

Annexure B**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

1. Name of the Target Company (TC)	Kingfisher Airlines Ltd		
2. Name(s) of the acquired and Persons Acting in Concert (PAC) with the acquirer	Invocation and Transfer of Equity shares of Kingfisher Airlines Ltd to Lender's DP Account vide the instructions received from lender vide letter dated 7 th June 2014		
3. Whether the acquirer belongs to Promoter/Promoter group	Invocation and Transfer of Equity shares of Kingfisher Airlines Ltd pledged by united Breweries Holdings Ltd to Lender's DP Account vide the instructions received from lender vide letter dated 7 th June 2014		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited , National Stock Exchange of India Limited		
5. Details of the disposal of shares	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>	5,91,50,000	7.31	-
a) Shares carrying voting rights			
b) Voting rights (VR) otherwise than by shares			
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	5,91,50,000	7.31	
<u>Details of Invocation and Transfer of shares to the Lender's DP Account</u>	5,91,50,000	7.31	
a) Shares carrying voting rights acquired/ sold			
b) VRs acquired/sold otherwise than by shares			



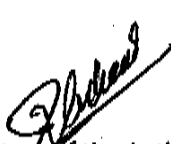
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	5,91,50,000	7.31	
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	Nil	Nil	
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Invocation and Transfer of 5,91,50,000 equity shares of Kingfisher Airlines Ltd to the Lender's DP Account pursuant to Letter received from Lender dated 7 th June 2014		
7. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10.06.2014 (Date of invocation & transfer of shares to the Lender's DP Account)		
8. Equity share capital /total voting capital of the TC before the said acquisition/ sale	80,87,22,990		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	80,87,22,990		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	80,87,22,990		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Notes:

- 1) Invocation and Transfer of 5,91,50,000 equity shares of Kingfisher Airlines Ltd to the Lender's DP Account pursuant to Letter received from Lender dated 7th June 2014
- 2) A disclosure of the aggregate of the shareholding or voting rights shall be made whenever the pledge/ encumbrance crosses 5% or more of the total paid up capital of the target company or voting rights.
- 3) Further a disclosure of the aggregate of the shareholding or voting rights shall be made whenever the creation/ release of pledge/ encumbrance crosses 2% or more of the total paid up capital of the Target Company or voting rights.



Signature of the Authorised Signatory
Place: Mumbai

Date: 11.06.2014