

(1)(a) Statement showing ShareHolding Pattern

Name of the Company : Kanani Industries Limited

Quarter Ended : 31-03-2015

Scrip Code/Scrip ID : 506184/KANANIIND

| Partly paid-up Shares                 | No. of Partly paid-up Shares | As a % of total No. of Partly paid-up Shares | As a % of Total no. of Shares of the Company |
|---------------------------------------|------------------------------|--|--|
| Held by Promoters/<br>Promoters Group |                              | 0  |  |
| Held by Public                        |                              | 0  |  |
| <b>TOTAL - D</b>                      |                              | <b>0</b>                                     |  |

| Outstanding Conv. Securities          | No. of Outstanding Securities | As a % of Total no. of O/S Conv. Securities | As a % of Total no. of shares of the Co., assuming full conv. |
|---------------------------------------|-------------------------------|---|---|
| Held by Promoters/<br>Promoters Group |                               | 0   |   |
| Held by Public                        |                               | 0   |   |
| <b>TOTAL - E</b>                      |                               | <b>0</b>                                    |   |

| Warrants :                            | No. of Warrants | As a % of Total no. of Warrants | As a % of Total no. of shares of the Co., assuming full conv. |
|---------------------------------------|-----------------|---------------------------------|---|
| Held by Promoters/<br>Promoters Group |                 | 0                               |   |
| Held by Public                        |                 | 0                               |   |
| <b>TOTAL - F</b>                      |                 | <b>0</b>                        |   |

|   |          |
|---|----------|
| Total paid-up Capital of the Company assuming full conv. Of warrants & securities | 98934000 |
|---|----------|



Statement Showing Shareholding Pattern - Table (D)(a)

Kanani Industries Limited

Scrip Code/Scrip ID : 506184/KANANIIND

Quarter Ended : 31-03-2015

| Category code | Category of Shareholder  | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                               |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-------------------------------|
|               |  |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a % of Total No. of Shares |
| (A)           | Shareholding of Promoter and Promoter Group                                |                        |                        |  |  |                            |  |                               |
| 1             | Indian   |                        |                        |  |  |                            |  |                               |
| a             | Individual/Huf   | 3                      | 74034840               | 74034840                                     | 74.833   | 74.833                     | 0                                      | 0.000                         |
| b             | Central/State Gov  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| c             | Bodies Corporates  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| d             | Fins / Banks   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e             | Any Other specify  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e-1           |  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e-2           |  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
|               | Sub Total(A)(1)  | 3                      | 74034840               | 74034840                                     | 74.833   | 74.833                     | 0                                      | 0.000                         |
| 2             | Foreign  |                        |                        |  |  |                            |  |                               |
| a             | Indv NRI/For Ind   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| b             | Bodies Corporate   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| c             | Institutions   | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| d             | Qualified For. Inv.  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e             | Any Other Specify  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e-1           |  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
| e-2           |  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
|               | Sub Total(A)(2)  | 0                      | 0                      | 0  | 0.000  | 0.000                      | 0                                      | 0.000                         |
|               | Total Shareholding of Promoter and Promoter Group Total (A)= (A)(1)+(A)(2) | 3                      | 74034840               | 74034840                                     | 74.833   | 74.833                     | 0                                      | 0.000                         |



Statement Showing Shareholding Pattern - Table (D)(a)  
**Kanani Industries Limited**  
 Scrip Code/Scrip ID : 506184/KANANIIND  
 Quarter Ended : 31-03-2015

