

Annexure - A [Page - 2/2]

(1) in Clause 35. (a) for sub-clause (I)(a), the following sub-clause shall be substituted, namely:-

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : LYKIS LIMITED								
Scrip Code (BSE): 530689			Quarter Ended:		March 31, 2014			
Scrip Code (CSE/NSE): [0] - [N.A]								
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/ (IV)*100
(A)	Promoter and Promoter Group							
(1)	INDIAN							
(a)	Indian Individuals/ Hindu Undivided Family	2	3234383	3234383	17.571	17.571	0	0.000%
(b.)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	
(C)	Body Corporates	1	1333335	0	7.244	7.244	0	
(d)	Financial Institutions / Banks	0	0	0	0.000	0.000	0	
(e)	Any Other	0	0	0	0.000	0.000	0	
	Sub Total (A) (1)	3	4567718	3234383	24.815	24.815	0	0.000%
(2)	Foreign							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000	0	
b	Bodies Corporate	0	0	0	0.000	0.000	0	
c	Institutions	0	0	0			0	
d	Any Other	0	0	0		0.000	0	
	Sub Total (A) (2)	0	0	0	0.000	0.000	0	0.000%
	Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)	3	4567718	3234383	24.815	24.815	0	0.000%
(B)	Public Shareholding							
(1)	Institutions						N.A	N.A
a	Mutual Funds & UTI	0	0	0	0.000	0.000		
b	Financial Institutions / Banks	0	0	0	0.000	0.000		
c	Central Government /State Government(s).	0	0	0	0.000	0.000		
d	Venture Capital Funds	0	0	0	0.000	0.000		
e.	Insurance Companies	0	0	0	0.000	0.000		
f	Foreign Institutional Investors (SEBI-registered)	0	0	0	0.000	0.000		
g	Foreign Venture Capital Investors	0	0	0	0.000	0.000		
h	Others				0.000	0.000		
	Sub Total (B) (1)	0	0	0	0.000	0.000	0	0.000%
(2)	Non Institutions						N.A	N.A
a	Bodies Corporate	55	2142172	74672	11.638	11.638		
b	i) Individuals shareholders holding nominal share capital up to Rs. 1 Lakh	1687	1065134	297228	5.787	5.787		
	ii) Individuals shareholders holding nominal share capital excess of Rs. 1 Lakh	39	10632131	712071	57.761	57.761		
c	Any Others				0.000	0.000		
	Sub Total (B) (2)	1781	13839437	1083971	75.185	75.185	0	0.000%
	Total Public Shareholding B= (B)(1) + (B)(2)	1781	13839437	1083971	75.185	75.185	0	0.000%
	Total Public Shareholding (A) + (B)	1784	18407155	4318354	100.000	100.000	0	0.000%
(C)	Shares held by Custodians and against which Depository Receipts have been issued					0.000		
	Grand Total (A) +(B)+ (C)	1784	18407155	4318354	100.000	100.000	0	0.000%



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CLAUSE 35 OF EQUITY LISTING AGREEMENT

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company (Scrip) :	LYKIS LIMITED		
Class of Security:	EQUITY		
Scrip Code : (CSE)	0	BSE	530689
Quarter Ended:	March 31, 2014		
(I)	(II)	(III)	(IV)
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by public			
Total :	0	0%	0%
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoters group			
Held by public			
Total :	0	0%	0%
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoters group			
Held by public			
Total :	0	0%	0%
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	Rs.184071550	18407155 NO. OF SHARES	



Annexure II - (I) (c) (ii)

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Name of the Company (Scrip) : LYKIS LIMITED		Scrip Code(BSE) : 530689		Quarter Ended: March 31, 2014		Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
SRL No	Name Of the ShareHolder	No of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class					
1	VIGHNHAR HOLDINGS PVT LTD	2000000	10.865%		0.000%		0.000%					10.865%
2	UTTAM BHARAT BAGRI	1333335	7.244%		0.000%		0.000%					7.244%
3	NAZIM SADRUDDIN CHARANIA	2998585	16.290%		0.000%		0.000%					16.290%
4	SALIM ANWARALI KAMANI	2441170	13.262%		0.000%		0.000%					13.262%
5	SAJID UMEDALI DHROLIA	2359370	12.818%		0.000%		0.000%					12.818%
	Total:	11132460	60.479%		0.000%		0.000%					60.479%



