

	Sub Total(A)(2)	0	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	22	61260504	61260504	66.59	66.59	15970355	26.07	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00	
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(c)	Central Government/ State Government(s)	1	1140	1140	0.00	0.00	0	0.00	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00	
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	
(h-i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
(h-ii)									
	Sub-Total (B)(1)	1	1140	1140	0.00	0.00	0	0.00	
B 2	Non-institutions								
(a)	Bodies Corporate	167	4954678	4954673	5.39	5.39	0	0.0000	
(b)	Individuals								
	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh								
i		9590	16009504	16008479	17.40	17.40	0	0.00	
ii	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.								
(c)	Qualified foreign Investors	41	8830928	8830928	9.60	9.60	0	0.00	
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
(d-i)	Clearing House/Public Trust	54	422333	422333	0.46	0.46	0	0.00	
d-ii)	Non- Resident Indians (Repatriate)	66	477996	477996	0.52	0.52	0	0.00	
d-iii)	Non-Resident Indians (Non Repatriate)	22	43087	43087	0.05	0.05	0	0.00	

	Sub Total(A)(2)	0	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	22	61260504	61260504	66.59	66.59	15970355	26.07	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00	
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(c)	Central Government/ State Government(s)	1	1140	1140	0.00	0.00	0	0.00	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00	
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00	
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00	
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00	
(h-i)									
(h-ii)									
	Sub-Total (B)(1)	1	1140	1140	0.00	0.00	0	0.00	
B.2	Non-institutions								
(a)	Bodies Corporate	167	4954678	4954673	5.39	5.39	0	0.0000	
(b)	Individuals								
	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh								
I		9590	16009504	16008479	17.40	17.40	0	0.00	
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.								
		41	8830928	8830928	9.60	9.60	0	0.00	
(C)	Qualified foreign investors	0	0	0	0.00	0.00	0	0.00	
(d)	Any Other (specify)								
(d-i)	Clearing House/Public Trust	54	422333	422333	0.46	0.46	0	0.00	
d-ii)	Non-Resident Indians (Repatriation)	66	477996	477996	0.52	0.52	0	0.00	
d-iii)	Non-Resident Indians (Non-Repatriation)	22	43087	43087	0.05	0.05	0	0.00	

(11) (a) Statement showing Shareholding Pattern

Name of the Company : KM SUGAR MILLS LIMITED

Scrp Code : 532673

Scrp ID: KMSUGAR

Class of Security : Equity Share

Quarter Ended : 31st March, 2015

Partly paid-up shares :	No. of partly paid up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter / Promoters Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.
Outstanding convertible securities :	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter / Promoters Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.
Warrants :	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by Promoter / Promoters Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.

Total paid up capital of the Company
 assuming full conversion of warrants
 and convertible securities

RS. 184000340
 (divided into 92000170 Equity
 Shares of Rs. 2/- each)

13	Vridhi Jhurjhurwala AMWP 20962E	450000	0.49																
14	KM Puntations Private Limited AAAK5695A	250000	0.03																
15	Francoise commerce Private Limited	420000	0.46																
16	Vredha Trust	188780	0.21																
17	Shivani Trust	120549	0.13																
18	Madhvi Prakash Jhurjhurwala	61887	0.07																
19	Vardaa Trust	49721	0.05																
TOTAL		61260504	66.59	15070355	26.07	17.36	0	0	0	0	0	0	0	0	0	0	0	0	0

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in	Details of warrants		Details of convertible securities		Total shares (including underlying shares, assuming full conversion of warrants and convertible
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1								
TOTAL		Nil	Nil	Nil	Nil	Nil	Nil	Nil

For KAI SUGAR MILLS LIMITED

Rajesh Kumar
Company Secretary



(11d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares, as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]
1	Not Applicable		
2			
	TOTAL	0	

(11e) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total of 0.00
1	NOT APPLICABLE	0	0	0.00
	TOTAL	0	0	0.00

(11b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares.

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of 0.00
1	NOT APPLICABLE	0	0	0.00
	TOTAL	0	0	0.00

For KAM SEGAR MILLS LIMITED

Rajeev Kataria
 Rajeev Kataria
 Company Secretary

