


	Sub Total(A)(Z)	0	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	22	61292930	61292930	61292930	66.62	66.64	15970355	26.06
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI	0	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	1	1140	1140	1140	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0	0.00	0.00	0	0.00
(h-i)									
(h-ii)									
	Sub-Total (B)(1)	1	1140	1140	1140	0.00	0.00	0	0.00
B 2	Non-institutions								
(a)	Bodies Corporate	195	6291155	6291150	6291150	6.84	6.84	0	0.0000
(b)	Individuals								
	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh								
I		9864	15712753	15711728	15711728	17.08	17.08	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.								
(c)	Qualified foreign Investors	39	7690505	7690505	7690505	8.36	8.36	117500	1.53
(d)	Any Other (specify)	0	0	0	0	0.00	0.00	0	0.00
(d-i)	Clearing House/Public Trust	61	308453	308453	308453	0.34	0.34	0	0.00
d-ii	Non-Resident Indians (Repat)	75	665847	665847	665847	0.72	0.72	0	0.00
d-iii	Non-Resident Indians (Non Repat)	23	37387	37387	37387	0.04	0.04	0	0.00

	Sub-Total (B)(2)	10257	30706100	30705070	33.38	33.38	117500								
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	10258	30707240	30706210	33.38	33.38	117500								0.3827
	TOTAL (A)+(B)	10280	92000170	91999140	100.00	100.00	16087855								17.49
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0								0.00
	GRAND TOTAL (A)+(B)+(C)	10280	92000170	91999140	100.00	100.00	16087855								17.49
	For KM SUGAR MILLS LIMITED For K.M. Sugar Mills Ltd.														
	Rajeev Kumar Company Secretary	 Company Secretary													

(1) (a) Statement showing Shareholding Pattern

Name of the Company : KM SUGAR MILLS LIMITED

Scrip Code : 532673

Scrip ID: KMSUGAR

Class of Security : Equity Share

Quarter Ended : 30th September, 2014

Partly paid-up shares :	No. of partly paid up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter / Promoters Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.
Outstanding convertible securities :	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter / Promoters Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.
Warrants :	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by Promoter / Promoters Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.
Total paid up capital of the Company assuming full conversion of warrants and convertible securities			
Rs. 184000340 (divided into 92000170 Equity Shares of Rs. 2/- each)			

13	Vridhi Jhunjhunwala AMWPJ0962E	450000	0.49										
14	KM Plantations Private Limited AAACK5695A	25000	0.03										
15	Francoise commerce Private Limited	420000	0.46										
16	Vridhi Trust	188780	0.21										
17	Shivam Trust	120549	0.13										
18	Machhu Prakash Jhunjhunwala	84950	0.09										
19	Vatsal Trust	49721	0.05										
	TOTAL	61292930	66.62	26.06	15970355	17.36	0	0	0	0	0	0	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants Number of warrants held As a % total number of warrants of the same class	Details of convertible securities Number of convertible securities held % w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	Pavak Securities Private Limited	1157110	1.26	0	0	0
2	V.I.P Growth Fund Private Limited AAACV2851M	1532640	1.67	0	0	0
3	KUNAL RAKESH AGARWAL	1845000	2.01	0	0	0
4	Manish Patodia (HUF) AAHHM0519H	1099208	1.19	0	0	0
				0	0	0
	TOTAL	5633958	6.12	0	0	0

For KM SUGAR MILLS LIMITED

For K.M. Sugar Mills Ltd.

Rajeev Kumar
Company Secretary


Company Secretary

(Dc)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible)
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1		Nil	Nil	Nil	Nil	Nil	Nil	Nil
TOTAL		Nil	Nil	Nil	Nil	Nil	Nil	Nil

For KM SUGAR MILLS LIMITED

By:  (Authorized Signatory)

Rajeev Kumar
Company Secretary

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)-(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable		
2			
TOTAL		0	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total
1	NOT APPLICABLE	0	0	0.00
TOTAL		0	0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage
1	NOT APPLICABLE		0	0.00
TOTAL			0	0.00

For K.M. SUGAR MILLS LIMITED

For K.M. Sugar Mills Ltd.

Rajees Kumar
Company Secretary

Rajees Kumar
Company Secretary