Annexure II - (I) (c) (ii)

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Name of the Company (Scrip) : LYKIS LIMITED		Scrip Code(BSE) : 530689		Quarter Ended: March 31, 2014		Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
SRL No	Name Of the ShareHolder	No of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class					
1	VIGHNHAR HOLDINGS PVT LTD	2000000	10.865%		0.000%		0.000%					10.865%
2	UTTAM BHARAT BAGRI	1333335	7.244%		0.000%		0.000%					7.244%
3	NAZIM SADRUDIN CHARANIA	2998585	16.290%		0.000%		0.000%					16.290%
4	SALIM ANWARALI KAMANI	2441170	13.262%		0.000%		0.000%					13.262%
5	SAJID UMEDALI DHROLIA	2359370	12.818%		0.000%		0.000%					12.818%
	Total:	11132460	60.479%		0.000%		0.000%					60.479%



Annexure II - (I) (c) (i)

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Name of the Company (Scrip) : LYKIS LIMITED		Scrip Code(BSE) : 530689		Quarter Ended: March 31, 2014		Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
SRL No	Name Of the ShareHolder	No of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class					
1	VIGHNHAR HOLDINGS PVT LTD	2000000	10.865%		0.000%		0.000%					10.865%
2	UTTAM BHARAT BAGRI	1333335	7.244%		0.000%		0.000%					7.244%
3	NAZIM SADRUDDIN CHARANIA	2998585	16.290%		0.000%		0.000%					16.290%
4	SALIM ANWARALI KAMANI	2441170	13.262%		0.000%		0.000%					13.262%
5	SAJID UMEDALI DHROLIA	2359370	12.818%		0.000%		0.000%					12.818%
	Total:	11132460	60.479%		0.000%		0.000%					60.479%



Annexure II - (I) (b)

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"													
Name of the Company (Scrip) : LYKIS LIMITED													
Scrip Code (BSE): 530689													
Scrip Code (CSE):													
Quarter Ended: March 31, 2014													
SRL No	Name Of the ShareHolder	Details of Shares held			Encumbered shares (*)			Details of warrants			Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class			
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
1	VIJAY KISHANLAL KEDIA	3234383	17.571%		0.000%	0.000%		0.000%		0.000%	17.571%		
2	KEDIA SECURITIES PVT LTD	1333335	7.244%		0.000%	0.000%		0.000%		0.000%	7.244%		
			0.000%		0.000%	0.000%		0.000%		0.000%	0.000%		
	Total:	4567718	24.815%	0	0.000%	0.000%	0	0.000%	0	0.000%	24.815%		

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



Annexure II - (II) (b)

(I I) (b) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company : LYKIS LIMITED					
Scrip Code (BSE): 530689			Quarter Ended: 31/03/2014		
Scrip Code (CSE): [0] - [N.A]					
SRL No	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}	
1					
2	NIL				
3					
Total:					



Annexure II - (II) (a)

(II) (a) STATEMENT details of Depository Receipts(DRs)

Name of the Company : LYKIS LIMITED				
Scrip Code (BSE): 530689 .			Quarter Ended: 31/03/2014	
Scrip Code (CSE): [0] - [N.A]				
SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}
1				
2	NIL			
3				
Total:				



Annexure II - (I) (d)

(I)(c) STATEMENT SHOWING details of locked-in shares

Name of the Company :		LYKIS LIMITED		
Scrip Code (BSE):		530689	Quarter Ended: 31/03/2014	
Scrip Code (CSE):		[0] - [N.A]		
SRL No	Name Of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above}	Promoter / Promoter Group / Public
1	VIJAY KISHANLAL KEDIA	700750	3.807%	Promoter/ Promoter Group
2	. KEDIA SECURITIES PVT LTD	1333335	7.244%	Promoter/ Promoter Group
3	NAZIM SADRUDIN CHARANIA	1333335	7.244%	
4	SALIM ANWARALI KAMANI	1333335	7.244%	
5	SAJID UMEDALI DHROLIA	1333335	7.244%	
Total:		6034090	32.783%	

