

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kingfisher Airlines Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition /disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/ sale under consideration, holding of :			
a) Shares carrying voting rights	a) 6,38,05,562	a) 7.89	a) 7.89
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	e) 6,38,05,562	e) 7.89	e) 7.89
e) Total (a+b+c+d)			
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	a) 2,16,00,000	a) 2.67	a) 2.67
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	e) 2,16,00,000	e) 2.67	e) 2.67



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	a) 4,22,05,562	a) 5.22	a) 5.22
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	e) 4,22,05,562	e) 5.22	e) 5.22
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	As per Annexure		
Equity share capital / total voting capital of the TC before the said acquisition / sale	80,87,22,990 equity shares of Rs. 10/- each aggregating Rs. 808,72,29,900 /-		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	80,87,22,990 equity shares of Rs. 10/- each aggregating Rs. 808,72,29,900 /-		
Total diluted share/voting capital of the TC after the said acquisition	80,87,22,990 equity shares of Rs. 10/- each aggregating Rs. 808,72,29,900 /-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Mumbai
Date: 15/04/2014

Signature of the acquirer / seller / Authorised Signatory
For SBICAP Trustee Company Limited


Authorised Signatory

Annexure
Kingfisher Airlines Ltd. - Details of sale of equity shares

Sr. No.	Date of Sale	BSE				NSE				Total no. of equity shares sold (BSE+NSE)	% of equity shares sold to total equity share capital of company	Total Amt recd (BSE+NSE)	no. of equity shares lying unsold at the end of day		
		No of equity shares sold	sale price per equity share	Net Amt recd (after deducting brokerage, service tax & STT)	Opening Price	Closing Price	No of equity shares sold	sale price per equity share	Net Amt recd (after deducting brokerage, service tax & STT)					Opening Price	Closing Price
1	10-04-2014	39,00,000	2.7500	1,07,00,979.34	2.75	2.75	39,00,000	2.7500	1,07,00,979.34	2.75	2.75	78,00,000	0.9645	2,14,01,958.68	5,60,05,562
2	11-04-2014	39,00,000	3.0200	1,17,51,478.44	2.89	3.02	39,00,000	3.0000	1,16,73,556.63	2.95	3.00	78,00,000	0.9645	2,34,25,035.07	4,82,05,562
3	15-04-2014	30,00,000	3.1700	94,88,743.30	3.15	3.17	30,00,000	3.1500	94,28,810.43	3.15	3.15	60,00,000	0.7419	1,89,17,553.73	4,22,05,562
	Total	1,08,00,000		3,19,41,201.08			1,08,00,000		3,18,03,346.40			2,16,00,000	2.6709	6,37,44,547.48	

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