

Ref:LICHFL/CS./shMarch2014

17 April, 2014

✓ Inward Department,  
Bombay Stock Exchange Limited  
Corporate Relationship Department  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building,  
P J Towers, Dalal Street,  
Fort, Mumbai 400 001.

Dear Sir,

**Re: Compliance of clause 35 of the Listing Agreement.**

We are submitting herewith shareholding pattern of our Company for the quarter ended 31<sup>st</sup> March,2014 as per clause 35 of the Listing Agreement.

Please acknowledge receipt.

Thanking you,

Yours faithfully  
For LIC Housing Finance Ltd.

  
GENERAL MANAGER (TAXATION) &  
COMPANY SECRETARY

Encl. : a/a.

CC:

- (1) National Stock Exchange Ltd., Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.
- (2) The Luxembourg Stock Exchange, 11, Avenue de la Porte-Neuve, L-2011 Luxembourg, G.D. Luxembourg.

**Corporate Office :** LIC Housing Finance Ltd.,131 Maker Tower "F" Premises, 13th Floor, Cuffe Parade, Mumbai - 400 005.  
Tel.: + 91 22 2217 8600 Fax : +91 22 2217 8777 Email : lichousing@lichousing.com

**Registered Office :** LIC Housing Finance Ltd., Bombay Life Bldg., 2nd Floor, 45/47 Veer Nariman Road, Mumbai - 400 001.  
Tel.: + 91 22 2204 9682/9799/0006 Fax : +91 22 2204 9682 Email : lichousing@lichousing.com

(1)(a) Statement showing ShareHolding Pattern

Name of the Company : LIC Housing Finance Ltd.

Script Code : 500253

Quarter Ended : 31-Mar-2014

A.:Partly paid-up Shares:		Number of Partly Paid-up Shares	As a % of total No. of Partly paid-up Shares	As a % of Total no. of Shares of the Company
: Held by Promoters/ Promoters Group	:	0	:	:
: Held by Public	:	0	:	:
: [ Total-D ]	:	0	:	:
B.:Outstanding Conv. : No.of Outstanding Securities		As a % of Total no.of Outstanding Conv-SECURITIES	As a % of Total no.of shares of the Co., assuming full conv.	
: Held by Promoters/ Promoters Group	:	0	:	:
: Held by Public	:	0	:	:
: [ Total-E ]	:	0	:	:
C.:Warrants :		No.of Warrants	As a % of Total no.of WARRANTS	As a % of Total no.of shares of the Co., assuming full conv.
: Held by Promoters/ Promoters Group	:	0	:	:
: Held by Public	:	0	:	:
: [ Total-F ]	:	0	:	:



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! Total Paid-Up Capital :
! of the Comp assuming :
! Full conv of warrants :
! & Conv Securities :
! : Total : 504663000
!=====

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(1) (a) Statement showing ShareHolding Pattern

Name of the Company : LIC Housing Finance Ltd.

Script Code : 500253 Quarter Ended : 31-Mar-2014

Cat of Shareholder	Num-of	Total-no	No-of Share	Tot-Shareholding	Shares Pledged or
--Holders		-Shares	in-Dmt-form	as a (%) of tot	otherwise encumbered
				number of share	Num of Share: As a (%)
				as-a %	as-a %
				of A+B	of A+B+C
A.: Promoter & its Grp:					
1: Indian					
a: Individual/Huf	0	0	0	0	0



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b: Central/State Gov :	0 :	0 :	0 :	0 :	0 :	0 :	0 :	0 :	0 :
c: Bodies Corporates :	0 :	0 :	0 :	0 :	0 :	0 :	0 :	0 :	0 :
d: Fins / Banks :	2 :	203442495 :	203442495 :	40.532 :	40.313 :	0 :	0 :	0 :	0 :
e: Any Other specify :	0 :	0 :	0 :	0 :	0 :	0 :	0 :	0 :	0 :
lei:-	0 :	0 :	0 :	0 :	0 :	0 :	0 :	0 :	0 :
li:-	0 :	0 :	0 :	0 :	0 :	0 :	0 :	0 :	0 :
: Sub-Total-A(1) :	2 :	203442495 :	203442495 :	40.532 :	40.313 :	0 :	0 :	0 :	0 :
12: Foreign :	:	:	:	:	:	:	:	:	:
a: Indv NRI/For Ind :	0 :	0 :	0 :	0 :	0 :	0 :	0 :	0 :	0 :
b: Bodies Corporate :	0 :	0 :	0 :	0 :	0 :	0 :	0 :	0 :	0 :





i	c: Institutions	:	0	:	0	:	0	:	0	:	.000
ii	d: Qualified For Invs	:	0	:	0	:	0	:	0	:	.000
iii	e: Any Other Specify	:	0	:	0	:	0	:	0	:	.000
iv	Sub-Total-A(2)	:	0	:	0	:	0	:	0	:	.000
v	Total Shareholding:	:		:		:		:		:	
vi	Promoter & Group	:		:		:		:		:	
vii	Total (A)=A(1)+A(2)	:	2	:	203442495	:	203442495	:	40.532	:	40.313

(1) (a) Statement showing ShareHolding Pattern - (Cont..2)

Name of the Company : LIC Housing Finance Ltd.

