

Introductory sub-table (I)(a)

Name of the Company
Scrip Code, Name of the Scrip, class of security:
Date

Kamat Hotels (India) Ltd
526668, KAMATHOQ, Equity Shares.
30-9-2014

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|--|---|---|---|
| Held by promoter / promoter group | | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities. |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter / promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | Rs.23,58,40,580/- divided into 2,35,84,058 equity shares of Rs. 10/- each | | |

Table (I)(a) Statement Showing Shareholding Pattern

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix)=(viii)/(iv)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| a) | Individuals/ Hindu Undivided family | 9 | 3368238 | 3368238 | 14.2818 | 14.2818 | 1102700 | 32.7382 |
| b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0.0000 | 0.0000 |
| c) | Bodies Corporate | 15 | 10993722 | 10993722 | 46.6151 | 46.6151 | 8768596 | 79.7600 |
| d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| e) | Any other (Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub-Total (A) (1) | 24 | 14361960 | 14361960 | 60.8969 | 60.8969 | 9871296 | 68.7322 |



| | | | | | | | | |
|------------|---|------|----------|----------|---------|---------|---------|---------|
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non Residents Individuals/ foreign Individuals) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| b) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| c) | Institutions | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| e) | Any other (Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Sub-Total (A) (2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Total shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 24 | 14361960 | 14361960 | 60.8969 | 60.8969 | 9871296 | 68.7322 |
| B) | Public shareholding | | | | | | NA | NA |
| 1) | Institutions | | | | | | NA | NA |
| a) | Mutual Funds/ UTI | 1 | 1000 | 0 | 0.0042 | 0.0042 | | |
| b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| d) | Venture Capital Funds | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| e) | Insurance Companies | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| f) | Foreign Institutional Investors | 1 | 257431 | 257431 | 1.0915 | 1.0915 | | |
| g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| i) | Any other (Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| | Sub-Total (B) (1) | 2 | 258431 | 257431 | 1.0958 | 1.0958 | | |
| B2) | Non-Institutions | | | | | | | |
| a) | Bodies Corporate | 140 | 118435 | 105335 | 0.5022 | 0.5022 | | |
| b) | Individuals | | | | | | | |
| i) | Individual shareholders holding nominal share capital upto Rs. 1 lakh | 6075 | 1044955 | 803943 | 4.4308 | 4.4308 | | |
| ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 2 | 28940 | 28940 | 0.1227 | 0.1227 | | |



| | | | | | | | | |
|-----------|---|------|----------|----------|----------|----------|---------|---------|
| c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| d) | Any other (Specify) | | | | | | | |
| (di) | Clearing Member | 26 | 5226 | 5226 | 0.0222 | 0.0222 | | |
| (dii) | Market Maker | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (diii) | Foreign Nationals | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (div) | Non Resident Indians (Repat) | 126 | 52904 | 52904 | 0.2243 | 0.2243 | | |
| (dv) | Non Resident Indians (Non Repat) | 171 | 83958 | 8158 | 0.3560 | 0.3560 | | |
| (dvi) | Foreign Companies | 5 | 7629249 | 7628149 | 32.3492 | 32.3492 | | |
| (dvii) | Directors /Relatives | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| | Sub-Total (B) (2) | 6545 | 8963667 | 8632655 | 38.0073 | 38.0073 | | |
| B) | Total Public shareholding (B) =(B) (1)+(B)(2) | 6547 | 9222098 | 8890086 | 39.1031 | 39.1031 | NA | NA |
| | Total (A) + (B) | 6571 | 23584058 | 23252046 | 100.0000 | 100.0000 | 9871296 | 41.8558 |
| C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | NA | 0.0000 | NA | NA |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.0000 | 0.0000 | 0.0000 | 0.0000 |
| 2 | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | 0.0000 | 0.0000 |
| | Sub-Total (C) | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 6571 | 23584058 | 23252046 | 100.0000 | 100.0000 | 9871296 | 41.8558 |

