



**Regd. Office :**  
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Kolkata - 700 001, Tel. : 033 2262 5265

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Morya Classic, 405/406, 4th Floor,  
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Andheri (W), Mumbai - 400 053, Tel. : 022 6123 6123

**Garden :**  
**IRINGMARA TEA ESTATE**  
P. O. Dwarbund - 788113  
Dist. : Cachar (Assam)

<b>Annexure - A [Page - 1/2]</b>			
<b>CLAUSE 35 OF EQUITY LISTING AGREEMENT</b>			
<b>(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN</b>			
<b>Name of the Company (Scrip) :</b>	<b>LYKIS LIMITED</b>		
<b>Class of Security:</b>	<b>EQUITY</b>		
<b>Scrip Code : (CSE)</b>	<b>0</b>	<b>BSE</b>	<b>530689</b>
<b>Quarter Ended:</b>	<b>December 31, 2014</b>		
<b>(I)</b>	<b>(II)</b>	<b>(III)</b>	<b>(IV)</b>
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
<b>Held by public</b>			
<b>Total :</b>	<b>0</b>	<b>0</b>	<b>0.000</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
<b>Held by promoter/promoters group</b>			
<b>Held by public</b>			
<b>Total :</b>	<b>0</b>	<b>0</b>	<b>0.000</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
<b>Held by promoter/promoters group</b>			
<b>Held by public</b>			
<b>Total :</b>	<b>0</b>	<b>0</b>	<b>0.000</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>18407155 shares</b>	<b>Rs. 184071550</b>	



## Annexure - A [Page - 2/2]

(1) in Clause 35. (a) for sub-clause (I)(a), the following sub-clause shall be substituted, namely:-

### (I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company :		LYKIS LIMITED						
Scrip Code (BSE):		530689	Quarter Ended:		December 31, 2014			
Scrip Code (CSE/NSE):		[ 0 ] - [ N.A ]						
Category Code	Category of Shareholder	No of Share holders	Total Number of Shares	No of Shares held in dematerialized form	Total shareholding as a % of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
(1)	<b>INDIAN</b>							
(a)	Indian Individuals/ Hindu Undivided Family	1	3234383	3234383	17.571	17.571	0	0.000%
(b)	Central Government/ State Government(s)	0	0	0	0.000	0.000	0	
(c)	Body Corporates	1	1333335	0	7.244	7.244	0	
(d)	Financial Institutions / Banks	0	0	0	0.000	0.000	0	
(e)	Any Other	0	0	0	0.000	0.000	0	
	<b>Sub Total (A) (1)</b>	<b>2</b>	<b>4567718</b>	<b>3234383</b>	<b>24.815</b>	<b>24.815</b>	<b>0</b>	<b>0.000%</b>
(2)	<b>Foreign</b>							
a	Individuals (Non Resident Individuals / Foreign Individuals)	0	0	0	0.000	0.000	0	
b	Bodies Corporate	0	0	0	0.000	0.000	0	
c	Institutions	0	0	0			0	
d	Any Other	0	0	0		0.000	0	
	<b>Sub Total (A) (2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>0</b>	<b>0.000%</b>
	<b>Total Shareholding of Promoter and Promoter Group A= (A)(1) + (A)(2)</b>	<b>2</b>	<b>4567718</b>	<b>3234383</b>	<b>24.815</b>	<b>24.815</b>	<b>0</b>	<b>0.000%</b>
<b>(B)</b>	<b>Public Shareholding</b>							
(1)	<b>Institutions</b>						N.A	N.A
a	Mutual Funds & UTI	0	0	0	0.000	0.000		
b	Financial Institutions / Banks	0	0	0	0.000	0.000		
c	Central Government /State Government(s).	0	0	0	0.000	0.000		
d	Venture Capital Funds	0	0	0	0.000	0.000		
e	Insurance Companies	0	0	0	0.000	0.000		
f	Foreign Institutional Investors (SEBI-registered)	0	0	0	0.000	0.000		
g	Foreign Venture Capital Investors	0	0	0	0.000	0.000		
h	Others				0.000	0.000		
	<b>Sub Total (B) (1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.000</b>	<b>0.000</b>	<b>0</b>	<b>0.000%</b>
(2)	<b>Non Institutions</b>						N.A	N.A
a	Bodies Corporate	71	2137121	98821	11.610	11.610		
b	i) Individuals shareholders holding nominal share capital up to Rs. 1 Lakh	1792	1173451	449745	6.375	6.375		
	ii) Individuals shareholders holding nominal share capital excess of Rs. 1 Lakh	38	10528865	618805	57.200	57.200		
c	Any Others				0.000	0.000		
	<b>Sub Total (B) (2)</b>	<b>1901</b>	<b>13839437</b>	<b>1167371</b>	<b>75.185</b>	<b>75.185</b>	<b>0</b>	<b>0.000%</b>
	<b>Total Public Shareholding B= (B)(1) + (B)(2)</b>	<b>1901</b>	<b>13839437</b>	<b>1167371</b>	<b>75.185</b>	<b>75.185</b>	<b>0</b>	<b>0.000%</b>
	<b>Total Public Shareholding (A) + (B)</b>	<b>1903</b>	<b>18407155</b>	<b>4401754</b>	<b>100.000</b>	<b>100.000</b>	<b>0</b>	<b>0.000%</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued					0.000		
	<b>Grand Total (A) +(B) + (C)</b>	<b>1903</b>	<b>18407155</b>	<b>4401754</b>	<b>100.000</b>	<b>100.000</b>	<b>0</b>	<b>0.000%</b>



