



Karnataka Bank Ltd.

F. No. 1303 (H.O.)

Estd : 1924

Regd. & Head Office
P.B. No. 599, Mahaveera Circle
Kankanady, Mangalore – 575 002

Phone : 0824 - 2228222 Fax : 0824-2225588
Website : www.karnatakabank.com
email : info@ktkbank.com

12.04.2014

SECRETARIAL DEPARTMENT

HO:SEC:22:2014-15

The General Manager,
Bombay Stock Exchange Limited
Corporate Relationship Dept
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI- 400 001

Dear Sir,

Re: Clause 35 of the listing agreement

Pursuant to the clause 35 of the Listing Agreement, please find enclosed the shareholding pattern for the quarter-ended 31.03.2014.

Thank You,

Yours faithfully,


COMPANY SECRETARY.


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email : info@ktkbank.com

Name of the Company	: THE KARNATAKA BANK LIMITED
Scrip Code	: 532652
Name of the Scrip	: KARANAT BNK
Class of Security	: EQUITY
As on	: 31st MARCH 2014

SHAREHOLDING PATTERN IN COMPLIANCE WITH CLAUSE 35 OF THE LISTING AGREEMENT AS ON 31st MARCH 2014

1(a) Statement showing Shareholding Pattern

Partly paid-up shares :-	No of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by promoter/promoter group	NIL	NA	NA
Held by Public	NIL	NA	NA
Total	-	0	0
Outstanding convertible securities :-	No of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NA	NA
Held by Public	NIL	NA	NA
Total	-	0	0
	No of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NA	NA
Held by Public	NIL	NA	NA
Total	-	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	188,412,372	NA	100.00




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Category Code	Category of shareholder	Total Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group[2]							
(1)	Indian							
(a)	*Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(1)	0	0	0	0.00	0.00	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	0	-	-	-	-	0	0.00
(B)	Public shareholding[3]							
(1)	Institutions							
(a)	Mutual Funds/ UTI	16	2,282,195	2,282,195	1.21	1.21		
(b)	Financial Institutions/ Banks	7	819,472	819,472	0.43	0.43		
(c)	Central Government/ State Government(s)	-	-	-	-	-		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	6	11,490,297	11,490,297	6.10	6.10		
(f)	Foreign Institutional Investors	87	39,556,199	39,556,199	20.99	20.99		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (specify)	-	-	-	-	-		
	Sub-Total (B)(1)	116	54,148,163	54,148,163	28.74	28.74		
(2)	Non-institutions							
(a)	Bodies Corporate	1,207	25,980,076	25,722,592	13.79	13.79		
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	126,065	59,504,281	45,272,075	31.58	31.58		
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	956	44,780,053	42,210,758	23.77	23.77		
(c)	Qualified Foreign Investor	-	-	-	-	-		
(d)	Any Other (specify)	-	-	-	-	-		
	Trust	9	98118	98118	0.05	0.05		
	NRI	939	1509735	1504735	0.80	0.80		
	Clearing Member	569	2172453	2172453	1.15	1.15		
	Unclaimed Suspense A/C	1	219,493	219,493	0.12	0.12		
	Sub-Total (B)(2)	129,746	134,264,209	117,200,224	71.26	71.26		
	Total Public Shareholding (B)=(B)(1)+(B)(2)	129,862	188,412,372	171,348,387	100.00	100.00		
	TOTAL (A)+(B)	129,862	188,412,372	171,348,387	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group							
2	Public							
	Sub-Total (C)							
	GRAND TOTAL (A)+(B)+(C)	129,862	188,412,372	171,348,387	100.00	100.00	0	0.00

NOT APPLICABLE

NOT APPLICABLE



(l) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class		
(f)	(ii) NIL	(iii) NIL	(iv) NIL	(v) NIL	(vi)=(v)/(iii)*100 NIL	(vii) NIL	(viii) NIL	(ix) NIL	(x) NIL	(xi) NIL	(xii) NIL	
	Total:	-	-	-	-	-	-	-	-	-	-	

(l)(c) (Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para. II(a).	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.e.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	10434294	5.54					
2	KOTAK MAHINDRA INVESTMENTS LTD	5884516	3.12					
3	RELIGARE FINVEST LTD	5250443	2.79					
4	GOVERNMENT PENSION FUND GLOBAL	4294575	2.28					
5	CREDIT SUISSE (SINGAPORE) LIMITED	3251245	1.73					
6	MORGAN STANLEY ASIA (SINGAPORE) PTE.	2879139	1.53					
7	B SUMANTH KUMAR REDDY	2877902	1.53					
8	EMERGING INDIA FOCUS FUNDS	2438721	1.29					
9	LSV EMERGING MARKETS EQUITY FUND LP	2399000	1.27					
10	DIMENSIONAL EMERGING MARKETS VALUE FUND	2195065	1.17					
11	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	2162614	1.15					
12	MACQUARIE BANK LIMITED	2088000	1.11					
13	B SUMANTH KUMAR REDDY	1975152	1.05					
14	MORGAN STANLEY MAURITIUS COMPANY LIMITED	1961310	1.04					
	TOTAL	50,091,976	26.59					

(l)(c) (Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para. II(a).	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.e.t total number of convertible securities of the same class	
1.	LIFE INSURANCE CORPORATION OF INDIA	10434294	5.54					
	Total:	10,434,294	5.54					



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Category of Shareholder (Promoters /Public)	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
	Total:	0	-	-

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL
	Total:	0	-	-

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL	NIL

[Handwritten Signature]
