

The Bombay Stock Exchange Ltd.
 Department of Corporate Services
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08/11/2012

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.09.2012

(Rs. in Lacs)

| Particulars | Quarter Ended (Unaudited) | | | Half Year Ended (Unaudited) | | Year Ended (Audited) |
|--|------------------------------|----------------|----------------|--------------------------------|-----------------|-------------------------|
| | 30.09.2012 | 30.06.2012 | 30.09.2011 | 30.09.2012 | 30.09.2011 | 31.03.2012 |
| 1. Income from Operations | | | | | | |
| (a) Net Sales/Income from Operations (Net of Excise Duty) | 2978.70 | 2878.52 | 2748.97 | 5857.22 | 5311.68 | 11203.29 |
| (b) Other Operating Income | - | - | - | - | - | - |
| Total Income from Operations (Net) | 2978.70 | 2878.52 | 2748.97 | 5857.22 | 5311.68 | 11203.29 |
| 2. Expenses | | | | | | |
| a) Increase/decrease in stock | (80.11) | 27.36 | (133.05) | (52.75) | (134.46) | (16.32) |
| b) Cost of material consumed | 1774.14 | 1760.73 | 1734.04 | 3534.57 | 3359.27 | 6880.51 |
| c) Purchase of stock- in-trade | - | - | - | - | - | - |
| d) Employees Benefit Expenses | 441.80 | 371.88 | 436.68 | 813.68 | 811.65 | 1513.69 |
| e) Depreciation and Amortisation | 95.36 | 95.89 | 179.89 | 191.25 | 283.18 | 359.66 |
| f) Other expenditure | 388.10 | 335.11 | 369.96 | 723.21 | 757.99 | 1451.22 |
| Total Expenses | 2619.29 | 2590.67 | 2587.52 | 5209.96 | 5077.63 | 10188.76 |
| 3. Profits/(Loss) from Operation before Other Income, finance cost & exceptional items (1- 2) | 359.41 | 287.85 | 161.45 | 647.26 | 234.05 | 1014.53 |
| 4. Other Income | 0.82 | 0.00 | 0.06 | 0.82 | 0.09 | 8.15 |
| 5. Profit/ (Loss) from ordinary activities before finance cost exceptional items (3+4) | 360.23 | 287.85 | 161.51 | 648.08 | 234.14 | 1022.68 |
| 6. Finance Cost | 250.37 | 206.62 | 185.73 | 456.99 | 395.69 | 863.96 |
| 7. Profit / (Loss) from ordinary activities after finance cost but before exceptional items (5-6) | 109.86 | 81.23 | (24.22) | 191.09 | (161.55) | 158.72 |
| 8. Exceptional Items [add /(less)] | (37.07) | (14.83) | 140.40 | (51.90) | 352.22 | 222.67 |
| 9. Profit / (Loss) from ordinary activities before tax (7+8) | 72.79 | 66.40 | 116.18 | 139.19 | 190.67 | 381.39 |
| 10. Tax Expenses | 25.00 | 20.00 | 24.50 | 45.00 | 40.00 | 61.84 |
| 11. Profit/ (Loss) for ordinary activities after tax (9-10) | 47.79 | 46.40 | 91.68 | 94.19 | 150.67 | 319.55 |
| 12. Extraordinary Items (Net of tax exp.) | - | - | - | - | - | - |
| 13. Net Profit/ (Loss) for the period (11-12) | 47.79 | 46.40 | 91.68 | 94.19 | 150.67 | 319.55 |
| 14. Share of Profit / (Loss) of associates | - | - | - | - | - | - |
| 15. Minority Interest | - | - | - | - | - | - |
| 16. Net Profit / (Loss) after taxes, minority interest and share of profit/ (loss) of associates (13-14-15) | 47.79 | 46.40 | 91.68 | 94.19 | 150.67 | 319.55 |
| 17. Paid-up Equity Share Capital (face value Rs.10/- each) | 740.41 | 740.41 | 740.41 | 740.41 | 740.41 | 740.41 |
| 18. Reserve (excluding Revaluation Reserve) | - | - | - | - | - | 824.55 |
| 19.i Earning per share (before extraordinary items) (not annualized) Basic and diluted | 0.65 | 0.62 | 1.24 | 1.27 | 2.03 | 4.32 |
| 19.ii Earning per share (after extraordinary items) (not annualized) Basic and diluted | 0.65 | 0.62 | 1.24 | 1.27 | 2.03 | 4.32 |

