ANNEXURE - 3

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Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance in terms of Regulation 31(1) and 31(2) of SEBL (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)									LYKA LABS LTD.	SLTD.			
Names of the Stock Exchanges where the shares of the target company are listed	the shares of	the targe	tcompan	y are listed					Bombey Stock Exchange	ock Exch	ange & National Stock Exchange		
Date of reporting									17/11/14				
Name of the promotor or PAC on whose shares encumbrance has been created/reicased/invoked	se shares onc	umbrano	e has bee	n created/ re	eleased/	invoked			As per first column	t column			
Details of the execution /invocation/release of encumbrance:	ease of encui	nbrance:											
Name of the pramoter(s) or PCAs	Promoter holding in the	holding i	n the	Promoter holding	nolding		7					Post e encumber	Post event holding of encumbered shares {creation
with him(**)	target (target company (1)	Ξ	already encumbered (2)	fy 'ed (2)		Det	alls of event	s pertainin	ig to encu	Details of events pertaining to encumbrance (3)	rek	-[(z)+(3)]7 release [(2)-(3)] / invocation
	No. of shares	% of total share	% wr.t diluted share capital	No. of shares	% of total	Date of creation/ Type of event invocation invocation release of release of encumbran	Date of Type of creation/ (pledge invocation /lien/non release of disposal encumbranc undertakin	Type of (pledge /lien/non disposal undertakin	No. of shares	% of total share	Name of the entity in whose favor shares encumber	No. of shares	% of total share capital
								!!!!		5		272000	1 72
Narendra I. Gandni (HUF)	0//0//1	20,07		070700	2.00	Release	07/11/14	Pledge	128500	060		800200	3.71
Nehal N. Gandhi	1369803	6.35	,	1353015	6.27	Release	07/11/14	Pledge	554600	2.57	P H Financers & advisors Pvt. Ltd.	798415	3.70
Kunal N. Gandhi	1151642	5.34		1046000	4.85	Release	07/11/14	Pledge	67000	0.31		979000	4.54
Enal trading & investment Pvt Ltd.	202415	0.94	•	200000	0.93	Release	07/11/14	Pledge	200000	0.93		N.	<u>N</u>
Signature of the Authorized Signatory:		×	•	mann	m	/2							
Płace : Mumbai			_	(Narendra I. Gandhi)	Gamdhi)	_ \							
Date: 17/11/2014													

^(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.