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                               |
|---------------|-------------------------|------------------------|------------------------|--|--|----------------------------|--|-------------------------------|
|               |                         |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a % of Total No. of Shares |
| (B)           | Public shareholding     |                        |                        |  |  |                            |  |                               |
| 1             | Institutions            |                        |                        |  |  |                            |  |                               |
| a             | Mutual Funds            | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| b             | Fins / Banks            | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| c             | Central/State Govt      | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| d             | Venture Cap Fund        | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| e             | Insurance Comp(s)       | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| f             | Foreign Ins Invest      | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| g             | Foreign Ven Cap In      | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| h             | Qualified For. Inv.     | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| i             | Any Other -Specify      | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| i-1           |                         | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| i-2           |                         | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
|               | Sub-Total (B)(1)        | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| B 2           | Non-institutions        |                        |                        |  |  |                            |  |                               |
| a             | Bodies Corporates       | 55                     | 624441                 | 624441                                       | 0.631  | 0.631                      |  |                               |
| b             | Individuals             | 1189                   | 1992099                | 1945899                                      | 2.014  | 2.014                      |  |                               |
|               | i) upto Rs 1-Lac        | 23                     | 22126601               | 22126601                                     | 22.365   | 22.365                     |  |                               |
|               | ii) above Rs1-Lac       | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| c             | Qualified For. Inv.     | 3                      | 118387                 | 118387                                       | 0.120  | 0.120                      |  |                               |
| d             | Any Other -Clr-Mem      | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| d-1           |                         | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
| d-2           |                         | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |
|               | -OCB                    | 0                      | 0                      | 0  | 0.000  | 0.000                      |  |                               |



Statement Showing Shareholding Pattern - Table (D)(a)

Kanani Industries Limited

Scrip Code/Scrip ID : 506184/KANANIIND

Quarter Ended : 31-03-2015

| Category code | Category of Shareholder             | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares pledged or otherwise encumbered |                               |
|---------------|-------------------------------------|------------------------|------------------------|--|--|----------------------------|--|-------------------------------|
|               |                                     |                        |                        |  | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a % of Total No. of Shares |
|               | -NRI                                | 15                     | 37632                  | 37632  | 0.038  | 0.038                      |  |                               |
|               | Sub-Total (B)(2)                    | 1285                   | 24899160               | 24852960                                     | 25.167   | 25.167                     |  |                               |
| (B)           | Total (B) = (B)(1)+(B)(2)           | 1285                   | 24899160               | 24852960                                     | 25.167   | 25.167                     |  |                               |
|               | TOTAL (A)+(B)                       | 1288                   | 98934000               | 98887800                                     |  | 100.000                    | 0                                      | 0.000                         |
| (C)           | Held by Custodians against Receipts |                        |                        |  |  |                            |  |                               |
|               | PROMOTER & PRO GRP                  | 0                      | 0                      | 0  |  | 0.000                      |  |                               |
|               | PUBLIC                              | 0                      | 0                      | 0  |  | 0.000                      |  |                               |
|               | GRAND TOTAL (A)+(B)+(C)             | 1288                   | 98934000               | 98887800                                     |  | 100.000                    | 0                                      | 0.000                         |



| Sr.No | Notes   |
|-------|---|
| 1     | Name, Number of shares held and percentage shareholding of entities/persons holding more than 1% is enclosed herewith |
|       |   |
|       |   |
|       |   |
|       |   |
|       |   |
|       |   |
|       |   |
|       |   |



(D)(b)

**Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No. | Ref. No  | Name of the shareholder                    | Total Shares held |                                   | Shares pledged or otherwise encumbered |                        | Details of warrant                |                         | Details of convertible securities                |                                       | Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital |
|---------|----------|--|-------------------|-----------------------------------|--|------------------------|-----------------------------------|-------------------------|--|---------------------------------------|---|
|         |          |  | Number            | As a % of grand total (A)+(B)+(C) | Number                                 | % of Total shares held | As a % of grand total (A)+(B)+(C) | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held |   |
| 1       | 00612144 | HARSHIL PREMJBHAI KANANI                   | 62947500          | 63.626                            | 0                                      | 0.000                  | 0                                 | 0.000                   | 0  | 0.000                                 | 63.626  |
| 2       | 00800191 | PREMJBHAI D KANANI                         | 8006130           | 8.092                             | 0                                      | 0.000                  | 0                                 | 0.000                   | 0  | 0.000                                 | 8.092   |
| 3       | 20373459 | ALPESH VINUBHAI KANANI                     | 3081210           | 3.114                             | 0                                      | 0.000                  | 0                                 | 0.000                   | 0  | 0.000                                 | 3.114   |
|         |          | <b>Total Promoter &amp; Promoter Group</b> | <b>74034840</b>   | <b>74.833</b>                     | <b>0</b>                               | <b>0.000</b>           | <b>0</b>                          | <b>0.000</b>            | <b>0</b>   | <b>0.000</b>                          | <b>74.832</b>   |



