



Vimal Agrawal & Associates
Chartered Accountants

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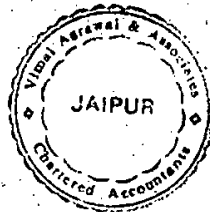
AUDITORS' REPORT

We have reviewed the accompanying statement of unaudited financial results of M. K. Exim (India) Limited for the quarter ended on 31st December, 2014. This statement is the responsibility of the company's management.

A review of interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express such an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results has not been disclosed the information required to be disclosed in term of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that contains any mis-statement.

Place: Jaipur
Dated: 07th Feb., 2015



For Vimal Agrawal & Associates
Chartered Accountants
(FRN: 004187C)

(V. K. Agrawal)
Partner
M. No. 071627