(1) (a) Statement showing Shareholding Pattern

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Name of the Company : KM SUGAR MILLS LIMITED Scrip Code : 532673 Scrip ID: KMSUGAR Class of Security : Equity Share Quarter Ended : 31st March, 2014

Partly paid-up shares :	No. of partly paid up shares	As a % of toal no. of	As a % of total no. of
		partly paid-up shares	shares of the Company
Held by Promoter / Promoters Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.
Outstanding convertible securities :	No. of outstanding securities	As a % of toal no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter / Promoters Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.
Warrants :	No. of warrants	As a % of toal no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by Promoter / Promoters Group	NIL	N.A.	N.A.
Held by Public	NIL	N.A.	N.A.
Total	NIL	N.A.	N.A.

Total paid up capital of the Company assuming full conversion of warrants and convertible securities Rs. 184000340 (divided into 92000170 Equity Shares of Rs. 2/- each)

		Stater	nent Showing	shareholding I	Pattern			
	Name of the Company :		KM SUGAR	MILLS LIMITED	L			
	Scrip Code : 532673	Qu	 uarter Ended 	: 31st March,20	014			
Categor y code	Category of Shareholder	Number of Shareholder s	of shares	Number of shares held in dematerialize d form	Total shareh As a percentage of(A+B) ¹	olding as a As a percentage of (A+B+C)	Shares Pledged Number of shares	or otherwise As a percentage
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	17	45627855	45627855	49.60	49.60	15970355	35.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(C)	Bodies Corporate	5	16438570	16438570	17.87	17.87	0	0.00
(d)	Financial Institutions/ Banks	0		0			0	0.00
(e)	Any Others(Specify)	0	0	0			0	0.00
(e-i) (e-ii)								
	Sub Total(A)(1)	22	62066425	62066425	67.47	67.47	15970355	25.73
2	Foreign							<u> </u>
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0			0.00	0.00	0	
с	Institutions	0					0	
d d-i	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-ii								

and a second	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and							
	Promoter Group (A)= $(A)(1)+(A)(2)$	22	62066425	62066425	67.47	67.47	15970355	25.73
			02000425	02000425	07.47	07.47	13770333	
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions ⁷ Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)							
		1	1140	1140	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0		0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	1	1140	1140	0.00	0.00	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	166	7134184	7134179	7.75	7.75	0	0.0000
(b)	Individuals							
	Individuals -i. Individual shareholders holding							
	nominal share capital up to Rs 1 lakh							
I		9389	14654311	14653286	15.93	15.93	0	0.00
	ii. Individual shareholders holding nominal							
	share capital in excess of Rs. 1 lakh.							
		39	7709287	7709287	8.38	8.38		0.00
(C)	Qualified foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing House/Public Trust	53	251608	251608	0.27	0.27	0	0.0
d- ii)	Non- Resident Indians (Repat)	53	149327	149327	0.16	0.16		
d-iii	Non Resident Indians (Non Repat)	23	33888	33888	0.04	0.04	0	0.0

