

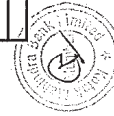
(1)(e) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY: KOTAK MAHINDRA BANK LIMITED		Name of the Scrip: Kotak Mahindra Bank Limited	
SCRIP CODE:	500247		
Class of Security:	Equity		
QUARTER ENDED:	30/09/2014		
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	-	-	-
Held by Public	-	-	-
<b>Total:</b>	-	-	-
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by Public	-	-	-
<b>Total:</b>	-	-	-
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	-	-	-
Held by Public	-	-	-
<b>Total:</b>	-	-	-
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>			



**(1) (a) Statement showing Shareholding Pattern**

Name of the Company : KOTAK MAHINDRA BANK LIMITED  
 SCRIIP CODE : BSE : 500247, NSE: KOTAKBANK  
 Class of Security: Equity  
 Dated : 30th September 2014

Category Code	Category of Shareholder	Number of share-holders	Total Number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or other wise encumbered	
					As a percentage of (A+B)[1]	(VII)	As a percentage (IX)=(VIII)/(IV) *100	(IX)
<b>(1)</b>	<b>(II)</b>	<b>(III)</b>	<b>(IV)</b>	<b>(V)</b>	<b>(VI)</b>	<b>(VII)</b>	<b>(VIII)</b>	<b>(IX)</b>
<b>(A)</b>	<b>SHAREHOLDING OF PROMOTER AND PROMOTER GROUP [2]</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	10	30,87,84,064	30,87,84,064	40.08	40.03		
(b)	Central Government/ State Government(s)							
(c)	Bodies Corporate	2	3,12,278	3,12,278	0.04	0.04		
(d)	Financial Institutions/ Banks							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(1)</b>	<b>12</b>	<b>30,90,96,342</b>	<b>30,90,96,342</b>	<b>40.12</b>	<b>40.07</b>		<b>0.00</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>							
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>12</b>	<b>30,90,96,342</b>	<b>30,90,96,342</b>	<b>40.12</b>	<b>40.07</b>		<b>0.00</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING [3]</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	155	1,40,23,479	1,40,04,479	1.82	1.82		
(b)	Financial Institutions/ Banks	44	14,46,193	14,32,593	0.19	0.19		
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors	372	26,69,96,412	26,69,53,512	34.66	34.61		
(g)	Foreign Venture Capital Investors							
(h)	Qualified Foreign Investor	1	150	150	0.00	0.00		
(i)	Any Other (specify)							
	<b>Sub-Total (B)(1)</b>	<b>572</b>	<b>28,24,66,234</b>	<b>28,23,90,734</b>	<b>36.66</b>	<b>36.62</b>	<b>0.00</b>	<b>0.00</b>



Category Code	Category of Shareholder	Total number of share-holders	Number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	Shares Pledged or other wise encumbered
(2)	<b>Non- Institutional</b>					
(a)	Bodies Corporate	1,130	2,82,94,786	2,82,35,596	3.67	NA
(b)	Individuals					NA
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	57,087	2,98,35,637	2,44,34,880	3.87	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	273	5,74,64,867	5,73,39,687	7.46	
(c)	Any Other (specify)					
	Non Resident Indians	2,098	38,16,971	27,66,263	0.50	0.49
	Overseas Bodies Corporate	2	43,58,680	43,58,480	0.57	0.57
	Foreign Bank	1	3,28,00,000	3,28,00,000	4.26	4.25
	Foreign Bodies	1	2,00,00,000	2,00,00,000	2.60	2.59
	Foreign Bodies-DR	2	17,260	17,260	0.00	0.00
	Trust	25	3,98,866	3,98,866	0.05	0.05
	HUF	1,022	12,07,674	12,07,674	0.16	0.16
	Clearing Members	114	6,44,253	6,44,253	0.08	0.08
	Qualified Foreign Investor	-	-	-	0.00	-
(d)	<b>Sub-Total (B)(2)</b>	<b>61,755</b>	<b>17,88,38,994</b>	<b>17,22,02,959</b>	<b>23.21</b>	<b>23.19</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>62,327</b>	<b>46,13,05,228</b>	<b>45,45,93,693</b>	<b>59.88</b>	<b>59.81</b>
	<b>TOTAL (A)+(B)</b>	<b>62,339</b>	<b>77,04,01,570</b>	<b>76,36,90,035</b>	<b>100.00</b>	<b>99.88</b>
(c)	<b>SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN</b>					
(a)	Promoter & Promoter Group				0.00	0.00
(b)	Public	2	9,32,987	9,32,987	0.12	0.12
	<b>Total Public Shareholding ( C )</b>	<b>2</b>	<b>9,32,987</b>	<b>9,32,987</b>	<b>-</b>	<b>0.12</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>62,341</b>	<b>77,13,34,557</b>	<b>76,46,23,022</b>	<b>100.00</b>	<b>100.00</b>



