

NAME OF THE COMPANY: KHANDWALA SECURITIES LIMITED		Name of the Scrip:	
SCRIP CODE:	531892		
Class of Security:			
QUARTER ENDED:	31/12/2014		
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Partly paid-up shares	0	0	0
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Outstanding convertible securities:			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Warrants:			
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	11939000	0	100.00

For and on behalf of
Khandwala Securities Limited

Paresh Khandwala
Compliance Officer

CERTIFIED TRUE COPY
For KHANDWALA SECURITIES LTD.
Paresh Khandwala
MD / Authorised Signatory

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (III)	TOTAL NUMBER OF SHARES (IV)	NO OF SHARES HELD IN DEMATERIALIZED FORM (V)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B) (VI)	As a PERCENTAGE of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX)=[VIII]/(IV)*100
(I)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	20	3543266	3543266	29.68	29.68	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	3174264	3174264	26.59	26.59	1733321	54.61
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	22	6717530	6717530	56.27	56.27	1733321	25.80
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	0	0	0	0.00	0.00	0	0.00
	Total A=A(1)+A(2)	22	6717530	6717530	56.27	56.27	1733321	25.80
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions /Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total B(1) :	0	0	0	0.00	0.00	0	0.00
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	102	2918731	2886731	24.45	24.45	24.45	24.45
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	2161	867224	810897	7.26	7.26	7.26	7.26

For KHANDWALA SECURITIES LTD.

P. Khanda

MD / Authorised Signatory

CERTIFIED TRUE COPY

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No	Name of the Shareholder	Details of Shares held		Encumbered Shares (*)			Details of Warrants	
		No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	Pledge Shares (V)	AS a percentage (VI)=(V)/(III)*100	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)
(I)	(II)							
1	JAYANTILAL KHANDWALA & SONS PVT. LTD.	1733321	14.52	1733321	100.00	14.52	0	0.00
2	BENTLEY INVESTMENTS PVT LTD	1440543	12.07	0	0.00	0.00	0	0.00
3	DAXA PARESH KHANDWALA	1265646	10.60	0	0.00	0.00	0	0.00
4	PRATIK PARESH KHANDWALA	763041	6.39	0	0.00	0.00	0	0.00
5	PRANAV PARESH KHANDWALA	651233	5.45	0	0.00	0.00	0	0.00
6	TULSI PARESH KHANDWALA	291693	2.44	0	0.00	0.00	0	0.00
7	PARESH JAYANTILAL KHANDWALA HUF	265103	2.22	0	0.00	0.00	0	0.00
8	BHAGYASHREE PRANAV KHANDWALA	133980	1.12	0	0.00	0.00	0	0.00
9	LEENA MAYANK KHANDWALA	54740	0.46	0	0.00	0.00	0	0.00
10	PARESH JAYANTILAL KHANDWALA	44383	0.37	0	0.00	0.00	0	0.00
11	JATIN ASHOK KHANDWALA	15000	0.13	0	0.00	0.00	0	0.00
12	MAYANK ASHOK KHANDWALA	14453	0.12	0	0.00	0.00	0	0.00
13	TULSI PARESH KHANDWALA	12265	0.10	0	0.00	0.00	0	0.00
14	PRATIK PARESH KHANDWALA	10690	0.09	0	0.00	0.00	0	0.00
15	PRANAV PARESH KHANDWALA	10690	0.09	0	0.00	0.00	0	0.00
16	DAXA PARESH KHANDWALA	2789	0.02	0	0.00	0.00	0	0.00
17	DAXA PARESH KHANDWALA	2145	0.02	0	0.00	0.00	0	0.00
18	ASHOK JAYANTILAL KHANDWALA	1967	0.02	0	0.00	0.00	0	0.00
19	JATIN ASHOK KHANDWALA	1953	0.02	0	0.00	0.00	0	0.00
20	PARESH JAYANTILAL KHANDWALA	1209	0.01	0	0.00	0.00	0	0.00
21	RAMILA ASHOK KHANDWALA	160	0.00	0	0.00	0.00	0	0.00
22	SONAL JATIN KHANDWALA	126	0.00	0	0.00	0.00	0	0.00
	TOTAL :	6717530	56.27	1733321	25.80	14.52	0	0.00

CERTIFIED TRUE COPY

For PANDWALA SECURITIES LTD.



MD / Authorised Signatory

(l)(c)(i)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1%					
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		
			Number of warrants held	As a % total number of warrants of the same class		
1	SARTHAK CONSULTANTS PRIVATE LIMITED	943000	7.90	0	0.00	
2	VICCO PRODUCTS (BOMBAY) LIMITED	592152	4.96	0	0.00	
3	PRABHUDAS LILLADHER PVT. LTD.	570000	4.77	0	0.00	
4	SMC GLOBAL SECURITIES LTD.	299639	2.51	0	0.00	
5	BRINDA PRATIK KHANDWALA	275761	2.31	0	0.00	
6	MANU KALYANJI RAJ	222100	1.86	0	0.00	
7	RAJ KUMAR LOHIA	132160	1.11	0	0.00	
8	BHARAT KANTILAL PATEL	119880	1.00	0	0.00	
	TOTAL :	3154692	26.42	0	0.00	

For and on behalf of
Khandwala Securities Limited

Paresh Khandwala
Compliance Officer

CERTIFIED TRUE COPY

For KHANDWALA SECURITIES LTD.



MD / Authorised Signatory

(I)(c)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category			
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrant
1	SARTHAK CONSULTANTS PRIVATE LIMITED	943000	7.90	Number of warrants held 0
	TOTAL :	943000	7.90	0

For and on behalf of
Khandwala Securities Limited

Paresh Khandwala
Compliance Officer

CERTIFIED TRUE COPY

For KHANDWALA SECURITIES LTD.



MD / Authorised Signatory

STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
(i)(d)			
		Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total shares (A)+(B)+(C) Indicated in Statement at para (i)(a) above)	Promoter/Promoter Group/Public
Sr.No.	Name of the shareholder	Number of locked- in shares	
	TOTAL :	0	0

For and on behalf of
Khandwala Securities Limited

Paresh Khandwala
Compliance Officer

CERTIFIED TRUE COPY

For KHANDWALA SECURITIES LTD.



MD / Authorised Signatory

STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
(ii)(a)			
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRS	Number of shares underlying outstanding DRS
			Shares underlying outstanding DRS as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above)
TOTAL :		0	0

For and on behalf of
Khandwala Securities Limited

Paresh Khandwala
Compliance Officer

CERTIFIED TRUE COPY

For KHANDWALA SECURITIES LTD.



MD / Authorised Signatory