

# KJMC CORPORATE ADVISORS (INDIA) LTD.

(Formerly : KJMC Global Market (India) Ltd.)

Merchant Banker : SEBI Registration No : MB/INM000002509

CIN: - L67120MH1998PLC113888



11<sup>th</sup> April, 2014

Dept. of Corporate Services - CRD  
**BSE LIMITED**  
Phiroze Jeejeebhoy Towers, 1<sup>st</sup> Floor  
Dalal Street  
Mumbai - 400 001

Ref. : Security Code No. - 532304

**Sub.: Submission of Shareholding Pattern for the Quarter ended 31<sup>st</sup> March, 2014**

Dear Sir,

Pursuant to Clause No. 35 of the Listing Agreement, we enclose herewith the Shareholding Pattern for the Quarter ended 31<sup>st</sup> March, 2014 of the KJMC Corporate Advisors (India) Limited.

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully,

**FOR KJMC CORPORATE ADVISORS (INDIA) LIMITED**

A handwritten signature in blue ink, appearing to read 'Hemant Soni', is written over a light blue horizontal line.

**(HEMANT SONI)**  
**COMPANY SECRETARY**



Encl.: As above

Name of the Company : KJMC CORPORATE ADVISORS (INDIA) LIMITED  
 Script Code, Name of the scrip, class of security :

Quarter ended : 31/03/2014

Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/ promoter group		0.00	0.00
Held by public		0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/ promoter group		0.00	0.00
Held by public		0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Total paid-up capital of the company, assuming full conversion of warrants convertible securities Total (A+B+C)+ D+E+F)	3136440		100.00



**Statement Showing Shareholding Pattern**

Table (I)(a)

Category Code	Category of Shareholder	Number of Shareholders	Total Number Of Shares	Number of Shares held in Dematerialised form	Total Shareholding as a percentage of total number of shares		Number of Shares otherwise encumbered	Shares Pledged or otherwise encumbered	As a percentage (IX)=(VIII)/(IV)*100
					As a Percentage of (A+B)	As a Percentage of (A+B+C)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	

**(A) Shareholding of Promoter and Promoter Group<sup>2</sup>**

**1. INDIAN**

(a)	INDIVIDUAL / HUF	6	1672994	1672994	53.3405	53.3405	0	0.00
(b)	CENTRAL / STATE GOVERNMENTS)	0	0	0	0.0000	0.0000	0	0.00
(c)	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.00
(d)	FINANCIAL INSTITUTIONS / BANKS	0	0	0	0.0000	0.0000	0	0.00
(e)	ANY OTHERS (Specify)	0	0	0	0.0000	0.0000	0	0.00
(i)	DIRECTORS / RELATIVES	0	0	0	0.0000	0.0000	0	0.00
(ii)	GROUP COMPANIES	0	0	0	0.0000	0.0000	0	0.00
<b>SUB TOTAL (AY1) :</b>		<b>6</b>	<b>1672994</b>	<b>1672994</b>	<b>53.3405</b>	<b>53.3405</b>	<b>0</b>	<b>0.00</b>

**2. FOREIGN**

(a)	INDIVIDUAL	0	0	0	0.0000	0.0000	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.00
(c)	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00
(e)	ANY OTHERS (Specify)	0	0	0	0.0000	0.0000	0	0.00
<b>SUB TOTAL (AY2) :</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.00</b>

Total holding for promoters (A)=(A)(1) + (A)(2)

		<b>6</b>	<b>1672994</b>	<b>1672994</b>	<b>53.3405</b>	<b>53.3405</b>	<b>0</b>	<b>0.00</b>
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**(B) Public shareholding**

**1. INSTITUTIONS**

(a)	MUTUAL FUNDS / UTI	0	0	0	0.0000	0.0000	0	0.00
(b)	FINANCIAL INSTITUTIONS / BANKS	2	65400	0	2.0852	2.0852	0	0.00
(c)	CENTRAL / STATE GOVERNMENTS)	1	7050	0	0.2248	0.2248	0	0.00
(d)	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0.0000	0.0000	0	0.00
(f)	FIS	0	0	0	0.0000	0.0000	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000	0	0.00



**Statement Showing Shareholding Pattern**

Table (I)(a)

