

MCS LTD

Regd. Office

21 & 22, Kashiram Jamnadas Building, 5 P. D Mello Road

Chadiyal Godi, Ground Floor, Masjis (East), Mumbai - 400009

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH 2014
PART I

(` in Lacs)

Sl. No.	PARTICULARS	Three Months			Year Ended	
		Ended 31.03.2014	Ended 31.12.2013	Ended 31.03.2013	Ended 31.03.2014	Ended 31.03.2013
		(Audited)	(Un Audited)	(Audited)	(Audited)	(Audited)
1	Income from Operations					
	(a) Net Sales/Income from Operations (Net of Service Tax)	115.27	115.01	102.91	503.28	530.18
	(b) Other Operating Income	-	-	-	-	-
	Total Income from Operations(net)	115.27	115.01	102.91	503.28	530.18
2	Expenses					
	(a) Employee benefits expense	43.62	35.61	42.86	150.08	149.53
	(b) Depreciation and amortisation expense	6.92	6.94	10.53	28.04	41.90
	(c) Other expenses	56.443	46.37	69.29	305.04	339.83
	Total	106.98	88.92	122.68	483.16	531.26
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	8.29	26.09	(19.77)	20.12	(1.08)
4	Other Income	1.98	0.35	2.77	3.64	3.92
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	10.27	26.44	(17.00)	23.76	2.84
6	Finance costs	0.08	0.12	0.19	0.58	1.57
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	10.19	26.32	(17.19)	23.18	1.27
8	Exceptional items	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before tax (7 - 8)	10.19	26.32	(17.19)	23.18	1.27
10	Tax expense including Deferred Tax	(13.31)	2.90	(12.30)	(1.49)	(5.84)
11	Net Profit / (Loss) from ordinary activities after tax (9 - 10)	23.50	23.42	(4.89)	24.67	7.11
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 - 12)	23.50	23.42	(4.89)	24.67	7.11
14	Share of Profit					
15	Minority Interest					
16	Net Profit / (Loss) after taxes, minority interest and share of profit/(loss) of associates (13-14-15)	23.50	23.42	(4.89)	24.67	7.11
17	Paid-up equity share capital (Face Value Rs. 10 each/share)	522.04	522.04	522.04	522.04	522.04
18	Reserve excluding Revaluation	-	-	-	1,696.06	1,667.59
19.i	Earnings per share (before exceptional items) (of Rs. 10/- each) (not annualised):					
	(a) Basic	0.45	0.45	(0.09)	0.47	0.14
	(b) Diluted	0.45	0.45	(0.09)	0.47	0.14
19.ii	Earnings per share (after exceptional items) (of Rs. 10/- each) (not annualised):					
	(a) Basic	0.45	0.45	(0.09)	0.47	0.14
	(b) Diluted	0.45	0.45	(0.09)	0.47	0.14

PART II

	PARTICULARS OF SHAREHOLDINGS	Three Months			Year Ended	
		Ended	Ended	Ended	Ended	Ended
		31.03.2014	31.12.2013	31.03.2013	31.03.2014	31.03.2013
A	Particulars of Shareholding					
1	Public Shareholding					
	-- No. of Shares	3133229	3133229	3133229	3133229	3133229
	-- Percentage of Shareholding	60.03%	60.03%	60.03%	60.03%	60.03%
2	Promoters and Promoter Group Shareholding **					
	(a) Pledged/Encumbered					
	- Number of Shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	b) Non-encumbered					
	- Number of Shares	2086053	2086053	2086053	2086053	2086053
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
	- Percentage of Shares (as a % of the total shareholding of the total share capital of the company)	39.97%	39.97%	39.97%	39.97%	39.97%
	Particulars	3 months Ended 31/03/2014				
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter				NIL	
	Received during the quarter				NIL	
	Disposed of during the quarter				NIL	
	Remaining unresolved at the end of the quarter				NIL	

STATEMENT OF ASSETS & LIABILITIES

(' in Lacs)

Particulars	Standalone	
	As At 31.03.2014	As At 31.03.2013
	Audited	
A. EQUITY AND LIABILITIES		
1. Shareholders' Funds		
(a) Share Capital	522.04	522.04
(b) Share Capital (Other than Equity)	-	-
(c) Reserves and Surplus	1,696.06	1,667.59
Subtotal - Shareholders' Funds	2,218.10	2,189.63
2. Share application money pending allotment	-	-
3. Minority Interest	-	-
4. Non - Current Liabilities		
(a) Long- Term Borrowings	3.63	1.04
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Long Term Liabilities	-	-
(d) Long Term Provisions	19.30	14.95
Subtotal- Non Current Liabilities	22.93	15.99
5. Current Liabilities		
(a) Short- Term Borrowings	857.49	939.15
(b) Trade Payables	47.21	31.62
(c) Other Current Liabilities	33.49	102.60
(d) Short Term Provisions	6.60	5.77
Subtotal- Current Liabilities	944.79	1,079.14
TOTAL - EQUITY AND LIABILITIES	3,185.82	3,284.76
B. ASSETS		
1. Non - Current Assets		
(a) Fixed Assets	102.44	134.45
(b) Non Current Investments	2,593.00	2,593.00
(c) Deferred Tax Assets (Net)	5.04	2.62
(d) Long- Term Loans and Advances	189.31	233.81
(e) Other Non Current Assets	38.70	39.51
Subtotal- Non Current Assets	2,928.49	3,003.39
2. Goodwill	-	-
3. Current Assets		
(a) Current Investments	14.50	14.16
(b) Inventories	-	-
(c) Trade Receivables	49.82	131.85
(d) Cash and Bank Balances	15.76	18.85
(e) Short- Term Loans and Advances	176.05	114.02
(f) Assets held for Disposal	-	-
(g) Other Current Assets	1.20	2.49
Subtotal- Current Assets	257.33	281.37
TOTAL - ASSETS	3,185.82	3,284.76

Notes:-

- The above financial results have been taken on record by the Board of Directors of the Company, at its meeting held on 30.05.2014 and reviewed by the Auditors of the Company.
- The figures of the quarter ended 31st March, 2014 are balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the relevant year.
- Corresponding figures for the previous period have been regrouped/reclassified wherever necessary to correspond with those of the current period's / year's classification.

Date: 30th May, 2014

Place: Mumbai

The company is engaged in Registrar and Share Transfer Agent activities of the Companies and falls in single segment.
On behalf of the Board of Directors
For MCS Limited


Parshuram V. Bhuvad
Whole Time Director