

## (l)(a) Statement showing Shareholding Pattern

Name of the Company: KOTHARI PRODUCTS LIMITED			
Scrip Code, Name of the scrip, class of security : 530299, KOTHARIPRO, Equity			
Quarter ended : 31.12.2014			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter / promoters group			
Held by public		N.A.	
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter / promoters group			
Held by public		N.A.	
Total			
Warrants:-	No. of warrants	As a % of total No. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter / promoters group	N.A.	N.A.	N.A.
Held by public	N.A.	N.A.	N.A.
Total	N.A.	N.A.	N.A.
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	Rs.198959100/- (19895910 shares of Rs.10/- each)	N.A.	N.A.

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For KOTHARI PRODUCTS LTD.

  
 (RAJ KUMAR GUPTA)  
 CS & COMPLIANCE OFFICER

(I)(a) Statement Showing Shareholding Pattern								
Name of the Company : Kothari Products Ltd.								
Scrip Code : 530299 (Equity Shares of Rs.10/- each) Fully Paid-up								
QUARTER ENDED : 31.12.2014								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a) Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of(A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	10	12721905	12718905	63.94	63.94	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	2199999	2199999	11.06	11.06	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>11</b>	<b>14921904</b>	<b>14918904</b>	<b>75.00</b>	<b>75.00</b>	<b>0</b>	<b>0.00</b>
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
e-i		0	0	0	0.00	0.00	0	0.00
e-ii		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>11</b>	<b>14921904</b>	<b>14918904</b>	<b>75.00</b>	<b>75.00</b>	<b>0</b>	<b>0.00</b>
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	1	1020	1020	0.01	0.01	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	2	1670	1670	0.01	0.01	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(i-i)		0	0	0	0.00	0.00	0	0.00
(i-ii)		0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>3</b>	<b>2690</b>	<b>2690</b>	<b>0.01</b>	<b>0.01</b>	<b>0</b>	<b>0.00</b>
B 2	Non-institutions							
(a)	Bodies Corporate	315	2957812	2956312	14.87	14.87	0	0.00
(b)	Individuals							
i	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh	6811	1564078	1417278	7.86	7.86	0	0.00
ii	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	11	341420	255320	1.72	1.72	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(d-i)	Non Resident Indian	81	108006	108006	0.54	0.54	0	0.00
(d-ii)		0	0	0	0.00	0.00	0	0.00
(d-iii)		0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>7218</b>	<b>4971316</b>	<b>4737416</b>	<b>24.99</b>	<b>24.99</b>	<b>0</b>	<b>0.00</b>
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>7221</b>	<b>4974006</b>	<b>4740106</b>	<b>25.00</b>	<b>25.00</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>7232</b>	<b>19895910</b>	<b>19659010</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0	0	0
2	Public	0	0	0	0	0	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>7232</b>	<b>19895910</b>	<b>19659010</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>

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For KOTHARI PRODUCTS LTD.

(RAJ KUMAR GUPTA)  
CS & COMPLIANCE OFFICER

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Arti Kothari	1895316	9.526	0	0.00	0.00	0	0	0	0	9.526
2	Avinash Gupta	1500	0.008	0	0.00	0.00	0	0	0	0	0.008
3	Deepak Kothari Jointly With Arti Kothari	9155748	46.018	0	0.00	0.00	0	0	0	0	46.018
4	Mitesh Kothari	405954	2.040	0	0.00	0.00	0	0	0	0	2.040
5	Mitesh Kothari (HUF)	1218732	6.126	0	0.00	0.00	0	0	0	0	6.126
6	Reeta Dilip Shah	4500	0.023	0	0.00	0.00	0	0	0	0	0.023
7	Sadhna V Kothari	3000	0.015	0	0.00	0.00	0	0	0	0	0.015
8	Sharda Mansukhlal Kothari	426	0.002	0	0.00	0.00	0	0	0	0	0.002
9	Urvi Kothari	36429	0.183	0	0.00	0.00	0	0	0	0	0.183
10	Mansukhlal Mahadev Kothari	300	0.001	0	0.00	0.00	0	0	0	0	0.001
11	Dham Securities Pvt. Ltd.	2199999	11.058	0	0.00	0.00	0	0	0	0	11.058
TOTAL		14921904	75.000	0	0.00	0.00	0	0	0	0	75.000

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Magnus Properties Pvt. Ltd.	1126743	5.663	0	0	0	0	5.663
2	U V Buildcon Pvt Ltd	406063	2.041	0	0	0	0	2.041
3	Uflex Ltd	228600	1.149	0	0	0	0	1.149
4	Vaishali Traders P Ltd	269100	1.353	0	0	0	0	1.353
5	K Raheja Corp Pvt Ltd	308478	1.550	0	0	0	0	1.550
6	Sattva Developers Pvt Ltd	300000	1.508	0	0	0	0	1.508
TOTAL		2638984	13.264	0	0	0	0	13.264

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(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Magnus Properties Pvt. Ltd.	1126743	5.663	0	0	0	0	5.663

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	N A	N A	N A

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	N A	N A	N A	N A

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	N A	N A	N A	N A

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(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.


(Give description of voting rights for each class of security.)

Class X : }  
 Class Y : } -----N.A.-----  
 Class Z : }

(I)	(II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
(A)	<b>Promoter and Promoter group</b>						
(1)	<b>Indian</b>						
(a)	Individuals / Hindu Undivided Family						
(b)	Central Government / State Government (s)						
(c)	Bodies Corporate						
(d)	Financial Institutions / Banks						
(e)	Any Other (specify)						
	<b>Sub- Total (A) (1)</b>						
(2)	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A) (2)</b>						
	<b>Total Shareholding of Promoter and Promoter group (A) = (A) (1) + (A) (2)</b>						
(B)	<b>Public shareholding</b>						
(1)	<b>Institutions</b>						
(a)	Mutual Funds / UTI						
(b)	Financial Institutions / Banks						
(c)	Central Government / State Government (s)						
(d)	Venture Capital Funds						

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NA

(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any other ( specify)						
	<b>Sub-Total (B) (1)</b>						
<b>(2)</b>	<b>Non-Institutions</b>						
(a)	Bodies Corporate						
(b)	Individuals –						
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh						
(c)	Any other ( specify)						
	<b>Sub-Total (B) (2)</b>						
	<b>Total Public Shareholding (B) = (B) (1) + (B) (2)</b>						
	TOTAL (A) + (B)						
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A) + (B) + (C)</b>						

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