Category Code	Category of Shareholder	Number of Shareholders	Total Number Of Shares	Number of Shares held in form		As a Percentage of (A+B)	As a Percentage of (A+B+C)	Number of shares otherwise encumbered	As a percentage (VIII)/(IV) *100
				Denormalised	Shares held in percentage of total number of shares				
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=	
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00	
(i)	ANY OTHERS (Specify)	0	0	0	0.0000	0.0000	0	0.00	
<b>SUBTOTAL (B)(I) :</b>		<b>3</b>	<b>72450</b>	<b>0</b>	<b>2.3099</b>	<b>2.3099</b>	<b>0</b>	<b>0.00</b>	
<b>B.2. Non-institutions</b>									
(a)	BODIES CORPORATE	59	561331	540581	17.8971	17.8971	0	0.00	
(b)	INDIVIDUAL								
(i)	(CAPITAL UPTO TO Rs. 1 Lakh)	3746	482439	277722	15.3817	15.3817	0	0.00	
(ii)	(CAPITAL GREATER THAN Rs. 1 Lakh)	7	346066	330766	11.0337	11.0337	0	0.00	
(c)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.00	
(d)	ANY OTHERS (Specify)								
(i)	TRUSTS	0	0	0	0.0000	0.0000	0	0.00	
(ii)	CLEARING MEMBER	1	50	50	0.0016	0.0016	0	0.00	
(iii)	DIRECTORS / RELATIVES	2	600	350	0.0191	0.0191	0	0.00	
(iv)	EMPLOYEE	0	0	0	0.0000	0.0000	0	0.00	
(v)	NON RESIDENT INDIANS (NRI)	2	510	510	0.0163	0.0163	0	0.00	
(vi)	OVERSEAS BODIES CORPORATES	0	0	0	0.0000	0.0000	0	0.00	
(vii)	UNCLAIMED SUSPENSE ACCOUNT	0	0	0	0.0000	0.0000	0	0.00	
<b>SUBTOTAL (B)(2) :</b>		<b>3817</b>	<b>1390996</b>	<b>1149979</b>	<b>44.3495</b>	<b>44.3495</b>	<b>0</b>	<b>0.00</b>	
<b>Total Public Shareholding (B)=(B)(1) + (B)(2)</b>		<b>3820</b>	<b>1463446</b>	<b>1149979</b>	<b>46.6595</b>	<b>46.6595</b>	<b>0</b>	<b>0.00</b>	
<b>Total (A) + (B) :</b>		<b>3826</b>	<b>3136440</b>	<b>2822973</b>	<b>100.0000</b>	<b>100.0000</b>	<b>0</b>	<b>0.00</b>	
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>									
(i)	Promoter and Promoter Group	0	0	0	0.0000	0.0000	0	0.00	
(ii)	Public	0	0	0	0.0000	0.0000	0	0.00	
<b>SUBTOTAL (C)(1) :</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.00</b>	



Grand Total (A) + (B) + (C) 3826 3136440 2822973 100 100.0000 0 0.00

NOTES:

1) NAME, NUMBER OF SHARES HELD & PERCENTAGE OF ENTITIES / PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No	Name of the Shareholder	Total shares held			Encumbered shares (*)			Details of warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of grand total (A)+(B)+(C)	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-class (I)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	Number of convertible securities held		
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)			
1	INDER CHAND JAIN	998250	31.8275	0	0.00	0.00	0	0	0	0	0			
2	I C JAIN	220500	7.0303	0	0.00	0.00	0	0	0	0	0			
3	CHANDDEVI JAIN	152690	4.8683	0	0.00	0.00	0	0	0	0	0			
4	PANKAJ JAIN	100518	3.2048	0	0.00	0.00	0	0	0	0	0			
5	GIRISH JAIN	100518	3.2048	0	0.00	0.00	0	0	0	0	0			
6	RAJNESH JAIN	100518	3.2048	0	0.00	0.00	0	0	0	0	0			
<b>TOTAL:</b>		<b>1672994</b>	<b>53.3405</b>	<b>0</b>	<b>0.00</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>			

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(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr.No	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1) (a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of securities held	% w.r.t. total number of convertible securities of the same class	
1	RAJESH PATNI	125000	3.9854	0	0	0	0	0
2	FRONTLINE VENTURE SERVICES PRIVATE LIMITED	111370	3.5508	0	0	0	0	0
3	ORICON PROPERTIES PRIVATE LIMITED	106420	3.3930	0	0	0	0	0
4	RAVINDRA KALA	84060	2.6801	0	0	0	0	0
5	Opus Impex (P) Ltd	83350	2.6575	0	0	0	0	0
6	TCK FINANCE AND LEASING PVT LTD	75000	2.3912	0	0	0	0	0
7	DENA BANK	64300	2.0501	0	0	0	0	0
8	USHA KALA	60590	1.9318	0	0	0	0	0
9	APEX ENTERPRISES (INDIA) LTD	50000	1.5942	0	0	0	0	0
<b>TOTAL :</b>		<b>760090</b>	<b>24.2342</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

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(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

SR.NO	Name	Number of shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
			Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1		0	0	0	0	0	0
<b>TOTAL :</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

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(1)(d)

Statement showing details of locked-in shares

AS ON : 31/03/2014

Sr.No	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+ (C) indicated in Statement at para (1)(a) above}	Promoter / Promoter Group / Public
1				
<b>TOTAL:</b>				

(1)(e)

Statement showing details of Depository Receipts (DRs)

Sr.No.	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No of Outstanding DRs	No of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a Percentage of total number of shares i.e Grand Total (A)+ (B) + (C) Indicated in statement at para(1) (a) above)
1	GDRs			
<b>TOTAL :</b>				

(1)(f) (b) Statement showing holding of Depository Receipts (DRs) , where underlying shares held by ' promoter / promoter group ' are in excess of 1% of the total number of shares.

Sr.No	Name of the DR Holder	Type of Outstanding DR (ADRs,GDRs,SDRs etc.)	No.of Shares underlying outstanding DRs	Shares underlying outstanding DRs as a Percentage of total number of shares (i.e Grand Total (A)+(B)+(C) Indicated in statement at Para (1) (a) above)
1				
<b>TOTAL :</b>				