Scrip Code : 500253

Quarter Ended : 31-Mar-2014



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Cat of Shareholder:	Num-of	Total-no	No-of Share	Tot-Shareholding:	Shares Pledged or
:	:	:	:	:	:
-Holders	:	-Shares	in-Dmt-form	as a (%) of tot	otherwise encumbered
:	:	:	:	:	:
:	:	:	:	number of share	Num of Share: As a (%)
:	:	:	:	as-a %	as-a %
:	:	:	:	of A+B	of A+B+C
B.: Public Sh-Holding	:	:	:	:	:
1: Institutions	:	:	:	:	:
:	:	:	:	:	:
a: Mutual Funds	29	21204637	21192637	4.225	4.202
:	:	:	:	:	:
b: Fins / Banks	10	1036263	1025263	.206	.205
:	:	:	:	:	:
c: Central/State Govt:	10	1957743	1950243	.390	.388
:	:	:	:	:	:
d: Venture Cap Fund	10	180122	180122	.036	.036
:	:	:	:	:	:



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e: Insurance Comp(s)	3	10626608	10626608	2.117	2.106
f: Foreign Ins Invest:	298	188514403	188489403	37.558	37.355
g: Foreign Ven Cap In:	0	0	0		
h: Qualified For Invs:	0	0	0		
i: Any Other -Specify:	0	0	0		
i1:-	0	0	0		
i2:-	0	0	0		
: Sub-Total-B(1)	360	223519776	223464276	44.532	44.291

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(1) (a) Statement showing Shareholding Pattern -- (Cont..2)

Name of the Company : LIC Housing Finance Ltd.

Scrip Code : 500253  
M Quarter Ended : 31-Mar-2014



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Cat of Shareholder:	Num-of	Total-no	No-of Share	Tot-Shareholding:	Shares Pledged or
:	-Holders	-Shares	in-Dmt-form	as a (%) of tot	otherwise encumbered
:	:	:	:	number of share	Num of Share: As a (%)
:	:	:	:	as-a %	as-a %
:	:	:	:	of A+B	of A+B+C
2: Non-Institutions	:	:	:	:	:
:	:	:	:	:	:
a: Bodies Corporates	1344	16612022	16521522	3.310	3.292
:	:	:	:	:	:
b: Individual Holding:	:	:	:	:	:
:	:	:	:	:	:
i) upto Rs 1-Lac:	180556	47704364	42140041	9.504	9.453
:	:	:	:	:	:
ii) above Rs1-Lac:	31	4730995	4730995	.943	.937
:	:	:	:	:	:
c: Qualified For Invs:	0	0	0	!	!
:	:	:	:	:	:
d: Any Other -Clr-Mem:	443	2864181	2864181	.571	.568
:	:	:	:	:	:





:	:	:	:	:	:	:	:	:	:
d1:	-OCB	1	951918	951918	.190	.189	:	:	:
:	:	:	:	:	:	:	:	:	:
d2:	-NRI	2880	2104171	2103171	.419	.417	:	:	:
:	:	:	:	:	:	:	:	:	:
:	Sub-Total-B(2)	185255	74967651	69311828	14.936	14.855	:	:	:
-----									
:	Total(B)=B(1)+B(2)	185615	298487427	292776104	59.468	59.146	:	:	:
-----									
:	Total (A+B)	185617	501929922	496218599	99.458	:	:	:	:
-----									
:	Held by Custodian	:	:	:	:	:	:	:	:
:	against Dep-Receipt:	:	:	:	:	:	:	:	:
1:	Promoter & Pro Grp:	0	0	0	:	0	:	0	.000
:	:	:	:	:	:	:	:	:	:
2:	Public	1	2733078	2733078	:	.542	:	:	:
:	:	:	:	:	:	:	:	:	:
:	Grand Total(A+B+C)	185618	504663000	498951677	:	100.000	:	:	:
=====									

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(I) (c) i Share Holding Pattern- Category -Public [ 1% & above ]

Name of the Company : LIC Housing Finance Ltd.

