

(D)(a) Statement showing Shareholding Pattern

Name of the Company : MIC Electronics Limited
Scrip Code, Name of the scrip, class of security : 532850
As on Date : 31-Mar-2015

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	21995070	37.9	12.43
Held by public	36042000	62.1	20.37
Total	58037070	100	32.8
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	176960345		

(I)(a) Statement showing Shareholding Pattern

Sr. no.	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
(A)	Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	1	4644902	4644902	3.91	3.91	4350000	93.65
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Total)	7	8597375	3597375	7.23	7.23	137000	1.59
(e1)	PROMOTER GROUP	7	8597375	3597375	7.23	7.23	137000	1.59
	Sub-Total (A)(1)	8	13242277	8242277	11.14	11.14	4487000	33.88
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	8	13242277	8242277	11.14	11.14	4487000	33.88
(B)	Public shareholding³							
(1)	Institutions							
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	N.A.	N.A.
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00	N.A.	N.A.
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.

(e)	Insurance Companies	0	0	0	0	0.00	0.00	0.00	N.A.	N.A.
(f)	Foreign Institutional Investors	0	0	0	0	0.00	0.00	0.00	N.A.	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0	0.00	0.00	0.00	N.A.	N.A.
(h)	Qualified Foreign Investor	0	0	0	0	0.00	0.00	0.00	N.A.	N.A.
(i)	Any Other (Total)	0	0	0	0	0.00	0.00	0.00	N.A.	N.A.
	Sub-Total (B)(1)	0	0	0	0	0.00	0.00	0.00	N.A.	N.A.
(2)	Non-institutions									
(a)	Bodies Corporate	447	6689002	6689002	6689002	5.62	5.62	5.62	N.A.	N.A.
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	41882	43620778	43620778	43231266	36.68	36.68	36.68	N.A.	N.A.
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	134	46595633	46595633	33811258	39.18	39.18	39.18	N.A.	N.A.
(c)	Qualified Foreign Investor	0	0	0	0	0.00	0.00	0.00	N.A.	N.A.
(d)	Any Other (Total)	885	8775585	8775585	8470765	7.38	7.38	7.38	N.A.	N.A.
(d1)	CLEARING MEMBER	143	1339295	1339295	1339295	1.13	1.13	1.13	N.A.	N.A.
(d2)	Non Resident Individuals	736	6666030	6666030	6361210	5.61	5.61	5.61	N.A.	N.A.
(d3)	TRUST	6	770260	770260	770260	0.65	0.65	0.65	N.A.	N.A.
	Sub-Total (B)(2)	43348	105680998	105680998	92202291	88.86	88.86	88.86	N.A.	N.A.
	Total Public Shareholding (B)= (B)(1)+(B)(2)	43348	105680998	105680998	92202291	88.86	88.86	88.86	N.A.	N.A.
	TOTAL (A)+(B)	43356	118923275	118923275	100444568	100.00	100.00	100.00	4487000	3.77
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	N.A.	N.A.	0.00	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	0	N.A.	N.A.	0.00	N.A.	N.A.
C2	Public	0	0	0	0	N.A.	N.A.	0.00	N.A.	N.A.
	GRAND TOTAL (A)+(B)+(C)	43356	118923275	100444568	100444568	N.A.	N.A.	100.00	4487000	3.77

(D)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder (II)	PAN of the Shareholder (III)	Total Shares held		Shares pledged or otherwise encumbered		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XIII)	
			Number (IV)	as a % of grand total (A) + (B) + (C) + (V)	Number (VI)	as a percentage (VII) = (VI) / (IV) * 100	as a % of grand total (A) + (B) + (C) of sub-clause (D)(a) (VIII)	Number of warrants held (XI)	As a % total number of warrants of the same class (X)	Number of convertible securities held (XI)		As a % total number of convertible securities of the same class (XII)
1	VENKATARAMANA RAO MAGANTI	ACQPM1488E	4644902	3.91	4350000	93.65	3.66	0	0.00	0	0.00	2.62
2	SREENIVASA RAO MAGANTI	ACQPM1492A	239825	0.20	0	0.00	0.00	0	0.00	0	0.00	0.14
3	USHA RANI MAGANTI	AQUPM5932D	5205010	4.38	0	0.00	0.00	4000000	18.19	0	0.00	5.20
4	CHAITANYA DEEPTHI MAGANTI	ASCPM3859M	575000	0.48	0	0.00	0.00	5000000	22.73	0	0.00	3.15
5	CHAITANYA KEERTHI MAGANTI	ASCPM4256C	575000	0.48	0	0.00	0.00	6500000	29.55	0	0.00	4.00
6	CHAITHANYA PAVAN MAGANTI	ASDPM4808P	1800000	1.51	0	0.00	0.00	6495070	29.53	0	0.00	4.69
7	RAMA CHANDRARAO MAGANTI	AUCPM3449D	165540	0.14	100000	60.41	0.08	0	0.00	0	0.00	0.09
8	DHANA KOTESWARAMMA MAGANTI	AUCPM3563E	37000	0.03	37000	100.00	0.03	0	0.00	0	0.00	0.02
	TOTAL		13242277	11.14	4487000	33.88	3.77	21995070	100.00	0	0.00	19.91

