

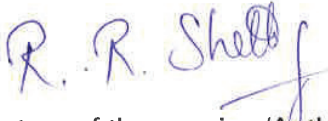


Format for disclosure of details of acquisition to target company and stock exchanges where the shares of the target company are listed, in terms of Regulation 29(2)

| | | | |
|--|---|---|---|
| Name of the Target Company | LIC Housing Finance Limited | | |
| Name of the acquirer and PAC with the acquirer | ICICI Prudential Mutual Fund alongwith Eastspring Investments (Singapore) Limited | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd, National Stock Exchange of (India) Ltd and Luxembourg Stock exchange. | | |
| Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC Details of the acquisition as follows | Number | % w.r.t. total share / voting capital of Target Company | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 44,640,454 | 8.85 | |
| b) Voting rights (VR) otherwise than by equity shares | -- | -- | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -- | -- | |
| Total (a+b+c) | 44,640,454 | 8.85 | |
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired | 4,289,403 | 0.85 | |
| b) VRs acquired otherwise than by equity shares | -- | -- | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | -- | -- | |
| Total (a+b+c) | 4,289,403 | 0.85 | |
| After the acquisition, holding of: | | | |
| a) Shares carrying voting rights | 48,929,857 | 9.70 | |
| b) VRs otherwise than by equity shares | -- | -- | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -- | -- | |
| Total (a+b+c) | 48,929,857 | 9.70 | |

ICICI Prudential Asset Management Company Limited
 Corporate Office: 3rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (East), Mumbai – 400 051.Tel No. 26428000 Fax No. 26554165 www.icicipruamc.com
 Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway,Goregaon (East), Mumbai – 400 063, Tel No.: 022 26852000, Fax No.: 022-2686 8313
 Registered Office 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi – 110 001



| | |
|---|---------------------------|
| Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/interse transfer etc.) | Secondary Market Purchase |
| Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable. | August 27, 2013 |
| Equity share capital / total voting capital of the TC before the said acquisition | 504,663,000 |
| Equity share capital/ total voting capital of the TC after the said acquisition | 504,663,000 |
| Total diluted share/voting capital of the TC after the said acquisition | 504,663,000 |
| <p><i>Note.—</i></p> <p>(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.</p> <p></p> <p>Signature of the acquirer/Authorised Signatory</p> <p>Place : Mumbai Date : August 29, 2013</p> | |