Scrip Code : 500253

Quarter Ended : 31-Mar-2014

-----  
 Sri:Ref-Key :Name of the Share Holder :Total Shares Held :Detail of Warrant:Detail of Con-  
 Sec:Total Shares (inc  
 %:underlying shares  
 Tot:assuming full  
 :conversion of  
 :Conver:wars & conv secs)  
 a % of diluted  
 :share capital  
 -----

Sri	Ref-Key	Name of the Share Holder	Total Shares Held	Detail of Warrant	Detail of Con-
Sec	Total Shares (inc	%:underlying shares	Tot:assuming full	:conversion of	:Conver:wars & conv secs)
a % of diluted	:share capital				
1	AAACA4380N	ABU DHABI INVESTMENT AUTHOR	7732890	1.532	0: .000 0: .000
1.532					
2	AADCB4040P	BANK MUSCAT S A O G A/C BAN	11496000	2.278	0: .000 0: .000
2.278					
3	AACCP0514H	EASTSPRING INVESTMENTS (SIN	8291053	1.643	0: .000 0: .000
1.643					
4	AAATI5344P	EASTSPRING INVESTMENTS-ASIA	5844218	1.158	0: .000 0: .000
1.158					
5	AAACF8751A	FID FUNDS (MAURITIUS) LIMIT	5341462	1.058	0: .000 0: .000
1.058					
6	AAACH2172B	HSBC GLOBAL INVESTMENT FUND	15141769	3.000	0: .000 0: .000
3.000					
7	AAECM3575F	MORGAN STANLEY ASIA (SINGAP	8275445	1.640	0: .000 0: .000
1.640					



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8	AADCMS927G	MORGAN STANLEY MAURITIUS CO	67522233:	1.338	0:	.000	0:	.000:
1.338	9	AABTT8109Q	TEMPLETON GLOBAL INVESTMENT	55233565:	1.095	0:	.000	0:
1.095	10	AAACN4165C	THE NEW INDIA ASSURANCE COM	6286608:	1.246	0:	.000	0:
1.246	-----							
10	<Totals>	-Public [ 1% & above ]	80685243	15.988	0	.000	0	.000
15.988	-----							

(I)(d) Details of Locked in Shares

Name of the Company : LIC Housing Finance Ltd.

Scrip Code : 500253 Quarter Ended : 31-Mar-2014

Srl-#	Name of the Holder	Lock-Scp	%-to-Total	-Category
1	LIFE INSURANCE CORPORATION OF IN	30000000	5.945	-Pro
1	<Totals>	30000000	5.945	

(II)(a) Details of Depository Receipts (DRs)

Name of the Company : LIC Housing Finance Ltd.

Scrip Code : 500253 Quarter Ended : 31-Mar-2014

Srl-#	Ref-Num	Name of the Holder	Typ	no-of sh-under DRs	os-Dr	(%)-to Total
1	00000307	THE BANK OF NEW YORK	GDR	1366539	2733078	.542
1	<Totals>	Details of Depository Receipts (DRs)		1366539	2733078	.542CCCC



(II) (b) Statement Showing Holding of Depository Receipts (DR"s) where underlying Shares Held by Promoter/Prom Group are in excess of [ 1% ] of Total SHs  
 Name of the Company : LIC Housing Finance Ltd.

Scrip Code : 500253 Quarter Ended : 31-Mar-2014

Srl-#	Ref-Num	Name of the Holder	Typ	no-of sh-under DRS	(%)-to os-Drs	Total
-------	---------	--------------------	-----	--------------------	---------------	-------

- NIL - - NIL -

0	<Totals>	Depository Receipts in excess of [ 1% ]		0		.000
---	----------	---	--	---	--	------

(I) (c)ii Share Holding Pattern-Category -Public [ 5% & above ]

Name of the Company : LIC Housing Finance Ltd.

Scrip Code : 500253 Quarter Ended : 31-Mar-2014

Srl:Ref-Key	Name of the Share Holder	Total Shares Held	Detail of Warrant	Detail of Con-
Sec:Total Shares (inc				
%:underlying shares				
Tot:assuming full				
:conversion of				
:Conver:wars & conv secs)				
a % of diluted				
:share capital				



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- NIL - - NIL -

0 <Totals> -Public [ 5% & above ] 0 .000 0 .000 0 .000

P(I)(b) Share Holding Pattern - Category -Promoter & Promoter Group

Name of the Company : LIC Housing Finance Ltd.

Scrip Code : 500253 M Quarter Ended : 31-Mar-2014

Srl:Name of the Share Holder of Con-Sec:Total Shares (inc	of :As a %:underlying shares	Sec :of Tot:assuming full	No of :conversion of	Conver:wars & conv secs)	secur:as a % of diluted	: share capital	Total Shares Held :Pledge/otherwise Encumber:Detail of Warran:Detail	-Number :As a % :Number : As a %: As a %: Numb of :As a %: Numb	:Grand- : : :ofGrand:Warrants :of Tot:Conv	:-Total : : :Total :Held	:(A+B+C): : : (A+B+C):	: same :	:sub-cla: : :class :	: (I) (a): : :
1 LIFE INSURANCE CORPORATION OF 203442495: 40.313	0: .000: 40.313	0: .000: .000	0: .000: .000	0: .000: .000	0: .000: .000	0: .000: .000	Total Promoter & Promoter Group: 203442495 : 40.313:	0: .000: 0: .000	0: .000: .000	0: .000: .000	0: .000: .000	0: .000: .000	0: .000: .000	0: .000: .000



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