

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kalindee Rail Nirman (Engineers) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Texmaco Rail & Engineering Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Limited(NSE) BSE Limited Calcutta Stock Exchange Limited(CSE) Delhi Stock Exchange (DSE)		
Details of the acquisition / disposal of shares/voting rights/holding of Acquirers and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal-under consideration, holding of :			
a) Shares carrying voting rights	66,65,898	40.38	40.38
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
(a+b+c)	66,65,898	40.38	40.38
Details of acquisition/sale-			
a) Shares carrying voting rights acquired/ sold	1,00,000	0.61	0.61
b) VRs acquired / sold -otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
(a+b+c)	1,00,000	0.61	0.61
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	67,65,898	40.99	40.99
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
(a+b+c)	67,65,898	40.99	40.99

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Share Purchase Agreement dated 20th July, 2013
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19.09.14
Equity share capital / total voting capital of the TC before the said acquisition / sale	16507597
Equity share capital/ total voting capital of the TC after the said acquisition / sale	16507597
Total diluted* share/voting capital of the TC after the said acquisition	16507597

*Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

For Texmaco Rail & Engineering Limited



Company Secretary

Place:Kolkata

Date:20th September, 2014