

Unaudited financial results by companies other than Banks

PART I		(Rs. in Lakhs)				
Statement of Standalone / Consolidated Unaudited / Audited Results for the Quarter and Nine Months Ended 31/12/2013						
Particulars	3 months ended (31/12/2013)	Preceding 3 months ended (30/09/2013)	Corresponding 3 months ended (31/12/2012) in the previous year	Year to date figures for current period ended (31/12/2013)	Year to date figures for the previous year ended (31/12/2012)	Previous year ended (31/03/2013)
(Refer Notes Below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1						
Income from operations						
(a) Net sales/ income from operations (Net of excise duty)	3831.36	3411.07	326.73	8787.05	858.96	1480.91
(b) Other operating income	201.17	249.95	-	589.05	-	21.62
Total income from operations (net)	4032.53	3661.02	326.73	9376.10	858.96	1502.53
2						
Expenses						
(a) Cost of materials consumed	11.17	31.15	37.91	65.65	180.82	185.14
(b) Purchases of stock-in-trade	3753.05	3193.91	213.67	8450.52	448.98	1018.68
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(21.45)	(15.38)	(85.12)	(41.58)	(163.21)	(98.48)
(d) Employee benefits expense	55.32	66.97	59.38	171.37	113.53	158.11
(e) Depreciation and amortisation expense	5.16	6.34	2.75	17.61	9.75	20.88
(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	258.78	236.18	96.27	610.08	261.97	353.16
Total expenses	4062.03	3519.17	324.86	9273.65	851.84	1637.49

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Statement of Standalone / Consolidated Unaudited / Audited Results for the Quarter and Nine Months Ended 31/12/2013

Particulars	3 months ended (31/12/2013)	Preceding 3 months ended (30/09/2013)	Corresponding 3 months ended (31/12/2012) in the previous year	Year to date figures for current period ended (31/12/2013)	Year to date figures for the previous year ended (31/12/2012)	Previous year ended (31/03/2013)
(Refer Notes Below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
3 Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(29.50)	141.85	1.87	102.45	7.12	(134.96)
4 Other income	11.13	(17.90)	0.18	17.14	1.21	131.91
5 Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)	(18.37)	123.95	2.05	119.59	8.33	(3.05)
6 Finance costs	30.63	43.34	1.49	87.94	4.84	7.93
7 Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 + 6)	(49.00)	80.61	0.56	31.65	3.49	(10.98)
8 Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9 Profit / (Loss) from ordinary activities before tax (7 + 8)	(49.00)	80.61	0.56	31.65	3.49	(10.98)
10 Tax expense	0.00	29.20	0.00	29.20	0.00	4.40
11 Net Profit / (Loss) from ordinary activities after tax (9 + 10)	(49.00)	51.41	0.56	2.45	3.49	(15.38)
12 Extraordinary items (net of tax expense Rs. ___ Lakhs)	-	-	-	-	-	-

PART I		(Rs. in Lakhs)				
Statement of Standalone / Consolidated Unaudited / Audited Results for the Quarter and Nine Months Ended 31/12/2013						
Particulars	3 months ended (31/12/2013)	Preceding 3 months ended (30/09/2013)	Corresponding 3 months ended (31/12/2012) in the previous year.	Year to date figures for current period ended (31/12/2013)	Year to date figures for the previous year ended (31/12/2012)	Previous year ended (31/03/2013)
(Refer Notes Below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
13 Net Profit / (Loss) for the period (11 ± 12)	(49.00)	51.41	0.56	2.45	3.49	(15.38)
14 Share of profit / (loss) of associates*	-	-	-	-	-	-
15 Minority interest *	-	-	-	-	-	-
16 Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 ± 14 ± 15) *	(49.00)	51.41	0.56	2.45	3.49	(15.38)
17 Paid-up equity share capital (Face Value of the Share shall be indicated)	1895.90	1895.90	1495.90	1895.90	1495.90	1495.90
18 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	(48.98)	812.07	587.59	763.09	587.59	556.39
19 i Earnings per share (before extraordinary items) (of Rs. 10/- each) (not annualised):						
(a) Basic	(0.2662)	0.2793	0.01	0.01	0.02	(0.13)
(b) Diluted	(0.2662)	0.2793	0.01	0.01	0.02	(0.13)
19 ii Earnings per share (after extraordinary items) (of Rs. 10/- each) (not annualised):						
(a) Basic	(0.2662)	0.2793	0.01	0.01	0.02	(0.13)

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PART I							(Rs. in Lakhs)
Statement of Standalone / Consolidated Unaudited / Audited Results for the Quarter and Nine Months Ended 31/12/2013							
Particulars	3 months ended (31/12/2013)	Preceding 3 months ended (30/09/2013)	Corresponding 3 months ended (31/12/2012) in the previous year	Year to date figures for current period ended (31/12/2013)	Year to date figures for the previous year ended (31/12/2012)	Year to date figures for the previous year ended (31/03/2013)	
(Refer Notes Below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
(b) Diluted	(0.2662)	0.2793	0.01	0.01	0.02		(0.13)

See accompanying note to the financial results

* Applicable in the case of consolidated results.

