

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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|---|---|---|--|
| 1. Name of the Target Company (TC) | KUBERKAMAL INDUSTRIAL INVESTMENTS LIMITED | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | SELLER - ROTOMAC VINIMAY PVT.LTD | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | NO. | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BOMBAY STOCK EXCHANGE LIMITED | | |
| 5. Details of the acquisition / disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 50,000 | 3.57 % | |
| b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T.C (specify holding in each category) | | | |
| Total (a+b+c)+d) | 50,000 | 3.57 % | |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 50,000 | 3.57% | |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument | | | |

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| that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| Total (a+b+c+d) | 50,000 | 3.57 % | |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 0 | 0.00 % | |
| b) Shares encumbered with the acquirer | | | |
| b) VRs otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | | | |
| Total (a+b+c+d) | 0 | 0.00% | |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Off Market | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 28.07.2014 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 1,40,00,000/- (divided into 14,00,000 equity shares of Rs. 10/- each) | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale. | Rs. 1,40,00,000/- (divided into 14,00,000 equity shares of Rs. 10/- each) | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | Nil | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For ROTOMAG VINIMAY PVT.LTD

Sudip Kumar Nanda
DIRECTOR

Place : Mumbai

Date : 28.07.2014