



KALYANI FORGE LIMITED

Regd. Office : Shangrila Gardens, "C" Wing,
1st Floor, Opp. Bund Garden, Pune - 411 001

TS 16949 & QS 9000 ACCREDITED COMPANY

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2013

Part I		(Rs. In Lakhs)			
Sr.No.	Particulars	Quarter ended		Year Ended	
		30th June 2013	31st March 2013	30th June 2012	31st March 2013
		Unaudited	Audited	Unaudited	Audited
1	Income from operations				
	(a) Net sales/income from operations (Net of excise duty)	5,495	5,140	7,207	25,810
	(b) Other operating income	109	23	144	216
	Total Income from operations (net)	5,604	5,163	7,351	26,026
2	Expenses				
	(a) Cost of materials consumed	2,498	2,557	3,728	12,947
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	278	17	(153)	(167)
	(d) Employee benefits expense	533	542	634	2,369
	(e) Depreciation and amortisation expense	338	332	312	1,281
	(f) Other expenses	1,494	1,633	2,035	7,696
	Total Expenses	5,136	5,081	6,556	24,126
3	Profit/(Loss) from Operations before Other Income, Finance Costs & Exceptional Items (1-2)	469	82	795	1,900
4	Other income	56	57	20	161
5	Profit/(Loss) from ordinary activities before Finance costs & Exceptional Items (3+4)	525	139	815	2,061
6	Finance costs	112	121	174	688
7	Profit/(Loss) from ordinary activities after Finance costs but before Exceptional Items (5-6)	413	18	641	1,373
8	Exceptional Items	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7+8)	413	18	641	1,373
10	Tax Expenses	136	34	212	490
11	Net Profit/(Loss) from Ordinary Activities after Tax (9-10)	277	(16)	429	883
12	Extraordinary Items (Net of tax expenses)	-	-	-	-
13	Net Profit/(Loss) for the period (11+12)	277	(16)	429	883
14	Paid up Equity Share Capital [Face value Rs. 10/- per share]	363.90	363.90	363.90	363.90
15	Reserves excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	-	-	-	9,543
16	Basic and Diluted EPS (Rs.) Before & After Extra-Ordinary Items. (Not Annualised):	7.61	(0.44)	11.80	24.27

Part II					
A. Particular of Share Holding					
1	Public Shareholding				
	- No. of Shares	15,07,354	15,07,354	15,07,354	15,07,354
	- Percentage of shareholding	41.43	41.43	41.43	41.43
2	Promoters and Promoter group shareholding				
	a. Pledged/Encumbered				
	- No. of Shares	-	-	-	-
	- Percentage of shares (as a % of total share- holding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of total share capital of the Company)	-	-	-	-
	b. Non-encumbered				
	- No. of Shares	21,30,646	21,30,646	21,30,646	21,30,646
	- Percentage of shares (as a % of total share- holding of promoter and promoter group)	100.00	100.00	100	100.00
	- Percentage of shares (as a % of total share capital of the Company)	58.57	58.57	58.57	58.57
5.	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter	NIL			
	Received during the quarter	NIL			
	Disposed of during the quarter	NIL			
	Remaining unresolved at the end of the quarter	NIL			

NOTES:	
[1]	The above results are reviewed and recommended by the Audit Committee and approved by the Board of Directors in their respective meeting held on 25th July 2013, pursuant to clause 41 of the Listing Agreement and are subjected to a limited review by Statutory Auditors.
[2]	The Company operates in a single segment, i.e., Forging; hence separate segment information is not given.
[3]	Figures for previous period have been regrouped and reclassified wherever necessary for the purpose of comparison.



For KALYANI FORGE LIMITED

 (R.G. KALYANI)
 VICE CHAIRPERSON &
 MANAGING DIRECTOR



M/s P. G. BHAGWAT

CHARTERED ACCOUNTANTS

HEAD OFFICE

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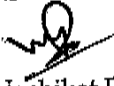
REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of Kalyani Forge Ltd. for the period ended 30th June 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Engagements Review of Interim Financial information performed by the independent auditor of the entity*, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s. P. G. Bhagwat
Chartered Accountants
F.R. No - 101118W


Nachiket Deo
Partner

M.No. 117695

Pune: 25th July 2013