

(1) (a) Statement showing Shareholding Pattern

Name of the Company : KM SUGAR MILLS LIMITED

Scrip Code : 532673

Scrip ID: KMSUGAR

Class of Security : Equity Share

Quarter Ended : 31st March, 2014

Partly paid-up shares :	No. of partly paid up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter / Promoters Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.
Outstanding convertible securities :	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter / Promoters Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.
Warrants :	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by Promoter / Promoters Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.
Total paid up capital of the Company assuming full conversion of warrants and convertible securities	Rs. 184000340 (divided into 92000170 Equity Shares of Rs. 2/- each)		

	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	22	62066425	62066425	67.47	67.47	15970355	25.73
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	1	1140	1140	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	1	1140	1140	0.00	0.00	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	166	7134184	7134179	7.75	7.75	0	0.0000
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	9389	14654311	14653286	15.93	15.93	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	39	7709287	7709287	8.38	8.38	0	0.00
(c)	Qualified foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing House/Public Trust	53	251608	251608	0.27	0.27	0	0.00
d- ii)	Non- Resident Indians (Repat)	53	149327	149327	0.16	0.16		
d-iii)	Non Resident Indians (Non Repat)	23	33888	33888	0.04	0.04	0	0.00

	Sub-Total (B)(2)	9723	29932605	29931575	32.54	32.54	0	0.0000
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	9724	29933745	29932715	32.54	32.54	0	0.0000
	TOTAL (A)+(B)	9746	92000170	91999140	100.00	100.00	15970355	17.36
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	9746	92000170	91999140	100.00	100.00	15970355	17.36
	For KM SUGAR MILLS LIMITED							
	KM Sugar Mills Ltd.							
	Rajeev Kumar							
	Company Secretary							

13	Vridhi Jhunjunwala AMWPJ0962E	450000	0.49								
14	KM Plantations Private Limited AAACK5695A	425000	0.46								
15	Francoise commerce Private Limited	420000	0.46								
16	Hemantpat Shinghania ACDPS0871J	18000	0.02								
17	Vridhi Trust	188780	0.21								
18	Shivam Trust	120549	0.13								
19	Madhu Prakash Jhunjunwala	84950	0.09								
20	Vatsal Trust	49721	0.05								
TOTAL		62066425	67.46	15970355	25.73	17.36	0	0	0	0	0
(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011											

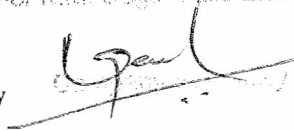
(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Pavak Securities Private Limited	1877135	2.04	0	0	0	0	0
2	V.I.P Growth Fund Private Limited AAACV2851M	1532640	1.67	0	0	0	0	0
3	KUNAL RAKESH AGARWAL	1845000	2.01	0	0	0	0	0
4	Manish Patodia (HUF) AAHHM0519H	1099208	1.19	0	0	0	0	0
				0	0	0	0	0
	TOTAL	6353983	6.91	0	0	0	0	0

For KM SUGAR MILLS LIMITED

For K.M. Sugar Mills Ltd.

Rajeev Kumar
Company Secretary

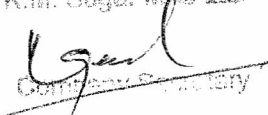


(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1								
TOTAL		Nil	Nil	Nil	Nil	Nil	Nil	Nil

For KM SUGAR MILLS LIMITED

Rajeev Kumar
Company Secretary

For K.M. Sugar Mills Ltd

Company Secretary

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Not Applicable		
2			
TOTAL		0	

(II)(a) Statement showing details of Depository Receipts (DRs)

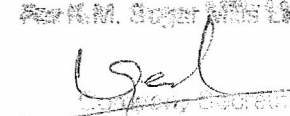
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total
1	NOT APPLICABLE	0	0	0.00
TOTAL		0	0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage
1	NOT APPLICABLE		0	0.00
TOTAL			0	0.00

For KM SUGAR MILLS LIMITED

Rajeev Kumar
Company Secretary

For K.M. Sugar Mills Ltd.

Company Secretary