1	1		T	T		T	
Sub-Total (B)(2)	9723	29932605	29931575	32,54	32.54	0	0.0000
Total Public Shareholding (B)=							
	9724	29933745	29932715	32.54	32.54	0	0.000
						-	
TOTAL (A)+(B)	9746	92000170	91999140	100.00	100.00	15970355	17.36
Shares held by Custodians and against							
	0	6	0	0.00	0.00	0	0.00
				0.00	0.00		0.00
GRAND TOTAL (A)+(B)+(C)	9746	92000170	91999140	100.00	100.00	15970355	17.36
		3 A.A.	~		(e(1)) (c)	-16 A	
For KM SUGAR MILLS LIMITED			· · · · · · · · · ·				
					2.5		o construct as a sea
A ANT A AND A C . AN ELCAND	a an a				na in in the	and a second	5 9 and 5000 2
Rajeev Kumar			a 199 a.			11 K. M.	
Company Secretary			a 113	ч ч. ч		2014-001 (103	
	Kajeev Kumar Company Sector	Total Public Shareholding (B)= (B)(1)+(B)(2) 9724 TOTAL (A)+(B) 9746 Shares held by Custodians and against 9746 Shares held by Custodians and against 0 GRAND TOTAL (A)+(B)+(C) 9746 For KM SUGAR MILLS LIMITED 9746 Rajeev Kumar June Mathematical Mathemati	Total Public Shareholding (B)= (B)(1)+(B)(2) 9724 29933745 TOTAL (A)+(B) 9746 92000170 Shares held by Custodians and against which Depository Receipts have been issued 0 0 GRAND TOTAL (A)+(B)+(C) 9746 92000170 For KM SUGAR MILLS LIMITED Image: Market and the last a	Total Public Shareholding (B)= (B)(1)+(B)(2) 9724 29933745 29932715 TOTAL (A)+(B) 9746 92000170 91999140 Shares held by Custodians and against 0 0 0 which Depository Receipts have been issued 0 0 0 GRAND TOTAL (A)+(B)+(C) 9746 92000170 91999140 For KM SUGAR MILLS LIMITED Image: Add the Line Image: Add the Line Rajeev Kumar Image: Add the Line Image: Add the Line	Total Public Shareholding (B)= (B)(1)+(B)(2) 9724 29933745 29932715 32.54 TOTAL (A)+(B) 9746 92000170 91999140 100.00 Shares Shares held by Custodians and against which Depository Receipts have been issued 0 0 0 0.00 GRAND TOTAL (A)+(B)+(C) 9746 92000170 91999140 100.00 For KM SUGAR MILLS LIMITED Image: Market Limit	Total Public Shareholding (B)= (B)(1)+(B)(2) 9724 29933745 29932715 32.54 TOTAL (A)+(B) 9746 92000170 91999140 100.00 100.00 Shares held by Custodians and against which Depository Receipts have been issued 0 0 0 0.00 0.00 GRAND TOTAL (A)+(B)+(C) 9746 92000170 91999140 100.00 100.00 For KM SUGAR MILLS LIMITED 100.00 100.00 100.00 100.00	Total Public Shareholding (B)= (B)(1)+(B)(2) 9724 29933745 29932715 32.54 32.54 0 TOTAL (A)+(B) 9746 92000170 91999140 100.00 15970355 Shares held by Custodians and against which Depository Receipts have been issued 0 0 0 0.00 0.00 GRAND TOTAL (A)+(B)+(C) 9746 92000170 91999140 100.00 15970355 For KM SUGAR MILLS LIMITED For KM SUGAR MILLS LIMITED Image: Mark Suger Mark Link Image: Mark Suger Mark Link Image: Mark Suger Mark Link

(I)(b)	Statement showing holding of secu	rities (includi	ng shares, warran	ts, convertible se	curities) of perso	ns belonging t	o the				
	category "Promoter and Promoter			н р						а в н вз	
Sr.	Name of the shareholder	Details of	Shares held	Encu	mbered shares (*)	Details of	f warrants	conve	ils of rtible rities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
No.		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	of	Number of converti ble securitie s held	As a % total number of converti ble securitie s of the same class	
(1)	(11)	(111)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(X11)
1	Marvel Business Private Limited AABCM7231K	12450951	13.53	0	0.00	0.00	0	0	0	0	0
	Laxmi Kant Dwarka Das AAAHL9403N	10065900	10.94	0	0.00	0.00	0	0	0	0	0
	Praksash Chandra Jhunjhunwala AAKPJ4437C	9946600	10.81								
	Laxmikant Jhunjhunwala AEJPJ8858H	5602600	6.09	5602600	100.00	6.09					
	Umadevi Jhunjhunwala ABQPJ7823H	4457100	4.84								
	Naina Devi Jhunjhunwala AANPJ0921A	4168955	4.53	4168955	100.00	4.53					
	Praksash Chandra Jhunjhunwala (HUF)	3825900	4.16								
8	Aditya Jhunjhunwala AANPJ0923C	3704200	4.03	3704200	100.00	4.03					
	KM Vyapar Private Limited AAACK5991M	2642619	2.87								
10	Sanjay Jhunjhunwala AANPJ9747L	2494600	2.71	2494600	100.00	2.71					
	Jhunjhunwala securities private Limited	500000	0.54								
12	Vatsal Jhunjhunwala AGHPJ6163E	450000	0.49								

