

**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35**

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY:LANCO INDUSTRIES LIMITED</b>			
<b>SCRIP CODE:</b>	<b>513605</b>	<b>Name of the Scrip:</b>	
<b>Class of Security:</b>			
<b>QUARTER ENDED:</b>	<b>31/03/2014</b>		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>39763595</b>	<b>0</b>	<b>100.00</b>

STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35								
NAME OF THE COMPANY:LANCO INDUSTRIES LIMITED								
SCRIP CODE: 513605 QUARTER ENDED: 31/03/2014								
Category Code	Category of Shareholder	No. of Shareholders	Total Number of Shares	No. of Shares held in Dematerialized form	Total Shareholding as A % of Total No. of Shares		Shares pledge or otherwise encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	5	20193178	20193178	50.78	50.78	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>5</b>	<b>20193178</b>	<b>20193178</b>	<b>50.78</b>	<b>50.78</b>	<b>0</b>	<b>0.00</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>5</b>	<b>20193178</b>	<b>20193178</b>	<b>50.78</b>	<b>50.78</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	2	3625	0	0.01	0.01	0	0.00
(b)	Financial Institutions /Banks	4	24225	14000	0.06	0.06	0	0.00
(c)	Central Government / State Government(s)	2	244200	243750	0.61	0.61	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	1	9700	0	0.02	0.02	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(h)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total B(1) :</b>	<b>9</b>	<b>281750</b>	<b>257750</b>	<b>0.71</b>	<b>0.71</b>	<b>0</b>	<b>0.00</b>
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	319	11006633	10788437	27.68	27.68	0	0.00
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	16571	4061448	3736108	10.21	10.21	0	0.00
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	47	3465351	3394351	8.71	8.71	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Others							
	TRUSTS	0	0	0	0.00	0.00	0	0.00
	NON RESIDENT INDIANS	154	736805	638091	1.85	1.85	0	0.00
	CLEARING MEMBERS	27	18430	18430	0.05	0.05	0	0.00
	<b>Sub-Total B(2) :</b>	<b>17118</b>	<b>19288667</b>	<b>18575417</b>	<b>48.51</b>	<b>48.51</b>	<b>0</b>	<b>0.00</b>
	<b>Total B=B(1)+B(2) :</b>	<b>17127</b>	<b>19570417</b>	<b>18833167</b>	<b>49.22</b>	<b>49.22</b>	<b>0</b>	<b>0.00</b>
	<b>Total (A+B) :</b>	<b>17132</b>	<b>39763595</b>	<b>39026345</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
(2)	Public	0	0	0	0.00	0.00	0	0.00
	<b>GRAND TOTAL (A+B+C) :</b>	<b>17132</b>	<b>39763595</b>	<b>39026345</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

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(I)(b)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sl.No.	Name of the Shareholder	Total Shares Held		Shares Pledged or Otherwise Encumbered			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Total Shares	As a % Of Grand Total (A)+(B)+(C)	Pledge Shares	As a Percentage	As a % Of Grand Total	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	ELECTROSTEEL CASTINGS LIMITED	19301218	48.54	0	0.00	0.00	0	0.00	0	0.00	48.54
	MURARI INVESTMENT & TRADING COMPANY LTD.	425015	1.07	0	0.00	0.00	0	0.00	0	0.00	1.07
3	UTTAM COMMERCIAL COMPANY LTD.	224069	0.56	0	0.00	0.00	0	0.00	0	0.00	0.56
4	G.K.INVESTMENTS LTD.	164254	0.41	0	0.00	0.00	0	0.00	0	0.00	0.41
5	G. K. & SONS PRIVATE LTD	78622	0.20	0	0.00	0.00	0	0.00	0	0.00	0.20
	<b>TOTAL :</b>	<b>20193178</b>	<b>50.78</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>50.78</b>

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(I)(c) (i)

<b>STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO "PUBLIC GROUP" HOLDING &gt; 1% OF THE TOTAL NUMBER OF SHARES</b>									
Sl.No.	Name of the Shareholder	No of Shares	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	AVIS-TIE UP PRIVATE LIMITED	7200000	18.11	0	0	0	0	0	18.11
2	DALMIA SEC.PVT.LTD.	2735000	6.88	0	0	0	0	0	6.88
3	RAJEN CHANDRAKANT SHETH	1456670	3.66	0	0	0	0	0	3.66
	<b>TOTAL :</b>	<b>11391670</b>	<b>28.65</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>28.65</b>

<b>Statement showing holding of securities (including shares, warrants,convertible securities) of persons (together with PAC) belonging to the category (I)(c)(ii)</b>									
(I)(c)(ii)	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	AVIS-TIE UP PRIVATE LIMITED	7200000	18.11	0	0.00	0	0.00	0	18.11
2	DALMIA SEC.PVT.LTD.	2735000	6.88						6.88
	<b>TOTAL :</b>	<b>9935000</b>	<b>24.99</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>24.99</b>

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(I)(d)

**STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"**

Sl. No.	Name of the Shareholder	Category Code	No of Shares	Percentage
			0	
<b>TOTAL :</b>			<b>0</b>	<b>0</b>

STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)					
(II)(a)	Sl. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of outstanding DRS	Number of shares underlying outstanding DRS	Shares underlying outstanding DRS as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)}
			0	0	0
<b>TOTAL :</b>			<b>0</b>	<b>0</b>	<b>0</b>

Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.					
(II)(b)	Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRS	Shares underlying outstanding DRS as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
				0	0
<b>TOTAL :</b>			<b>0</b>	<b>0</b>	<b>0</b>