NA - Not Applicable



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the Shareholder | Details of shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying securities) assuming full conversion of warrants and convertible securities as a % of diluted share capital |
|---------|---------------------------------------|------------------------|-----------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Vithal V Kamat (HUF) | 149864 | 0.6354 | 138890 | 92.677 | 0.589 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 2 | Vithal V. Kamat | 2376473 | 10.0766 | 189633 | 7.988 | 0.805 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 3 | Vithal V. Kamat/Vidya V. Kamat | 729653 | 3.0896 | 728653 | 100.000 | 3.080 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 4 | Vishal V. Kamat | 15127 | 0.0641 | 14819 | 97.964 | 0.063 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 5 | Vishal V. Kamat/Vidya V. Kamat | 500 | 0.0021 | 500 | 100.000 | 0.002 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 6 | Vidya Vithal Kamat | 95621 | 0.4054 | 28005 | 29.287 | 0.119 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 7 | Vidya V. Kamat/Vithal Venkatesh Kamat | 1000 | 0.0042 | 1000 | 100.000 | 0.004 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 8 | Vidita V. Kamat/Vidya V. Kamat | 500 | 0.0021 | 500 | 100.000 | 0.002 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 9 | Vikram V. Kamat/Vidya V. Kamat | 500 | 0.0021 | 500 | 100.000 | 0.002 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 10 | Kamat Holdings Pvt Ltd | 1500000 | 6.3602 | 1500000 | 100.000 | 6.360 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 11 | Indira Investments Pvt Ltd | 1563794 | 6.6307 | 1529100 | 97.781 | 6.484 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 12 | Plaza Hotels Pvt Ltd | 3535545 | 14.9912 | 3215927 | 90.960 | 13.636 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 13 | Kamat Development Pvt Ltd | 839272 | 3.5586 | 839272 | 100.000 | 3.559 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 14 | Venkatesh Hotels Pvt Ltd | 757000 | 3.2098 | 757000 | 100.000 | 3.210 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 15 | Kamats Club Pvt Ltd | 4900 | 0.0208 | 4900 | 100.000 | 0.021 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 16 | Kamburger Foods Pvt Ltd | 40551 | 0.1719 | 38319 | 94.496 | 0.162 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 17 | Kamats Super Snacks Pvt Ltd | 182445 | 0.7736 | 182445 | 100.000 | 0.774 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 18 | Karaoke Amusements Pvt Ltd | 80877 | 0.3429 | 80877 | 100.000 | 0.343 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 19 | Vishal Amusements Ltd | 258897 | 1.0978 | 229050 | 88.487 | 0.971 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 20 | Kamat Holiday Resorts (Silvassa) Ltd | 276439 | 1.1721 | 276439 | 100.000 | 1.172 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 21 | Kamat Eateries Pvt Ltd | 119245 | 0.5056 | 115227 | 96.630 | 0.489 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 22 | Kamats Amusements Pvt Ltd | 205128 | 0.8698 | 0 | 0.000 | 0.000 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 23 | VITS Hotels (Bhubaneswar) Pvt Ltd | 629629 | 2.6697 | 0 | 0.000 | 0.000 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| 24 | Nagpur Ecotel Pvt Ltd | 1000000 | 4.2402 | 0 | 0.000 | 0.000 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |
| | TOTAL | 14361960 | 60.8969 | 9871296 | 68.732 | 41.856 | 0 | 0.0000 | 0 | 0.0000 | 0.0000 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

| Sr. No. | Name of the Shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital |
|--------------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Clearwater Capital Partners Cyprus Limited | 7628149 | 32.34 | 0 | 0.00 | 0 | 0.0000 | 0.0000 |
| 2 | Clearwater Capital Partners Singapore PTE Ltd. A/C Clearwater Capital Partners Singapore Fund III | 257431 | 1.09 | 0 | 0.00 | 0 | 0.0000 | 0.0000 |
| TOTAL | | 7885580 | 33.44 | 0 | 0 | 0 | 0 | 0 |

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company.

| Sr. No. | Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-----------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Clearwater Capital Partners Cyprus Limited | 7628149 | 32.34 | 0 | 0.00 | 0 | 0.0000 | 0.0000 |
| TOTAL | | 7628149 | 32.34 | 0 | 0.00 | 0 | 0.0000 | 0.0000 |



(1) (d) Statement showing details of locked-in shares

| Sr. No. | Name of the Shareholder | Number of locked-in shares | Locked in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para (l)(a) above} |
|---------|-----------------------------------|----------------------------|--|
| 1 | Nagpur Ecohotel Pvt Ltd | 1000000 | 4.2402 |
| 2 | VITS Hotels (Bhubaneswar) Pvt Ltd | 629629 | 2.6697 |
| | TOTAL | 1629629 | 6.9099 |

(II) (a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} |
|----------------|---|---------------------------|---|--|
| Not applicable | | | | |
| | TOTAL | | | |

(II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter /promtoer group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above} |
|----------------|-----------------------|---|--|--|
| Not applicable | | | | |
| | TOTAL | | | |