Note: The classification / disclosure of items in the financial results shall be in accordance with the Revised Schedule VI of the Companies Act, 1956.

Further to the above, profit/loss from discontinuing operations, if any, included in the above shall be disclosed with details thereof.

PART II						
Select Information for the Quarter and Six Months Ended 30/09/2013						
Particulars	3 months ended (31/12/2013)	Preceding 3 months ended (30/09/2013)	Corresponding 3 months ended (31/12/2012) in the previous year	Year to date figures for current period ended (31/12/2013)	Year to date figures for the previous year ended (31/12/2012)	Previous year ended (31/03/2013) (Audited)
A PARTICULARS OF SHAREHOLDING						
1 Public shareholding						
- Number of shares	15839437	15980192	12212565	15980192	12212565	12212565
- Percentage of shareholding	86.05%	86.81%	84.77%	86.81%	84.77%	84.77%
2 Promoters and Promoter Group Shareholding **						
a) Pledged / Encumbered - Number of shares	Nil	Nil	Nil	Nil	Nil	Nil

PART II

Select Information for the Quarter and Six Months Ended 30/09/2013

Particulars	3 months ended (31/12/2013)	Preceding 3 months ended (30/09/2013)	Corresponding 3 months ended (31/12/2012) in the previous year	Year to date figures for current period ended (31/12/2013)	Year to date figures for the previous year ended (31/12/2012)	Previous year ended (31/03/2013) (Audited)
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	2567718	2426963	2194585	2567718	2194585	2194585
b) Non-encumbered	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	13.95%	13.19%	15.233%	13.95%	15.23%	15.23%
- Percentage of shares (as a % of the total share capital of the company)						

	Particulars	3 months ended (31/12/2013)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter	Nil

Notes:

1. The Statutory Auditors have carried out the limited review of the results for the Quarter ended on 31-12-2013.
2. The above results have been reviewed by the Audit Committee and taken on record at the Board Meeting held on 14th February, 2014

Date: 14th February, 2014
Place : Kolkata

For & On Behalf of the Board of Lykis Limited

Pinac Talwar
Managing Director

Clause 41 of the Listing Agreement For Public Limited Companies (Other than Banks) (Rs. in Lakhs)

Standalone Statement of Assets and Liabilities		As at (Quarter ended on 31/12/2013)	As at (previous year ended on 31/03/2013)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	1895.90	1495.90
	(b) Reserves and surplus	774.20	568.53
	(c) Money received against share warrants	-	450.00
	Sub-total - Shareholders' funds	2670.10	2514.43
2	Share application money pending allotment	---	---
3	Minority interest	---	---
4	Non-current liabilities		
	(a) Long-term borrowings	4079.36	171.59
	(b) Deferred tax liabilities (net)	35.29	35.29
	(c) Other long-term liabilities	---	---
	(d) Long-term provisions	---	---
	Sub-total - Non-current liabilities	4114.65	206.88
5	Current liabilities		
	(a) Short-term borrowings	8.75	53.75
	(b) Trade payables	560.39	298.83
	(c) Other current liabilities	202.93	223.36
	(d) Short-term provisions	32.70	3.50
	Sub-total - Current liabilities	804.77	579.44
	TOTAL - EQUITY AND LIABILITIES	7589.52	3300.75
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	1166.75	1155.65
	(b) Capital Work in Progress	90.06	55.20
	(c) Non-current investments	1112.13	37.57
	(d) Deferred tax assets (net)	---	---
	(e) Long-term loans and advances	---	---
	(f) Other non-current assets	0.88	0.88
	Sub-total - Non-current assets	2369.82	1249.30
2	Current assets		
	(a) Current investments	---	---
	(b) Inventories	200.19	157.13
	(c) Trade receivables	2823.94	663.06
	(d) Cash and cash equivalents	292.10	310.10
	(e) Short-term loans and advances	45.18	660.88
	(f) Other current assets	1858.29	260.28
	Sub-total - Current assets	5219.70	2051.45
	TOTAL - ASSETS	7589.52	3300.75

* Applicable in the case of consolidated statement of assets and liabilities.

LYKIS LIMITED

P. Vinod Subramanian
Managing Director



SANJAY P. AGARWAL & ASSOCIATES

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Dated 14.02.2014

The Board Of Directors.

Lykis Ltd

14, N.S.Road

3 rd Floor, Room No 314A

Kolkata-700001

We have reviewed the accompanying statement of unaudited financial results of M/S LYKIS LIMITED for the period ended 31st December, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE)2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards (Note-1) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SANJAY P AGARWAL & ASSOCIATES.

Chartered Accountants



(SANJAY AGARWAL)

PARTNER, M.N. 062218

Place : KOLKATA

Note 1. The Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules,2006 and/or Accounting Standards issued by Institute of Chartered Accountants of India.