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TEL.: 91-11-30295000, FAX : 91-11-23711493, CIN No. : L15141MP1985PLC003171

Date: July 14, 2014

To,
Mr. Rakesh Parekh,

Bombay Stock Exchange Ltd.,
Dept. of Corporate Services (1st Floor)
P.J.Tower, Dalal Street, Fort
Mumbai – 400001

Sub: Revised Unaudited Quarterly Financial Results for the Quarter Ended on March 31, 2014

Dear Sir,

Please find enclosed herewith the Statement of Assets and Liabilities for the Financial year ended on 31/03/2014, due to inadvertent mistake in the submission of the documents the Statement of Assets and Liabilities was not submitted earlier, we hereby submit the Unaudited Quarterly Financial Results along with Statement of Assets and Liabilities as per clause 41 of the Listing Agreement.

This is for your information and record, inconvenience regretted.

Yours truly,
For K.S. Oils Limited

Sandeep Kumar
Sandeep Kumar
(Company Secretary)



K S OILS LTD

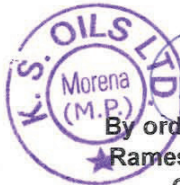
REGD. OFFICE: JIWAJI GANJ, MORENA (MP)-476 001, INDIA TEL.: 91-7532-300000, FAX: 91-7532-405060, www.ksoils.com, Email : investors@ksoils.com

MUMBAI : 91-22-26879772, DELHI : 91-11-30295000, GWALIOR : 91-751-2320658, GANDHIDHAM : 91-2836-236617, 236618, GUWAHATI : 91-361-2603177

K.S OILS LIMITED
Jiwaji Ganj, Morena 476001 (M.P.)

(Rs. in Lacs)

STATEMENT OF ASSETS AND LIABILITIES	STANDALONE	
Particulars	As at current year end 31.03.14 (Unaudited)	As at current year end 31.12.2012 (Audited)
I. EQUITY AND LIABILITIES		
Shareholder's Fund		
(a) Share capital	30580	30580
(b) Reserves and surplus	(174259)	(25246)
Sub-total-Shareholders' funds	(143679)	5334
Minority interest		
Non-current liabilities		
(a) Long-term borrowings	169864	129191
(b) Deferred tax liabilities (net)	11419	11407
(c) Other long -term liabilities	52	59
(d) Long- term provisions	28	28
Sub-total-Non-current liabilities	181363	140685
Current liabilities		
(a) Short-term borrowings	113595	107262
(b) Trade payables	18513	21286
(c) Other current liabilities	30589	50971
(d) Short- term provisions	10	41
Sub-total-Current liabilities	162707	179560
TOTAL- EQUITY AND LIABILITIES	200391	325579
II. ASSETS		
Non- current assets		
(a) Fixed Assets		
- Tangible Assets	92628	98349
- Intangible Assets	-	-
- Capital Work In Progress	2624	2623
- Immature Plantation	-	-
(b) Non Current Investments	15511	15511
(c) Long Term Loans and Advances	1572	4209
(d) Other Non Current Assets	324	335
Sub-total-Non-Current assets	112659	121027
Current assets		
(a) Inventories	14767	103613
(b) Trade receivables	31308	76962
(c) Cash and Bank Balance	1860	2610
(d) Short-term loans and advances	35850	16304
(e) Other current assets	3947	5063
Sub-total-Current assets	87732	204552
TOTAL- ASSETS	200391	325579


