

The Board of Directors
Lambodhara Textiles Limited
3-A, 'B' Block, 3rd Floor, Pioneer Apartments,
1075-B, Avinashi Road, Coimbatore – 641 018

We have reviewed the accompanying 'Unaudited Financial Results for the quarter end December 31, 2014' in which are included the results for the quarter ended December 31, 2014 (the "Statement") of Lambodhara Textiles Limited, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the Management but have neither been reviewed nor been audited by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2410. "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

A review is limited primarily to inquires of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211 (3C) of the Companies Act, 1956 read with the General Circular 15/2013 dated 13th September, 2013 of the Ministry of Corporate Affairs in respect of Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mohan & Venkataraman
Chartered Accountants
FRN. 007321S

B.002

R.Mohan
Partner
M.No.201229
Coimbatore
Date: 13/02/2015





Lambodhara Textiles Limited

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 Telefax : +91 422 2249038 & 4351083. E-mail : info@lambodharatextiles.com www.lambodharatextiles.com
 TIN # 33521781162 CST # 268405 / 19.05/94 I.E. Code # 3201006181 CIN : L17111TZ1994PLC004929

PART I

Statement of Unaudited Financial Results for the Quarter / Nine Months Ended 31.12.2014

S. No.	Particulars	Quarter ended			Nine months ended		Year ended
		(Unaudited)			(Unaudited)		(Audited)
		31.12.14	30.09.14	31.12.13	31.12.14	31.12.13	31.3.2014
1	Income from Operations						
	(a) Net sales/income from operations (Net of excise duty)	2,987.49	3,826.26	2,682.16	9,942.61	8,197.44	10,912.24
	(b) Other operating income	63.83	114.26	94.40	261.84	272.53	296.88
	Total Income from Operations (Net)	3,051.32	3,940.52	2,776.56	10,204.45	8,469.97	11,209.12
2	Expenses						
	(a) Consumption of Raw Materials	1,996.30	2,398.75	1,881.21	6,486.07	5,401.97	7,165.37
	(b) Purchases of stock-in-trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and Stock-in-trade	(110.51)	180.46	(154.61)	14.97	(75.41)	(28.51)
	(d) Employee benefit expenses	176.49	122.05	96.86	415.88	345.64	400.69
	(e) Depreciation and amortisation expense	142.23	134.61	130.00	412.85	392.64	541.67
	(f) Power and fuel	277.19	206.00	332.19	819.70	923.38	1,279.80
	(g) Other expenses	293.02	514.05	276.82	1,053.01	653.08	853.68
	Total expenses	2,774.72	3,555.92	2,562.47	9,202.48	7,641.30	10,212.70
3	Profit from operations before other income and finance costs (1-2)	276.60	384.60	214.09	1,001.97	828.67	996.42
4	Other income	6.81	11.67	2.34	30.37	25.61	48.47
5	Profit from ordinary activities before finance costs (3+4)	283.41	396.27	216.43	1,032.34	854.28	1,044.89
6	Finance costs	163.81	182.87	160.11	516.58	485.11	633.25
7	Profit from ordinary activities after finance costs (5-6)	119.60	213.40	56.32	515.76	369.17	411.64
8	Tax expenses						
	a) Provision for Current Income tax	23.92	42.68	11.27	103.15	73.88	82.68
	b) Provision for Deferred Tax	-	-	(6.22)	-	7.10	57.45
	c) MAT Credit Entitlement (Net)	-	-	(11.27)	-	(40.35)	-82.36
9	Net Profit from Ordinary Activities after Tax (7-8)	95.68	170.72	62.54	412.61	328.54	353.87
10	Paid-up equity share capital (Face value of Rs.10/- each)	453.88	453.88	437.98	453.88	437.98	437.98
11	Reserves excluding revaluation reserves	-	-	-	-	-	1,236.08
12	Basic & Diluted EPS (of Rs.10/- each) (not annualised) (Rs.)	2.11	3.76	1.43	9.09	7.50	8.08

PART II							
A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	No. of Shares	1,412,247	1,412,247	1,412,247	1,412,247	1,412,247	1,412,247
	% of Shareholding	31.11	31.11	32.24	31.11	32.24	32.24
2	Promoters and promoter group shareholding						
	a) Pledged/Encumbered						
	-Number of Shares	525,000	525,000	525,000	525,000	525,000	525,000
	-Percentage of shares (as a % of the Total shareholding of promoter and promoter group)	16.79	16.79	17.69	16.79	17.69	17.69
	-Percentage of shares (as a % of the Total share capital of the company)	11.57	11.57	11.99	11.57	11.99	11.99
	b) Non-encumbered						
	-Number of Shares	2,601,553	2,601,553	2,442,553	2,601,553	2,442,553	2,442,553
	-Percentage of shares (as a % of the Total shareholding of promoter and promoter group)	83.21	83.21	82.31	83.21	82.31	82.31
	-Percentage of shares (as a % of the Total share capital of the company)	57.32	57.32	55.77	57.32	55.77	55.77

B		Beginning	Received	Resolved	Unresolved
INVESTOR COMPLAINTS for the quarter ended 31.12.2014		Nil	Nil	Nil	Nil

For Lambodhara Textiles Limited

Managing Director



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Segmentwise Revenue, Results and Capital Employed

S. No.	Particulars	Quarter ended			9 Months ended		(Rs. in lacs)
		(Unaudited)			(Unaudited)		(Audited)
		31.12.14	30.09.14	31.12.13	31.12.14	31.12.13	31.3.2014
1	Segment Revenue						
	a) Textiles	3,033.15	3,850.49	2,752.44	10,066.18	8,331.90	11,048.86
	b) Wind Energy	18.17	90.03	24.12	138.27	138.07	160.26
	Net Sales / Income from Operations	3,051.32	3,940.52	2,776.56	10,204.45	8,469.97	11,209.12
2	Segment Result						
	a) Textiles	293.75	334.75	216.45	979.54	788.43	982.10
	b) Wind Energy	(10.34)	61.52	-0.02	52.80	65.85	62.79
	Profit Before Interest	283.41	396.27	216.43	1,032.34	854.28	1,044.89
	Less: Finance Cost						
	a) Textiles	127.69	145.83	120.58	405.92	365.77	476.14
	b) Wind Energy	36.12	37.04	39.53	110.66	119.34	157.11
	Profit Before Tax	119.60	213.40	56.32	515.76	369.17	411.64
3	Capital employed						
	a) Textiles	5,178.93	5,074.16	6,394.22	5,178.93	6,394.22	4,990.56
	b) Wind Energy	1,314.80	1,335.23	1,327.15	1,314.80	1,327.15	1,376.05
	Total	6,493.73	6,409.39	7,721.37	6,493.73	7,721.37	6,366.61

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 13, 2015. The Statutory Auditors of the Company have carried out a limited review of the same.
- Depreciation for the quarter ended 31st Decemember, 2014 has been provided in accordance with the provisions of the Companies Act, 2013.
- The previous quarter / year figures have been re-grouped / restated wherever necessary.

Place : Coimbatore
 Date : February 13, 2015

By Order of the Board
 (sd/-) Santossh.R.
 Managing Director



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