants:-		No. of warrants		As a % of total no. of warrants		As a % of total no. of shares of the company, assuming full conversion of warrants		
Held by Promoter / Promoter Group		0	0.0000				0.0000	
Held by public		0	0.0000				0.0000	
Total		0	0.0000				0.0000	
Total paid-up capital of the company assuming full conversion of warrants and convertible securities								39794140



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Category Code	Category of shareholder	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of shares			As a percentage (IX) = (VIII)/(IV)*100
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	1	17036803	17036803	42.8123	42.8123	870000	5.1066
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(1)	1	17036803	17036803	42.8123	42.8123	870000	5.1066
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(2)	0	0	0	0.0000	0.0000	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	17036803	17036803	42.8123	42.8123	870000	5.1066
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	4	648938	648938	1.6307	1.6307	0	0.0000
(b)	Financial Institutions / Banks	2	45411	45411	0.1141	0.1141	0	0.0000
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	0	0.0000
(e)	Insurance Companies	0	0	0	0.0000	0.0000	0	0.0000
(f)	Foreign Institutional Investors	13	9170000	9170000	23.0436	23.0436	0	0.0000
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	0	0.0000
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(i)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (B) (1)	19	9864349	9864349	24.7884	24.7884	0	0.0000



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Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of		Number of shares	As a percentage (IX) = (VII)/(IV)*100
					As a percentage of (A+B)	As a percentage of (A+B+C)		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)
2	Non-institutions							
(a)	Bodies Corporate	307	2556517	2556517	6.4244	6.4244	0	0.0000
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	8622	3186641	3150451	8.0078	8.0078	0	0.0000
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	70	3913480	3370347	9.8343	9.8343	0	0.0000
(c)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(d)	Any Other							
i	Non Resident Indians (Repat)	213	115938	115938	0.2913	0.2913	0	0.0000
ii	Non Resident Indians (Non Repat)	58	41241	41241	0.1036	0.1036	0	0.0000
iii	Foreign Company	0	0	0	0.0000	0.0000	0	0.0000
iv	Clearing Member	163	248409	248409	0.6242	0.6242	0	0.0000
v	Directors / Relatives	3	1917801	1917801	4.8193	4.8193	0	0.0000
vi	Trusts	1	912961	912961	2.2942	2.2942	0	0.0000
vii	Hindu Undivided Family	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (B)(2)	9437	12892988	12313665	32.3992	32.3992	0	0.0000
	Total Public Shareholding Public Group							
	(B)=(B)(1)+(B)(2)	9456	22757337	22178014	57.1877	57.1877	0	0.0000
	Total (A)+(B)	9457	39794140	39214817	100.0000	100.0000	870000	2.1863
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000
ii	Public	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (C)	0	0	0	0.0000	0.0000	0	0.0000
	GRAND TOTAL (A)+(B)+(C)	9457	39794140	39214817	100.0000	100.0000	870000	2.1863



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Annexure II

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mahesh Raghu Shetty (AAIPS6338R)	17036803	42.8123	870000	5.1066	2.1869	0	0.0000	0	0.0000	42.8123
	TOTAL	17036803	42.8123	870000	5.1066	2.1869	0	0.0000	0	0.0000	42.8123



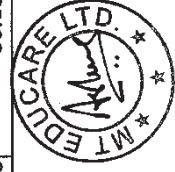
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Annexure III

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	INDIA MAX INVESTMENT FUND LIMITED	1980000	4.9756	0	0.0000	0	0.0000	4.9756
2	BANYANTREE GROWTH CAPITAL II L.L.C	1800000	4.5233	0	0.0000	0	0.0000	4.5233
3	CHHAYA SATYANAND SHASTRI	1718652	4.3189	0	0.0000	0	0.0000	4.3189
4	ASHMORE SICAV INDIAN SMALL-CAP EQUITY FUND	1073861	2.6985	0	0.0000	0	0.0000	2.6985
5	KOTAK MAHINDRA (INTERNATIONAL) LIMITED	1005000	2.5255	0	0.0000	0	0.0000	2.5255
6	AVENDUS INDIA OPPORTUNITIES FUND III	912961	2.2942	0	0.0000	0	0.0000	2.2942
7	GRANDEUR PEAK EMERGING MARKETS OPPORTUNITIES FUND	812148	2.0409	0	0.0000	0	0.0000	2.0409
8	IDBI TRUSTEESHIP SERVICES LIMITED	586459	1.4737	0	0.0000	0	0.0000	1.4737
9	CALIFORNIA PUBLIC EMPLOYEES' RETIREMENT SYSTEM, MANAGED BY ASHMORE EQUITIES INVESTMENT MANAGEMENT (US) LLC	559801	1.4067	0	0.0000	0	0.0000	1.4067
10	GRANDEUR PEAK GLOBAL REACH FUND	554881	1.3944	0	0.0000	0	0.0000	1.3944
11	GRANDEUR PEAK GLOBAL OPPORTUNITIES FUND	517689	1.3009	0	0.0000	0	0.0000	1.3009
12	CHANDRESH HIRJI FOORIA	470444	1.1822	0	0.0000	0	0.0000	1.1822
13	TATA INVESTMENT CORPORATION LIMITED	450000						
	TOTAL	12441896	30.1348	0	0.0000	0	0.0000	30.1348



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Annexure IV

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	NIL	0	0.00	0	0.00	0	0.00	0.00
TOTAL								



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" Annexure V "

Statement showing details of locked-in shares					
(I)(d)	Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
	1	Mahesh Raghu Shetty	7909575	19.8822	Promoter
	TOTAL			19.8822	



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Annexure VI (A)

Statement showing details of Depository Receipts (DRs)				
(II) (a)	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}
1	NIL	0	0	0
TOTAL		0	0	0



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Annexure VI (CS)

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares				
(II) (b)	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0
TOTAL			0	0

