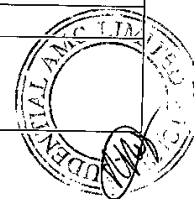


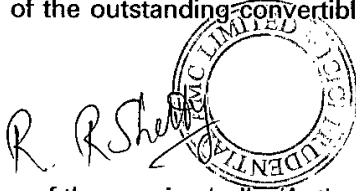


Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|  |  |   |   |
|--|--|---|---|
| Name of the Target Company (TC)  | LIC HOUSING FINANCE LIMITED  |   |   |
| Name(s) of the acquirer and Persons Acting in concert (PAC) with the acquirer  | ICICI Prudential Mutual Fund alongwith Eastspring Investments (Singapore) Limited and Jackson (a group entity of Prudential plc) |   |   |
| Whether the acquirer belongs to Promoter/Promoter group  | No   |   |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Ltd, National Stock Exchange of India Ltd and Luxembourg Stock Exchange.   |   |   |
| Details of the acquisition / disposal as follows   | Number   | % w.r.t. total share / voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the Sale under consideration, holding of :  |  |   |   |
| a) Shares carrying voting rights   | 19,308,899   | 3.83  |   |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)   | --   | --  |   |
| c) Voting rights (VR) otherwise than by shares   | --   | --  |   |
| d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)     | --   | --  |   |
| e) Total (a+b+c+d)   | 19,308,899   | 3.83  |   |
| Details of sale  |  |   |   |
| a) Shares carrying voting rights sold  | 1,303,478  | 0.26  |   |
| b) VRs sold otherwise than by shares   | --   | --  |   |
| c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) sold | --   | --  |   |
| d) Shares encumbered / invoked /released by the acquirer   | --   | --  |   |
| e) Total (a+b+c+d)   | 1,303,478  | 0.26  |   |
| After the sale, holding of:  |  |   |   |
| a) Shares carrying voting rights   | 18,005,421   | 3.57  |   |
| b) Shares encumbered with the  |  |   |   |



ICICI Prudential Asset Management Company Limited  
 Corporate Identity Number: U99999DL1993PLC054135  
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 Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001

|   |                       |                      |  |
|---|-----------------------|----------------------|--|
| acquirer  | --                    | --                   |  |
| c) VRs otherwise than by equity shares  | --                    | --                   |  |
| d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | --                    | --                   |  |
| e) Total (a+b+c+d)  | 18,005,421            | 3.57                 |  |
| Mode of acquisition (e.g. open market/ off-market /public issue /rights issue/preferential allotment/inter-se transfer etc.)  | Secondary Market Sale |                      |  |
| Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable.  | June 30,2014          |                      |  |
| Equity share capital / total voting capital of the TC before the said sale  | 504,663,000           |                      |  |
| Equity share capital/ total voting capital of the TC after the said sale  | 504,663,000           |                      |  |
| Total diluted share/voting capital of the TC after the said sale  | 504,663,000           |                      |  |
| <i>Note.—</i>   |                       |                      |  |
| (*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.        |                       |                      |  |
|    |                       |                      |  |
| Signature of the acquirer/seller/Authorised Signatory   |                       |                      |  |
| Place : Mumbai  |                       | Date : July 02, 2014 |  |