

AJAY SHREYA & COMPANY
CHARTERED ACCOUNTANTS
R-160, GREATER KAILASH-I, NEW DELHI-110048

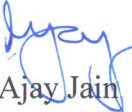
LIMITED REVIEW REPORT TO MOHIT PAPER MILLS LIMITED


We have received the accompanying statement of un-audited financial results of Mohit Paper Mills Limited for the period ended 30.06.2014 except for the disclosures regarding "Public Shareholding" and Promoter and Promoter Group Shareholding which have been traced from disclosures made by the management and have been audited by us. The Statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on the statements based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE)2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard required that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material mis-statement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed or that it contains any material mis-statement.

For Ajay Shreya & Co.
Chartered Accountants


Ajay Jain
(Proprietor)
Membership Number: 85354



Place : New Delhi
Date : 13.08.2014