16	Hemantpat Shinghania										
	ACDPS0871J	18000	0.02								
17	Vridhi Trust	188780	0.21								
18	Shivam Trust	120549	0.13								
19	Madhu Prakash Jhunjhunwala	84950	0.09								
20	Vatsal Trust	49721	0.05								
гот	`AL	62066425	67.46	15970355	25.73	17.36	0	0	0	0	0

(I)(c)(i) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>

Sr. No.	Name of the shareholder	Number of	Shares as a	Details o	of warrants	Details of	convertible	Total shares (including
		shares held	percentage of total	Number	As a %	Number	% w.r.t	underlying shares
			number of shares	of	total	of	total	assuming full
			{i.e., Grand Total	warrants	number of	convertibl	number of	conversion of
			(A)+(B)+(C)	held	warrants	e	convertible	warrants and
			indicated in		of	securities	securities	convertible securities)
			Statement at para		the same	held	of	as a % of diluted share
			(I)(a) above}		class		the same	capital
							class	
1	Pavak Securities Private Limited	1877135	2.04	0	0	0	0	0
2	V.I.P Growth Fund Private Limited							
2	AAACV2851M	1532640	1.67	0	0	0	0	0
3	KUNAL RAKESH AGARWAL	1845000	2.01	0	0	0	0	0
4	Manish Patodia (HUF) AAHHM0519H	1099208	1.19	0	0	0	0	0
				0	0	0	0	0
	TOTAL	6353983	6.91	0	0	0	0	0

For KM SUGAR MILLS LIMITED

For K.M. Stars Markel Rajeev Kumar Company Secretary

(I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with</u> <u>PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</u>

Sr. No.	Name(s) of the	Number	Shares as a	Detail	s of warrants	Details of c	onvertible	Total shares
	shareholder(s) and	of shares	percentage of	Number	As a % total	Number of	% w.r.t	(including
	the Persons Acting in		total number of	of	number of	convertible	total	underlying
	Concert (PAC) with		shares	warrants	warrants of the	securities	number of	shares
	them		{i.e., Grand		same class	held	convertible	assuming full
			Total				securities	conversion of
			(A)+(B)+(C)				of the same	warrants and
			indicated in				class	convertible
1								
TOTAL		Nil	Nil	Nil	Nil	Nil	Nil	Nil

For KM SUGAR MILLS LIMITED

Fior K.M. Sugar Ny Stat Rajeev Kumar **Company Secretary** Cary

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of	Locked-in shares as a
		locked-in	percentage of total number of
		shares	shares {i.e., Grand Total
			(A)+(B)+(C) indicated in
			Statement at para (I)(a) above}
1	Not Applicable		
2			
TOTAL		0	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs,	Number of	Number of shares underlying	Shares
	SDRs, etc.)	outstanding	outstanding DRs	underlying
		DRs		outstandin
1				g DRs as a
				percentage
				of total
1	NOT APPLICABLE	0	0	0.00
TOTAL		0	0	0.00

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	. Name of the DR Holder		Number of shares	Shares
		outstanding	underlying outstanding DRs	underlying
		DR (ADRs,		outstandin
		GDRs, SDRs, etc.)		g DRs as a
		etc.)		percentage
1	NOT APPLICABLE	0	0	0.00
TOTAL		0	0	0.00

For KM SUGAR MILLS LIMITED

Rea K.M. Sugar Mills 198 1.6 COLENTY

Rajeev Kumar Company Secretary