NAME OF THE COMPANY : KOTAK MAHINDRA BANK LIMITED

SCOP CODE : SE : 50247, MSE : KOTAKBANK

(19c) Statement showing the Shareholding of persons belonging to the category "Promoter and Promoter Group"

As on 30.09.2011

(19b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sl.No	Name of the Shareholder	Details of Shares held		No. of Shares (As a % of Grand total) Held	As a % of Grand total (A+B+C)	As a % of Grand total (A+B+C) of sub-clause (19c)	As a % of Grand total (A+B+C) of warrants held	As a % total number of warrants of the issue class	Details of Warrants		Total Shares (including underlying shares assuming full conversion of convertible securities) as a % of diluted share capital
		(A)	(B)						Number of convertible securities held	As a % of total convertible securities of the same class	
10											
	1. LUDAY SURESH KOTAK	329263550	39774		0.00	0.00	0.00	0.00	0.00	0.00	39774
	2. JINDRA SURESH KOTAK	1713350	5185		0.00	0.00	0.00	0.00	0.00	0.00	5185
	3. JINDRA KOTAK	552790	807		0.00	0.00	0.00	0.00	0.00	0.00	807
	4. JINDRA SURESH KOTAK	329254	855		0.00	0.00	0.00	0.00	0.00	0.00	855
	KOTAK TRUSTEE COMPANY PVT. LTD. BENEFICIAL OWNER										
	5. MR. UDAY S KOTAK	312278	854		0.00	0.00	0.00	0.00	0.00	0.00	854
	6. MUSUM DINAKORRAI DESAI	149135	802		0.00	0.00	0.00	0.00	0.00	0.00	802
	7. JINDRA SURESH KOTAK	2000	801		0.00	0.00	0.00	0.00	0.00	0.00	801
	8. SURESH A KOTAK	21850	800		0.00	0.00	0.00	0.00	0.00	0.00	800
	9. JAARTI SURESH KOTAK	21850	800		0.00	0.00	0.00	0.00	0.00	0.00	800
	10. JANAK DINARRAJ DESAI	32998342	800		0.00	0.00	0.00	0.00	0.00	0.00	800
	TOTAL :		800		0.00	0.00	0.00	0.00	0.00	0.00	800

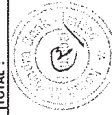
Note:

1. Mr. Uday S. Kotak is a promoter and person in control. The persons included in promoter group for Mr. Uday S. Kotak are persons neither in control nor acting in concert with Mr. Uday S. Kotak.



Sl.No.	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)		
		Name of the shareholder	Number of shares held	Percentage of total number of shares (i.e., Grant total (A)-(B)+(C) indicated in Statement at para (i)(a) above)	Number of warrants held		As a % total number of warrants of the same class	Number of convertible securities held
1	CANADA PENSION PLAN INVESTMENT BOARD - MANAGED BYIM2	35889425	4.65	0	0.00	0	0.00	4.65
2	SUMITOMO MITSUI BANKING CORPORATION	32800000	4.25	0	0.00	0	0.00	4.25
3	EUROPACIFIC GROWTH FUND	30067137	3.90	0	0.00	0	0.00	3.90
4	CALADIUM INVESTMENT PTE LTD	20000000	2.59	0	0.00	0	0.00	2.59
5	NATIONAL WESTMINSTER BANK PLC AS DEPOSITORY OF FIRST STATE ASIA PACIFIC LEADERS FUND A SUB FUND OF	19558928	2.57	0	0.00	0	0.00	2.57
6	ANURADHA MAHINDRA	1345746	1.74	0	0.00	0	0.00	1.74
7	MATTHEWS PACIFIC TIGER FUND	12350816	1.60	0	0.00	0	0.00	1.60
8	GENESIS ASSET MANAGERS, LLP AC THE GENESIS EMERGING MARKETS INVESTMENT COMPANY	10801477	1.40	0	0.00	0	0.00	1.40
9	THE GENESIS GROUP TRUST FOR EMPLOYEE BENEFIT PLANS	951135	1.25	0	0.00	0	0.00	1.25
	TOTAL :	184813564	23.95	0	0.00	0	0.00	23.95

Sl.No.	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company	Details of warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)		
		Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Percentage of total number of shares (i.e., Grant total (A)-(B)+(C) indicated in Statement at para (i)(a) above)	Number of warrants held		As a % total number of warrants of the same class	Number of convertible securities held
	TOTAL :		0	0	0	0	0	0



STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
(I)(d)	NAME OF THE SHAREHOLDER	NO OF SHARES	CAT. CODE
1		-	-
TOTAL :		0.00	0

STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
(II)(a)	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above)
1	Global Depository Shares	914725	914725	0.12
2	Global Depository Shares	18262	18262	0.00
TOTAL :		932987	932987	0.12

Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in			
(II)(b)	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above)
TOTAL :		-	0