 By order of the Board
 ★ Ramesh Chand Garg
 Chairman

Place : Delhi
Date : May 15, 2014

Particulars	Unaudited Standalone Financial result for the Year ended 31.03.14					Unaudited Consolidated Financial result for the Year ended 31.03.14		Unaudited Consolidated Financial result for the Year ended 31.03.14	
	3 Months Ended 31.03.14	3 Months Ended 31.12.13	Corresponding 3 Months Ended 31.03.13	Year Ended on 31.03.14 (15 Months)	Year Ended on 31.12.13 (18 Months)	Year Ended on 31.03.14 (15 Months)	Year Ended on 31.12.13 (18 Months)	Year Ended on 31.03.14 (15 Months)	Year Ended on 31.12.13 (18 Months)
1. Income from Operation	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
a) Net Sales/Income from Operation (Net of Excise Duty)	3,742	4,037	5,164	89,981	346,769	100,692	344,960	344,960	344,960
b) Other operating Income	287	337	522	993	594	993	594	993	97,216
Total Income from operation (net of b)	4,029	5,274	5,146	100,974	348,333	101,685	347,074	347,074	34,058
2. Expenses	844	3,088	473	47,725	309,983	47,725	309,983	309,983	4,199
a) Cost of Material Consumed	3,167	434	46,422	50,069	60,324	50,069	50,069	50,069	6,668
b) Purchase of Stock-in-trade	48	(711)	3,887	19,951	13,406	19,951	13,406	13,406	721
c) Change in inventories of finished goods, work-in-progress and	216	204	372	1,995	2,819	1,455	2,819	2,819	336
d) Employee/benefit expenses	1,507	1,508	1,504	7,005	9,549	7,005	9,549	9,549	617
e) Depreciation & amortisation expenses	1,091	1,901	2,264	7,315	18,135	10,536	21,780	10,780	347,310
Total Expenses	6,873	6,515	76,901	142,550	149,216	148,771	148,771	148,771	226
3. Exceptional Items	(2,650)	(1,260)	(25,414)	(41,576)	(83,863)	(44,089)	(69,960)	(69,960)	10,165
(Loss)/Profit from operations before other income, interest and	108	131	382	1,078	1,066	882	1,078	882	
4. Other Income	(108)	(131)	(382)	(1,078)	(1,066)	(882)	(1,078)	(882)	
5. (Loss)/Profit from ordinary activities before finance costs and	(2,742)	(2,742)	(25,032)	(40,498)	(42,806)	(43,194)	(42,806)	(43,194)	
6. Finance Costs	5,382	6,533	6,758	31,537	44,155	31,537	44,155	31,537	
7. (Loss)/Profit from ordinary activities after finance cost but	(8,104)	(7,583)	(31,810)	(72,035)	(106,961)	(74,271)	(110,415)	(110,415)	
8. Exceptional Items	29,659	10,415	3,1619	76,945	28,269	76,945	28,269	76,945	1,821
9. (Loss)/Profit from Ordinary activities before tax(7+8)	(37,783)	(17,997)	(63,430)	(148,980)	(136,230)	(151,676)	(133,184)	(133,184)	
10. Tax Expenses	50	56	(141)	12	972	12	972	12	
11. Net (Loss)/Profit from ordinary activities after tax(9-10)	(37,812)	(18,053)	(63,289)	(148,992)	(137,203)	(151,688)	(134,580)	(134,580)	
12. Exceptional Profit/(Loss) after tax expenses	0	0	0	0	0	0	0	0	
13. Net (Loss)/Profit for the period(11+12)	(37,812)	(18,053)	(63,289)	(148,992)	(137,203)	(151,688)	(134,580)	(134,580)	
14. Share of Profit/(Loss) of Associates									
15. Minority Interest									
16. Net Profit / (Loss) after taxes, minority interest and share of	(37,812)	(18,053)	(63,289)	(148,992)	(137,203)	(151,688)	(134,580)	(134,580)	
17. Paid up Equity Share Capital (F.V. Ra. '1/- each)	4,592	4,592	4,592	4,592	4,592	4,592	4,592	4,592	
18. Reserves excluding Retention Reserve as per Balance sheet of previous accounting year	(8,23)	(8,23)	(8,23)	(8,23)	(8,23)	(8,23)	(8,23)	(8,23)	
19. Earning per Share before Extraordinary Item (In Ra) (not annualised)	(8,23)	(8,23)	(8,23)	(8,23)	(8,23)	(8,23)	(8,23)	(8,23)	
20. Earning per Share after Extraordinary Item (In Ra) (not annualised)	(8,23)	(8,23)	(8,23)	(8,23)	(8,23)	(8,23)	(8,23)	(8,23)	
21. Dividend	(8,23)	(8,23)	(8,23)	(8,23)	(8,23)	(8,23)	(8,23)	(8,23)	

INVESTORS COMPLAINTS

Particulars	For Quarter Ended on 31.03.14
1. Pending	0
2. Closed	0
3. Under review	0
4. Remains unresolved at the end of the quarter	0

Notes:

- The above results were reviewed by Audit Committee & taken on record by the Board of Directors of the company at its meeting held on May 15, 2014.
- Public shareholding excludes shares held by the controlling shareholder Global Dispensation Private.
- Auditor's Report on the financial statements for the year ended December 31, 2012 contains qualifications/reservations/ observations, which, in the opinion of the management, have not been rectified.
- However, the said qualifications/reservations/ observations have been fully addressed or the process of being addressed by the management. In the opinion of the management, there would be no material impact on the results of the company for the period on this account.
- Exceptional items reported here for the period on this account.
- Exceptional items reported here for the period on this account.
- Figures pertaining to previous periods have been regrouped, reclassified and restated, wherever necessary, to conform to the classification adopted in the current period.

By order of the Board
 Ramesh Chandra Ojha
 Chairman