| Sr. No. | Ref-Num    | Name of the shareholder       | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above) | Details of warrant      |  | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital |
|---------|------------|-------------------------------|------------------|--|-------------------------|--|---------------------------------------|--|---|
|         |            |                               |                  |  | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class |   |
| 1       | AAWPV1515F | ANIL BHIKHABHAI VIRANI        | 2442000          | 2.468  | 0                       | 0.000  | 0                                     | 0.000  | 2.468   |
| 2       | AHAPS189K  | DAHYABHAI GOVINDBHAI SUTARIYA | 2309837          | 2.335  | 0                       | 0.000  | 0                                     | 0.000  | 2.335   |
| 3       | AFTPK4028A | GOVINDBHAI LALJIBHAI KAKADIA  | 2056384          | 2.079  | 0                       | 0.000  | 0                                     | 0.000  | 2.079   |
| 4       | AADPK6778L | HIRABHAI KANJIBHAI KAKADIA    | 2112000          | 2.135  | 0                       | 0.000  | 0                                     | 0.000  | 2.135   |
| 5       | AAWPV1516G | KISHOR B. VIRANI              | 2310000          | 2.335  | 0                       | 0.000  | 0                                     | 0.000  | 2.335   |
| 6       | AAZPS7582G | RAJESH BHAGWANBHAI SUTARIA    | 1789463          | 1.809  | 0                       | 0.000  | 0                                     | 0.000  | 1.809   |
| 7       | ABCPV1011F | VALLABHBHAI D VAGHASIA        | 1595000          | 1.612  | 0                       | 0.000  | 0                                     | 0.000  | 1.612   |
|         |            |                               |                  | 0.000  |                         |  |                                       |  |   |
|         |            | Total                         | 14614684         | 14.772   | 0                       | 0.000  | 0                                     | 0.000  | 14.773  |



| (Dc) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares |         |                              |                  |  |                         |  |                                       |  |   |
|--|---------|------------------------------|------------------|--|-------------------------|--|---------------------------------------|--|---|
| Sr. No.  | Ref-Num | Name of the shareholder      | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above) | Details of warrant      |  | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital |
|  |         |                              |                  |  | Number of warrants held | As a % of total No of warrants of the same class | Number of convertible securities held | As a % of total No of convertible securities of the same class |   |
|  |         |                              |                  | 0.000  |                         |  |                                       |  |   |
|  |         | Total -Public [ 5% & above ] | 0                | 0.000  | 0                       | 0.000  | 0                                     | 0.000  | 0.000   |
|  |         |                              |                  |  |                         |  |                                       |  |   |
|  |         |                              |                  |  |                         |  |                                       |  |   |
|  |         |                              |                  |  |                         |  |                                       |  |   |
|  |         |                              |                  |  |                         |  |                                       |  |   |
|  |         |                              |                  |  |                         |  |                                       |  |   |





**(D)(d) Statement showing details of locked-in shares**

| Sr. No. | Ref- Num | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Promoter/Promoter Group/Public |
|---------|----------|-------------------------|----------------------------|--|--------------------------------|
|         |          |                         |                            |  |                                |
|         |          |                         |                            |  |                                |
|         |          | Total Locked in Shares  | 0                          | 0.000  |                                |
|         |          |                         |                            |  |                                |
|         |          |                         |                            |  |                                |
|         |          |                         |                            |  |                                |
|         |          |                         |                            |  |                                |





