

REVISED

Ref: LICHFL/CS./shoct2014

9th October, 2014

Inward Department,
Bombay Stock Exchange Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street,
Fort, Mumbai 400 001.

Dear Sir,

Re: Compliance of clause 35 of the Listing Agreement.

We are submitting herewith **revised** shareholding pattern of our Company for the quarter ended 30th September, 2014 as per clause 35 of the Listing Agreement.

Please acknowledge receipt.

Thanking you,

Yours faithfully
For LIC Housing Finance Ltd.



GENERAL MANAGER (TAXATION) &
COMPANY SECRETARY

Encl. : a/a.

CC:

- (1) National Stock Exchange Ltd., Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.
- (2) The Luxembourg Stock Exchange, 11, Avenue de la Porte-Neuve, L-2011 Luxembourg, G.D. Luxembourg.

CIN No. : L65922MH1989PLC052257

Corporate Office : LIC Housing Finance Ltd., 131 Maker Tower "F" Premises, 13th Floor, Cuffe Parade, Mumbai - 400 005.
Tel.: + 91 22 2217 8600 Fax : +91 22 2217 8777 Email : lichousing@lichousing.com

Registered Office : LIC Housing Finance Ltd., Bombay Life Bldg., 2nd Floor, 45/47 Veer Nariman Road, Mumbai - 400 001.
Tel.: + 91 22 2204 9682/9799/0006 Fax : +91 22 2204 9682 Email : lichousing@lichousing.com

(1)(a) Statement showing ShareHolding Pattern
Name of the Company : LIC Housing Finance Ltd.
Quarter Ended : 30-09-2014
Scrip Code : 500253


Partly paid-up Shares	No.of Partly paid-up Shares	As a % of total No. of Partly paid-up Shares	As a % of Total no. of Shares of the Company
Held by Promoters/ Promoters Group	0		
Held by Public	0		
TOTAL - D	0		

Outstanding Conv. Securities	No.of Outstanding Securities	As a % of Total no.of O/S Conv.Securities	As a % of Total no.of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group	0		
Held by Public	0		
TOTAL - E	0		

Warrants :	No.of Warrants	As a % of Total no.of Warrants	As a % of Total no.of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group	0		
Held by Public	0		
TOTAL - F	0		

Total paid-up Capital of the Company assum- ing full conv. Of warrants & securities	504663000
--	------------------


CIN No. : L65922MH1989PLC052257
Corporate Office : LIC Housing Finance Ltd.,131 Maker Tower "F" Premises, 13th Floor, Cuffe Parade, Mumbai 400 005
 Tel.: + 91 22 2217 8600 Fax : +91 22 2217 8777 Email : lichousing@lichousing.com

Registered Office : LIC Housing Finance Ltd., Bombay Life Bldg., 2nd Floor, 45/47 Veer Nariman Road, Mumbai 400 001.
 Tel.: + 91 22 2204 9682/9799/0006 Fax : +91 22 2204 9682 Email : lichousing@lichousing.com

Statement Showing Shareholding Pattern - Table (I)(a)