D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PRABHAKAR RAO MANDAVA	ACVPM9483A	7693153	6.47	0	0.00	0	0.00	4.35
2	VENKATESWARA RAO DAGGUBATI	AFKPPD0985L	1800870	1.51	0	0.00	0	0.00	1.02
3	PURANDESWARI DAGGUBATI	AFKPPD0980R	1837575	1.55	0	0.00	0	0.00	1.04
4	D HITESH CHENCHU RAM	ANTPPD0650K	2561555	2.15	0	0.00	0	0.00	1.45
5	ANJALI KHOSLA NAGA	AAPPK3694M	1359375	1.14	0	0.00	0	0.00	.77
6	MALLESWARA RAO LINGAMANENI	ABFPL3192E	2424234	2.04	0	0	0	0	1.37
7	RAGHU VEER YARLAGADDA	AJDPR7107B	5950000	5.00	0	0	0	0	3.36
8	BANDI KRISHNA KUMARI	AQTPB7941G	1928608	1.62	0	0	0	0	1.09
	TOTAL		25555370	21.49	0	0.00	0	0.00	14.45

D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. Name of the No. shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
PRABHAKAR								
1 RAO	ACVPM9483A	7693153	6.47	0	0.00	0	0.00	4.35
MANDAVA								
Raghu Veer Yarlagadda	AJDPR7107B	5950000	5.00	0	0	0	0	3.36
TOTAL		13643153	11.47	0	0.00	0	0.00	7.71

D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	Usha Rani Maganti	AQUPM5932D	5205010	4.38
2	Chaitanya Deepthi Maganti	ASCPM3359M	575000	0.48
3	Chaitanya Keerthi Maganti	ASCPM4256C	575000	0.48
4	Chithanya Pavan Maganti	ASDPM4808P	1800000	1.51
5	Venkata Ram Atluri	ALLPA9370M	1052255	0.88
6	Naga Malleswara Rao Lingamaneni	ABFPL3192E	2424234	2.04
7	Srinivasa Rao Nimmagadda	ABPPN5787K	65	0.00
8	Sahil Khosla	ACXPK7491C	225000	0.19
9	Koneru Lakshmi Tulasi	AKXPK2766Q	253656	0.21
10	Koneru Lakshmi Tulasi	AKXPK2766Q	2000	0.00
11	Peda Rathaya Makineni	AGDPM5438K	38000	0.03
12	M V Subbayamma	BGHPS3964F	500	0.00

13	Srikanth Paladugu	BCRPP3146A	125700	0.11
14	Duggirala Panduranga Rao	ABPPP8083N	5000	0.00
15	Bandi Krishna Kumari	AQTPB7941G	1928608	1.62
16	K Siva Kumari	ASTPK8192L	20550	0.02
17	K Siva Kumari	ASTPK8192L	280000	0.24
18	B Usha Rani	ANWPPB0544K	112500	0.09
19	Garimella Venkata Krishna Rao	AFTPG0745A	270000	0.23
20	J.N.Bhushan	AFSPJ1763N	37500	0.03
21	J.N.Bhushan	AFSPJ1763N	10000	0.01
22	Mohana Rao Mullapudi	ATEPM0676P	426750	0.36
23	Raghu Veer Yarlagadda	AJDPR7107B	5950000	5.00
24	V Nagendra Babu Lingamaneni	AAQPL5690R	125000	0.11
25	Venkateswara Rao Golla	AGJPG0942J	300000	0.25
	TOTAL		21742328	18.28

Note :

Allotment of 16425000 Equity Shares through conversion of Convertible Equity Share Warrants in 1:1 ratio.

Present Allotment of Equity Shares 1642500 is not shown in dematerialized form

For MIC Electronics Limited



(Dr. M V Ramana Rao)

Managing Director