



# LAHOTI OVERSEAS LIMITED

REGD. OFFICE :

307, ARUN CHAMBERS, TARDEO ROAD,

MUMBAI - 400 034. INDIA

TEL.: 91-22-40 500 100 • FAX : 91-22-40 500 150

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## SHAREHOLDING PATTERN AS ON 31.03.2014

### (i) (a) Statement showing Shareholding Pattern

SCRIP CODE : 531842 Name of Scrip : LAHOTIOV Class of Security : Equity Quarter Ended : 31.03.2014									
Category Code	Partly paid up shares			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company			
	Held by Promoter/Promoter group			N.A	N.A	N.A			
	Held by Public			N.A	N.A	N.A			
	Total			N.A	N.A	N.A			
	Outstanding Convertible Securities			Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities			
	Held by Promoter/Promoter group			N.A	N.A	N.A			
	Held by Public			N.A	N.A	N.A			
	Total			0	0.00	0.00			
	Warrants			Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants			
	Held by Promoter/Promoter group			N.A	N.A	N.A			
	Held by Public			N.A	N.A	N.A			
	Total			0	0.00	0.00			
Total paid up capital of the Company, assuming full conversion of warrants and convertible securities									
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demat form	Total shareholding as a percentage of total number of shares As a percentage of (A+B) (A+B+C)		Shares pledged or otherwise encumbered Number of Shares As a %		
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>								
(1)	Indian								
(a)	Individuals/H.U.F		12	15133925	15133925	51.88	51.88	4339400	28.67
(b)	Central/State Government(s)		0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate		2	2317500	2317500	7.94	7.94	0	0.00
(d)	Financial Institutions/Banks		0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)		0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)		14	17451425	17451425	59.82	59.82	4339400	24.87
(2)	Foreign								
(a)	Non Resident Individuals/Foreign Nationals		0	0	0	0.00	0.00		
(b)	Bodies Corporate		0	0	0	0.00	0.00		
(c)	Institutions		0	0	0	0.00	0.00		
(d)	Qualified Foreign Investor		0	0	0	0.00	0.00		
(e)	Any Other (specify)		0	0	0	0.00	0.00		
	Sub-Total (A)(2)		0	0	0	0.00	0.00		
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		14	17451425	17451425	59.82	59.82		
(B)	Public Shareholding <sup>3</sup>								
(1)	Institutions								
(a)	Mutual Funds/UTI/LIC		0	0	0	0.00	0.00		
(b)	Financial Institutions/Banks		0	0	0	0.00	0.00		
(c)	Central Government/State Government(s)		0	0	0	0.00	0.00		
(d)	Venture Capital Fund		0	0	0	0.00	0.00		
(e)	Foreign Institutional Investors		0	0	0	0.00	0.00		
(f)	Insurance Companies		0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors		0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor		0	0	0	0.00	0.00		
(i)	Any other (Specify)		0	0	0	0.00	0.00		
	Sub-Total (B)(1)		0	0	0	0.00	0.00		



FOR LAHOTI OVERSEAS LTD.

*[Signature]*  
Managing Director.



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(2)	Non Institutions							
(a)	Bodies Corporate							
(b)	Individuals	106	1651804	1621304	5.66	5.66		
	i) Holding nominal share capital upto Rs. 1 lakh							
	ii) Holding nominal share capital in excess of Rs. 1 lakh	3267	4514291	4238606	15.48	15.48		
(c)	Qualified Foreign Investor	7	616004	616004	2.11	2.11		
(d)	Any other (Specify)	0	0	0	0.00	0.00		
d-i	Non-Residence (Non-Rep)							
d-ii	Non-Residence (Rep)	7	6815	6815	0.02	0.02		
d-iii	Foreign Bodies / OCB	20	681161	681161	2.34	2.34		
d-iv	Trust	1	4250000	4250000	14.57	14.57		
		0	0	0	0.00	0.00		
	Sub-Total (B)(2)	3408	11720075	11413890	40.18	40.18		
	Total Public shareholding (B)=(B)(1)+(B)(2)	3408	11720075	11413890	40.18	40.18		
	TOTAL (A)+(B)	3422	29171500	28865315	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0		0.00		
2	Public							
	GRAND TOTAL (A)+(B)+(C)	3422	29171500	28865315	xxx	100.00	4339400	14.88

FOR LAHOTI OVERSEAS LTD.


  
Managing Director.



(i) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Details of Shares held			Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital							
		No of Shares held	As a % of grand total (A)+(B)+(C)	(IV)	Number	As a Percentage (V)/(III)*100	(VI)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	(VII)	No of warrants held	(VIII)		As a % of total number of warrants of the same class	Number of convertible securities held	(IX)	As a % of total number of convertible securities of the same class	(X)	(X)	(XII)
1	UMESH R LAHOTI	4484000	15.37	2182200	48.67	7.48													15.37
2	UJWAL R LAHOTI	3823000	13.11	2157200	56.43	7.39													13.11
3	JAYASHRI U LAHOTI	2375500	8.14	0	0.00	0.00													8.14
4	MANJUSHRI UMESH LAHOTI	1934500	6.63	0	0.00	0.00													6.63
5	RUKMINI R LAHOTI	1522000	5.22	0	0.00	0.00													5.22
6	AADHITVA UJWAL LAHOTI	340500	1.17	0	0.00	0.00													1.17
7	SHASHWAT UMESH LAHOTI	208500	0.71	0	0.00	0.00													0.71
8	UJWAL R LAHOTI	188500	0.65	0	0.00	0.00													0.65
9	SAURABH UMESH LAHOTI	140425	0.48	0	0.00	0.00													0.48
10	AMRITA UJWAL LAHOTI	65000	0.22	0	0.00	0.00													0.22
11	UJWAL R LAHOTI	47000	0.16	0	0.00	0.00													0.16
12	BANG PRAKASH RAMCHANDRA KIRTI STOCK BROKERS (P) LTD	5000	0.02	0	0.00	0.00													0.02
13	HIND COMMERCE LIMITED	1610000	5.52	0	0.00	0.00													5.52
14	TOTAL	707500	2.43	0	0.00	0.00													2.43
		17451425	59.82	4339400	24.87	14.88													59.82

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(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
				No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. or total number of convertible securities of the same class	
1	Billion Way Garment Ltd.	4250000	14.57					4.27
2	Rashyan Impex Pvt. Ltd.	1246244	4.27					2.03
3	Avil Gurmukh Bhagwani	592675	2.03					2.03
	<b>TOTAL</b>	<b>6038919</b>	<b>20.87</b>					<b>20.87</b>

(1)(c)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities as a % of diluted share capital
					No of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t. of total number of convertible securities of the same class	
1	Billion Way Garment Ltd.		4250000	14.57					4.27
									14.57


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(1) (d)	Statement showing details of locked in shares	Locked-in shares as percentage of total no. of shares (i.e. Grand Total(A)+(B)+C) indicated in statement at para (1)(a) above)
Sr. No.	Name of shareholder	No. of locked-in shares
1	NANA	

(ii) (a)	Statement showing details of Depository Receipts (DRS)	No. of shares underlying outstanding DRS	Shares underlying outstanding DRS as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in
Sr. No.	Type of outstanding DR/ADRS, GDRs, SDRs, etc)	No. of DRS	No. of shares underlying outstanding DRS (A)+(B)+(C) indicated in
	NANA		

(ii) (b)	Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total no. of shares		
Sr. No.	Name of the DR Holder	Type of outstanding DR/ADRS, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRS
	NANA		

  
**R. L. LAHOTI**  
 Managing Director,

**R. L. LAHOTI OVERSEAS LTD.**