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Part II Select information for the quarter and year ended 30.09.2012

| | Particulars | Quarter Ended (Unaudited) | | | Half Year Ended (Unaudited) | | Year Ended (Audited) |
|----------|--|------------------------------|------------|------------|--------------------------------|------------|-------------------------|
| | | 30.09.2012 | 30.06.2012 | 30.09.2011 | 30.09.2012 | 30.09.2011 | 31.03.2012 |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1. | Public Shareholding | | | | | | |
| | --Number of Shares | 2047507 | 2047507 | 2047642 | 2047507 | 2047642 | 2047507 |
| | --Percentage of Shareholding | 27.65 | 27.65 | 27.66 | 27.65 | 27.66 | 27.65 |
| 2. | Promoters and promoter group Shareholding: | | | | | | |
| | a) Pledged/Encumbered | 900000 | 900000 | Nil | 900000 | Nil | 450000 |
| | - Number of shares | | | | | | |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 16.80 | 16.80 | Nil | 16.80 | Nil | 8.40 |
| | - Percentage of shares (as a % of the total share capital of the company) | 12.15 | 12.15 | Nil | 12.15 | Nil | 6.07 |
| | b) Non-encumbered | | | | | | |
| | - Number of Shares | 4456599 | 4456599 | 5356464 | 4456599 | 5356464 | 4906599 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 83.17 | 83.17 | 100 | 83.17 | 100 | 91.60 |
| | - Percentage of shares (as a % of the total share capital of the company) | 60.19 | 60.19 | 72.34 | 60.19 | 72.34 | 66.28 |

| | PARTICULARS | QUARTER ENDED (30/09/12) |
|----------|--|--------------------------|
| B | INVESTOR COMPLAINT | |
| | Pending at the beginning of the quarter | Nil |
| | Received during the quarter | Nil |
| | Disposed during the quarter | Nil |
| | Remaining unresolved at the end of the quarter | Nil |

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STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lakhs)

| S.No | Particulars | Year Ended | |
|----------|---|-----------------|-----------------|
| | | 30.09.2012 | 31.03.2012 |
| | | Unaudited | Audited |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholder's Funds | | |
| | (a) Share Capital | 740.41 | 740.41 |
| | (b) Reserves and Surplus | 2803.16 | 2708.97 |
| | Sub-Total - Shareholders Funds | 3543.57 | 3449.38 |
| 2 | Non-Current Liabilities | | |
| | (a) Long - Term Borrowings | 1760.65 | 1624.27 |
| | (b) Deferred Tax Liabilities (Net) | 253.39 | 253.39 |
| | (c) Other Long - Term Liabilities | - | - |
| | (d) Long-Term Provisions | 290.16 | 210.03 |
| | Sub-Total - Non-Current Liabilities | 2304.20 | 2087.69 |
| 3 | Current Liabilities | | |
| | (a) Short-Term Borrowings | 3549.66 | 3372.16 |
| | (b) Trade Payables | 2049.03 | 2734.86 |
| | (c) Other Current Liabilities | 1376.65 | 1501.34 |
| | (d) Short-Term Provisions | 367.88 | 336.41 |
| | Sub-Total - Current Liabilities | 7343.22 | 7944.77 |
| | TOTAL - EQUITY AND LIABILITIES | 13190.99 | 13481.84 |
| B | ASSETS | | |
| 1 | Non-Current Assets | | |
| | (a) Fixed Assets | 5555.41 | 5725.11 |
| | (b) Capital Work In Progress | 267.42 | 254.17 |
| | (c) Non-current Investment | 14.62 | 14.62 |
| | (d) Long-Term Loan & Advances | 205.18 | 206.89 |
| | Sub-Total - Non-Current Assets | 1026.61 | 918.47 |
| 2 | Current Assets | 7069.24 | 7119.26 |
| | (a) Current Investment | | |
| | (b) Inventories | - | - |
| | (c) Trade Receivable | 3187.14 | 3234.51 |
| | (d) Cash & Bank Balance | 2560.40 | 2388.13 |
| | (e) Short Term Loan & Advance | (74.42) | 51.63 |
| | (f) Other Current Assets (Deferred Revenue Expenditure) | 448.62 | 688.31 |
| | Sub-Total - Current Assets | 6121.74 | 6362.58 |
| | TOTAL - ASSETS | 13190.99 | 13481.84 |

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NOTES:

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 8th November 2012 and have undergone "Limited Review" by the Auditors of the Company.
2. The business of the company is in one segment viz. manufacture of Automotive Component and therefore, segment reporting as per AS-17 is not applicable.
3. Figures for the previous quarter and year have been regrouped/rearranged, wherever necessary.

For Lumax Automotive Systems Limited



Nitin Jain
Managing Director

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of Lumax Automotive Systems Limited for the period ended 30th September 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards¹ and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R. JAIN & SANJAY ASSOCIATES,
CHARTERED ACCOUNTANTS



(CA. R.K. JAIN)

PARTNER

MEMBERSHIP NO.9981

PLACE : DELHI

DATED : 08th November, 2012

¹ The Accounting Standards notified pursuant to Companies (Accounting Standards) Rules, 2006 and/or Accounting Standards issued by Institute of Chartered Accountants of India.

² Partner or Proprietor, as the case may be.

¹ The Accounting Standards notified pursuant to Companies (Accounting Standards) Rules, 2006 and/ or Accounting Standards issued by Institute of Chartered Accountants of India.