 Scrip Code : 500253
 Quarter Ended : 30-09-2014


Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a % of Total No. of Shares
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
a	Individual/Huf	0	0	0	0.000	0.000	0	0.000
b	Central/State Gov	0	0	0	0.000	0.000	0	0.000
c	Bodies Corporates	0	0	0	0.000	0.000	0	0.000
d	Fins / Banks	1	203442495	203442495	40.550	40.313	0	0.000
e	Any Other specify	0	0	0	0.000	0.000	0	0.000
e-1		0	0	0	0.000	0.000	0	0.000
e-2		0	0	0	0.000	0.000	0	0.000
	Sub Total(A)(1)	1	203442495	203442495	40.550	40.313	0	0.000
2	Foreign							
a	Indv NRI/For Ind	0	0	0	0.000	0.000	0	0.000
b	Bodies Corporate	0	0	0	0.000	0.000	0	0.000
c	Institutions	0	0	0	0.000	0.000	0	0.000
d	Qualified For.Inv.	0	0	0	0.000	0.000	0	0.000
e	Any Other Specify	0	0	0	0.000	0.000	0	0.000
e-1		0	0	0	0.000	0.000	0	0.000
e-2		0	0	0	0.000	0.000	0	0.000
	Sub Total(A)(2)	0	0	0	0.000	0.000	0	0.000
	Total Shareholding of Promoter and Promoter Group Total (A)= (A)(1)+(A)(2)	1	203442495	203442495	40.550	40.313	0	0.000
(B)	Public shareholding							
1	Institutions							
a	Mutual Funds	30	23706278	23694278	4.725	4.697		
b	Fins / Banks	13	960873	949873	0.192	0.190		
c	Central/State Govt	10	2705793	2698293	0.539	0.536		
d	Venture Cap Fund	6	63310	63310	0.013	0.013		
e	Insurance Comp(s)	3	9243756	9243756	1.842	1.832		
f	Foreign Ins Invest	369	193723421	193698421	38.612	38.387		
g	Foreign Ven Cap In	0	0	0	0.000	0.000		
h	Qualified For.Inv.	0	0	0	0.000	0.000		
i	Any Other -Specify	0	0	0	0.000	0.000		
i-1		0	0	0	0.000	0.000		
i-2		0	0	0	0.000	0.000		
	Sub-Total (B)(1)	431	230403431	230347931	45.923	45.655		
B 2	Non-institutions							
a	Bodies Corporates	1381	17442093	17351593	3.477	3.456		
b	Individuals							
	i) upto Rs 1-Lac	163772	42931581	37527248	8.557	8.507		
	ii) above Rs1-Lac	22	4223980	4223980	0.842	0.837		
c	Qualified For.Inv.	0	0	0	0.000	0.000		
d	Any Other -Clr-Mem	308	1294063	1294063	0.258	0.256		
d-1		0	0	0	0.000	0.000		
d-2		0	0	0	0.000	0.000		
	-OCB	0	0	0	0.000	0.000		
	-NRI	2701	1975893	1974893	0.394	0.392		
	Sub-Total (B)(2)	168184	67867610	62371777	13.527	13.448		
(B)	Total (B)=(B)(1)+(B)(2)	168615	298271041	292719708	59.450	59.103		
	TOTAL (A)+(B)	168616	501713536	496162203		99.416	0	0.000
(C)	Held by Custodians against Depository Receipts							
	PROMOTER & PRO GRP	0	0	0		0.000		
	PUBLIC	1	2949464	2949464		0.584		
	GRAND TOTAL (A)+(B)+(C)	168617	504663000	499111667		100.000	0	0.000

CIN No. : L65922MH1989PLC052257

 Corporate Office : LIC Housing Finance Ltd., 131 Maker Tower "F" Premises, 13th Floor, Cuffe Parade, Mumbai 400 005
 Tel.: + 91 22 2217 8600 Fax : +91 22 2217 8777 Email : lichousing@lichousing.com

 Registered Office : LIC Housing Finance Ltd., Bombay Life Bldg., 2nd Floor, 45/47 Veer Nariman Road, Mumbai 400 001.
 Tel.: + 91 22 2204 9682/9799/0006 Fax : +91 22 2204 9682 Email : lichousing@lichousing.com

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Ref. No	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered			Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
			Number	As a % of grand total (A)+(B)+(C)	Number	% of Total shares held	As a % of grand total (A)+(B)+(C)	Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
1	10000012	LIFE INSURANCE CORPORATION OF INDIA	203442495	40.313	0	0.000	0.000	0	0.000	0	0.000	40.313
		Total Promoter & Promoter Group	203442495	40.313	0	0.000	0.000	0	0.000	0	0.000	40.313

CIN No. : L65922MH1989PLC052257

Corporate Office : LIC Housing Finance Ltd., 131 Maker Tower "F" Premises, 13th Floor, Cuffe Parade, Mumbai 400 005
Tel.: +91 22 2217 8600 Fax : +91 22 2217 8777 Email : lichousing@lichousing.com

Registered Office : LIC Housing Finance Ltd., Bombay Life Bldg., 2nd Floor, 45/47 Veer Nariman Road, Mumbai 400 001.
Tel.: +91 22 2204 9682/9799/0006 Fax : +91 22 2204 9682 Email : lichousing@lichousing.com

Sr. No.	Ref. Num	Name of the shareholder	Number of shares	Shares as a percentage of total number of Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
1	AAACA4380N	ABU DHABI INVESTMENT AUTHORITY - PE	7739368	1.534	0	0.000	0	0.000	1.534
2	AADCB4040P	BANK MUSCAT S A O G A/C BANKMUSCAT	11496000	2.278	0	0.000	0	0.000	2.278
3	AAATB0102C	BIRLA SUN LIFE TRUSTEE COMPANY PRIV	8919516	1.767	0	0.000	0	0.000	1.767
4	AAACF8751A	FIL INVESTMENTS(MAURITIUS)LTD	5721890	1.134	0	0.000	0	0.000	1.134
5	AAACH8755L	HDFCSL SHAREHOLDERS SOLVENCY MARGIN	7130198	1.413	0	0.000	0	0.000	1.413
6	AAACH2172B	HSBC GLOBAL INVESTMENT FUNDS A/C HS	10146003	2.010	0	0.000	0	0.000	2.010
7	JAABAM6742K	MAWER INVESTMENT MANAGEMENT LTD. A/	5500000	1.090	0	0.000	0	0.000	1.090
8	AAECM3575F	MORGAN STANLEY ASIA (SINGAPORE) PTE	7542262	1.495	0	0.000	0	0.000	1.495
9	AAACS2647E	STICHTING PENSIOENFONDS ABP	5278828	1.046	0	0.000	0	0.000	1.046
10	AABTT8109Q	TEMPLETON GLOBAL INVESTMENT TRUST -	5523565	1.095	0	0.000	0	0.000	1.095
11	AAACN4165C	THE NEW INDIA ASSURANCE COMPANY LIM	5843756	1.158	0	0.000	0	0.000	1.158
				0.000					
		Total	80841386	16.019	0	0.000	0	0.000	16.020

