

FORM D
SECURITIES AND EXCHANGE BOARD OF INDIA (PROHIBITION OF INSIDER TRADING)
REGULATION, 1992

[Regulation 13(4),13(4A) and 13 (6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or promoter or person who is part of Promoter Group of a **KRIDHAN INFRA LIMITED.**

Name, PAN No. & address of Promoter/person who is part of promoter group/Director/officer	No. & % of shares/voting rights held by the promoter/person who is part of promoter group/Director/officer	Date of receipt of allotment advice/acquisition/sale of shares/voting rights	Date of Intimation to company	Mode of acquisition (market purchase/public/right preferential offer etc	No. & % of shares/voting rights post acquisition/sale	Trading member through whom the trade was executed with SEBI Registration No of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
1	2	3	4	6	7	8	9	10	11	12	13
Anil Agrawal PAN No - AERPA1868D Bungalow No 8/A Eden Bungalows Co-Op HSG SOC Ltd, Hiranandani Gardens, Powai, Mumbai - 400076	2,63,25,000	27/03/2015	28/03/2015	Allotment of equity shares on conversion of warrants	30,00,000 (#) 4.42%	N.A	N.A	30,00,000 4.42%	Rs.42000000	N.A	N.A

The Board of Directors at their Board Meeting held on 10th October, 2013 have allotted 20,00,000 Warrants of Rs.70/- each to the Promoters of the company. The said warrants were to be converted into 20,00,000 Equity shares of Rs.10/- each at a premium of Rs.60/- per share. In view of the sub-division of the face value of the Equity shares from Rs.10/- to Rs.2/- per share, the entitlement of Warrant holders has been augmented as per the terms and conditions of the issue of warrants. Accordingly 20,00,000 Warrants have been augmented to 1,00,00,000 Warrants in view of the sub-division of the Equity shares. Out of 100,00,000 convertible warrants issued, 3225000 warrants were converted on 7th March, 2015 and 67,75,000 warrants are outstanding and pending for conversion. Out of the Said warrants, the promoters have exercised their right of conversion for 30,00,000 warrants (before augmentation 600000 warrants) and accordingly the Board of Directors have issued 30,00,000 Equity shares of Rs.2/- each to the promoters of the company. **Out of 67,75,000 convertible warrants, 3775000 warrants are outstanding and pending for conversion.**

Anil Agrawal 

Date: 28.03.2015