

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and
Takeovers) Regulations, 2011

Name of the Target Company (TC)	M3 Global Finance Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Manish Shah		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1651577 Equity Shares (48.29%)	45.88	45.88
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument	--	--	--
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	55643	1.55	1.55
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	--	--	--
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1595934	44.33	44.33
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
Mode of acquisition / sale (e.g. open market)	Open Market Sale on BSE		

/off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27/02/2015 and 02/03/2015
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.3,60,00,000 (Equity Shares 36,00,000)
Equity share capital/total voting capital of the TC after the said acquisition / sale	Rs.3,60,00,000 (Equity Shares 36,00,000)
Total diluted share/voting capital of the TC after the said acquisition	-

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For M3 Global Finance Limited

Manish Shah

Manish Shah

Place: Mumbai

Date: 2nd March, 2015