CIN No. : L65922MH1989PLC052257

Corporate Office : LIC Housing Finance Ltd.,131 Maker Tower "F" Premises, 13th Floor, Cuffe Parade, Mumbai 400 005
 Tel.: + 91 22 2217 8600 Fax : +91 22 2217 8777 Email : lichousing@lichousing.com

Registered Office : LIC Housing Finance Ltd., Bombay Life Bldg., 2nd Floor, 45/47 Veer Nariman Road, Mumbai 400 001.
 Tel.: + 91 22 2204 9682/9799/0006 Fax : +91 22 2204 9682 Email : lichousing@lichousing.com

<u>H)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares</u>												
Sl. No.	Ref-Num	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital			
					Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class				
				0.000								
		Total -Public [5% & above]	0	0.000	0	0.000	0	0.000				0.000

Corporate Office : LIC Housing Finance Ltd., 131 Maker Tower "F" Premises, 13th Floor, Cuffe Parade, Mumbai 400 005
Tel.: + 91 22 2217 8600 Fax : +91 22 2217 8777 Email : lichousing@lichousing.com

Registered Office : LIC Housing Finance Ltd., Bombay Life Bldg., 2nd Floor, 45/47 Veer Nariman Road, Mumbai 400 001.
Tel.: + 91 22 2204 9682/9799/0006 Fax : +91 22 2204 9682 Email : lichousing@lichousing.com

(I)(d) Statement showing details of locked-in shares

Sr. No.	Ref- Num	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
1	10000012	LIFE INSURANCE CORPORATION OF IN	30000000	5.945	-Pro
		Total Locked in Shares	30000000	5.945	

CIN No. : L65922MH1989PLC052257

Corporate Office : LIC Housing Finance Ltd., 131 Maker Tower "F" Premises, 13th Floor, Cuffe Parade, Mumbai 400 005
Tel.: + 91 22 2217 8600 Fax : +91 22 2217 8777 Email : lichousing@lichousing.com

Registered Office : LIC Housing Finance Ltd., Bombay Life Bldg., 2nd Floor, 45/47 Veer Nariman Road, Mumbai 400 001.
Tel.: + 91 22 2204 9682/9799/0006 Fax : +91 22 2204 9682 Email : lichousing@lichousing.com

(D)(a) Statement showing details of Depository Receipts (DRs)

S. No.	Ref-Num	Name of the Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
1	100000307	THE BANK OF NEW YORK	GDR	1474732	2949464	0.584
Total Details of Depository Receipts (DRs)				1474732	2949464	0.584

CIN No. : L65922MH1989PLC052257

Corporate Office : LIC Housing Finance Ltd., 131 Maker Tower "F" Premises, 13th Floor, Cuffe Parade, Mumbai 400 005

Tel. : + 91 22 2217 8600 Fax : +91 22 2217 8777 Email : lichousing@lichousing.com

Registered Office : LIC Housing Finance Ltd., Bombay Life Bldg., 2nd Floor, 45/47 Veer Nariman Road, Mumbai 400 001.

Tel. : + 91 22 2204 9682/9799/0006 Fax : +91 22 2204 9682 Email : lichousing@lichousing.com

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by Promoter/Promoter Group are in excess of 1% of the total number of shares

Sr. No.	Ref-Num	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}
		NIL				

CIN No. : L65922MH1989PLC052257

Corporate Office : LIC Housing Finance Ltd., 131 Maker Tower "F" Premises, 13th Floor, Cuffe Parade, Mumbai 400 005
Tel.: + 91 22 2217 8600 Fax : +91 22 2217 8777 Email : lichousing@lichousing.com

Registered Office : LIC Housing Finance Ltd., Bombay Life Bldg., 2nd Floor, 45/47 Veer Nariman Road, Mumbai 400 001.
Tel.: + 91 22 2204 9682/9799/0006 Fax : +91 22 2204 9682 Email : lichousing@lichousing.com