**Annexure II - (I) (b)**

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Name of the Company (Scrip) : LYKIS LIMITED												
Scrip Code (BSE): 530689												
Scrip Code (CSE):												
Quarter Ended: December 31, 2014												
SRL No	Name Of the ShareHolder	No of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Number	As a percentage (VI)=(V)/(III) *	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
												(I)
1	VIAV KISHANLAL KEDIA	3234383	17.571%		0.000%	0.000%		0.000%		0.000%	17.571%	
2	KEDIA SECURITIES PVT LTD	1333335	7.244%		0.000%	0.000%		0.000%		0.000%	7.244%	
			0.000%		0.000%	0.000%		0.000%		0.000%	0.000%	
	<b>Total:</b>	<b>4567718</b>	<b>24.815%</b>	<b>0</b>	<b>0.000%</b>	<b>0.000%</b>	<b>0</b>	<b>0.000%</b>	<b>0</b>	<b>0.000%</b>	<b>24.815%</b>	

(\* The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.



## Annexure II - (I) (c) (i)

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Name of the Company (Scrip) : LYKIS LIMITED		Scrip Code(BSE) : 530689		Quarter Ended: December 31, 2014		Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
SRL No	Name Of the ShareHolder	No of Shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class					
1	VIGHNHAR HOLDINGS PVT LTD	2000000	10.865%		0.000%		0.000%		10.865%			
2	UTTAM BHARAT BAGRI	1333333	7.244%		0.000%		0.000%		7.244%			
3	NAZIM SADRUDIN CHARANIA	2998585	16.290%		0.000%		0.000%		16.290%			
4	SALIM ANWARALI KAMANI	2441170	13.262%		0.000%		0.000%		13.262%			
5	SAJID UMEDALI DHROLIA	2359370	12.818%		0.000%		0.000%		12.818%			
<b>Total:</b>		<b>11132460</b>	<b>60.479%</b>		<b>0.000%</b>		<b>0.000%</b>		<b>60.479%</b>			



## Annexure II - (I) (c)(ii)

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Name of the Company (Scrip) : LYKIS LIMITED		Scrip Code(BSE) : 530689		Quarter Ended: December 31, 2014		Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
SRL No	Name Of the ShareHolder	No of Shares held	Shares as a percentage of total number of shares i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class					
1	VIGHNHAR HOLDINGS PVT LTD	2000000	10.865%		0.000%		0.000%				10.865%	
2	UTTAM BHARAT BAGRI	1333335	7.244%		0.000%		0.000%				7.244%	
3	NAZIM SADRUDIN CHARANIA	2998585	16.290%		0.000%		0.000%				16.290%	
4	SALIM ANWARALI KAMANI	2441170	13.262%		0.000%		0.000%				13.262%	
5	SAJID UMEDALI DHROLIA	2359370	12.818%		0.000%		0.000%				12.818%	
<b>Total:</b>		<b>11132460</b>	<b>60.479%</b>		<b>0.000%</b>		<b>0.000%</b>				<b>60.479%</b>	



## Annexure II - ( I ) ( d )

( I ) ( c ) STATEMENT SHOWING details of locked-in shares

<b>Name of the Company : LYKIS LIMITED</b>				
<b>Scrip Code (BSE):</b>		530689	<b>Quarter Ended: 31/12/2014</b>	
<b>Scrip Code (CSE):</b>		[ 0 ] - [ N.A ]		
SRL No	Name Of the ShareHolder	No of locked-in Shares	Locked-in Shares as a % of total number of shares {i.e., Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a) above)	Promoter / Promoter Group / Public
1	VIJAY KISHANLAL KEDIA	700750	3.807%	Promoter/ Promoter Group
2	KEDIA SECURITIES PVT LTD	1333335	7.244%	Promoter/ Promoter Group
<b>Total:</b>		<b>2034085</b>	<b>11.051%</b>	



## Annexure II - ( II ) ( a )

( II ) ( a ) STATEMENT details of Depository Receipts(DRs)

SRL No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Type of outstanding DRs	No of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no of shares{i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (I) (a)}
1				
2	NIL			
3				
	<b>Total:</b>			



## Annexure II - ( II ) (b)

( I I ) ( b ) STATEMENT SHOWING HOLDING of Depository Receipts(DRs) where underlying shares are in excess of 1% of the total number of shares

Name of the Company : LYKIS LIMITED					
Scrip Code (BSE): 530689			Quarter Ended: 31/12/2014		
Scrip Code (CSE): [ 0 ] - [ N.A ]					
SRL No	Name Of the DR Holder	Type of otstndg DR(ADRs,GDRs,SDRs,etc)	No of Shares underlying outstanding DRs	Shares undrlying outstanding DRs as a % of total no of shares {i.e.,Grand Total (A) +(B)+ (C) indicated in Statement at para (1) (a)}	
1					
2	NIL				
3					
<b>Total:</b>					

