

(1) (a) Statement showing Shareholding Pattern

MT EDUCARE LTD.
 220, 2nd Floor, "Flying Colors",
 Above Reliance Web World, Pandit D. D. U. Marg,
 Next to Mulund Checknaka Bus Depot,
 L. B. S. Cross Road, Mulund (W), Mumbai - 80.

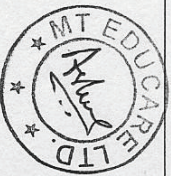
Annexure I

Name of the Company: MT Educare Limited		BSE: 534312	NSE: MTEUCARE	Equity shares
Scrip Code, Name of the scrip, class of security:				
Quarter ended: 31st March, 2014				
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group		0	0.0000	0.0000
Held by public		0	0.0000	0.0000
Total		0	0.0000	0.0000
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group		0	0.0000	0.0000
Held by public		0	0.0000	0.0000
Total		0	0.0000	0.0000
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group		0	0.0000	0.0000
Held by public		0	0.0000	0.0000
Total		0	0.0000	0.0000
Total paid-up capital of the company assuming full conversion of warrants and convertible securities				39782187



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Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares dematerialised form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	As a percentage (IX) = (VIII)/(IV)*100
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	1	18036803	18036803	45.3389	45.3389	4132000	22.9087
(b)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(c)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(1)	1	18036803	18036803	45.3389	45.3389	4132000	22.9087
2	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.0000	0.0000	0	0.0000
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.0000
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.0000
(d)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(e)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (A)(2)	0	0	0	0.0000	0.0000	0	0.0000
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	18036803	18036803	45.3389	45.3389	4132000	22.9087
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	7	1488159	1488159	3.7408	3.7408	0	0.0000
(b)	Financial Institutions / Banks	2	5512	5512	0.0139	0.0139	0	0.0000
(c)	Central Government/State Government(s)	0	0	0	0.0000	0.0000	0	0.0000
(d)	Venture Capital Funds	0	0	0	0.0000	0.0000	0	0.0000
(e)	Insurance Companies	0	0	0	0.0000	0.0000	0	0.0000
(f)	Foreign Institutional Investors	6	4527108	4527108	11.3797	11.3797	0	0.0000
(g)	Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	0	0.0000
(h)	Qualified Foreign Investors	0	0	0	0.0000	0.0000	0	0.0000
(i)	Any Other (specify)	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (B) (1)	15	6020779	6020779	15.1344	15.1344	0	0.0000



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2	Non-institutions												
(a)	Bodies Corporate	245	1510249	1510249		3.7963	3.7963	0	0.0000				
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	6246	2445412	2408774		6.1470	6.1470	0	0.0000				
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	71	6987556	6444423		17.5645	17.5645	0	0.0000				

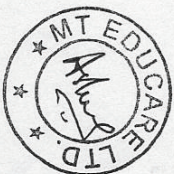
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Number of shares pledged or otherwise encumbered	As a percentage (IX) = (VIII)/(IV)*100
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)		
(I)	Qualified Foreign Investors (II)	0	0	0	0.0000	0.0000	0	0.0000
(d)	Any Other							
i	Non Resident Indians (Repatriated)	59	41463	41463	0.1042	0.1042	0	0.0000
ii	Non Resident Indians (Non Repatriated)	21	6445	6445	0.0162	0.0162	0	0.0000
iii	Foreign Company	1	1767404	1767404	4.4427	4.4427	0	0.0000
iv	Clearing Member	132	135314	135314	0.3401	0.3401	0	0.0000
v	Directors / Relatives	3	1917801	1917801	4.8208	4.8208	0	0.0000
vi	Trusts	1	912961	912961	2.2949	2.2949	0	0.0000
vii	Hindu Undivided Family	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (B)(2)	6779	15724605	15144834	39.5267	39.5267	0	0.0000
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	6794	21745384	21165613	54.6611	54.6611	0	0
	Total (A)+(B)	6795	39782187	39202416	100.0000	100.0000	4132000	10.3866
(C)	Shares held by custodians and against which Depository Receipts have been issued							
i	Promoter and Promoter group	0	0	0	0.0000	0.0000	0	0.0000
ii	Public	0	0	0	0.0000	0.0000	0	0.0000
	Sub Total (C)	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	6795	39782187	39202416	100.0000	100.0000	4132000	10.3866



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Annexure III

(I)(b) Sr. No.	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"	Name of the shareholder	Details of Shares held			Encumbered shares			Details of warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII)
			Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class				
1		Mahesh Raghu Shetty AAIP56338R	18036803	45.3389	4132000	22.9087	10.3866	0	0	0	0	0	0	0	
		TOTAL	18036803	45.3389	4132000	22.9087	10.3866	0	0	0	0	0	0	0	



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" Annexure III "

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of securities held	% w.r.t total number of securities of the same class	
1	HELIX INVESTMENTS COMPANY	1767404	4.4427	-	-	-	-	-
2	INDIA MAX INVESTMENT FUND LIMITED	1980000	4.9771	-	-	-	-	-
3	CHHAYA SATYANAND SHASTRI	1718652	4.3202	-	-	-	-	-
4	LAXMI SHIVANAND MANKERKAR AADPM9789K	1043215	2.6223	-	-	-	-	-
5	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A. S.V.	962628	2.4197	-	-	-	-	-
6	ASHMORE SICAV INDIAN SMALL-CAP EQUITY FUND	867849	2.1815	-	-	-	-	-
7	SHIVANAND SHANKAR MANKERKAR	882489	2.2183	-	-	-	-	-
8	IIBI TRUSTEESHIP SERVICES LTD	639294	1.6070	-	-	-	-	-
9	CHANDRESH HIJRI HOORIA	470444	1.1825	-	-	-	-	-
10	CALIFORNIA PUBLIC EMPLOYEES RETIREMENT SYSTEM, MANAGED BY ASHMORE EQUITIES INVESTMENT MANAGEMENT (US) LLC	559801	1.4072	-	-	-	-	-
11	AVENDUS INDIA OPPORTUNITIES FUND III	912961	2.2949	-	-	-	-	-
12	UTI-MID CAP FUND	453267	1.1394	-	-	-	-	-
	TOTAL	12258004	30.8128	-	-	-	-	-



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Annexure IV

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Nil	0	0.0000	0.00	0.00	0.00	0.00	0.00
TOTAL		0	0.0000	0.00	0.00	0.00	0.00	0.00



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" Annexure V "

(1)(d)

Statement showing details of Locked-in shares

Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in	Promoter / Promoter Group / Public
1	MAHESH RAGHU SHETTY	7909575	19.8822	PROMOTERS
TOTAL		7909575	19.8822	



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Annexure VII

Statement showing details of Depository Receipts (DRs)

(II)(a)	Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	
	1	NIL	0	0	0	
	TOTAL					0



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(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter Group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
TOTAL				NIL

