

Annexure

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**Part- A – Details of Acquisition**

1. Name of the Target Company (TC)	<b>Jyoti Structures Limited</b>		
2. Name(s) of the acquired and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of Jyoti Structures Limited with IDBI Trusteeship Services Limited as security for debentures issued by MOD Age Investment Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited , National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>  a) Shares carrying voting rights b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	90,96,163	11.05%	
e) Total (a+b+c+d)	90,96,163	11.05%	
<u>Details of acquisition:</u> a) Shares carrying voting rights acquired/ sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to	27,28,837	03.32%	

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receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
e) Total (a+b+c+d)	27,28,837	03.32%	
<u>After the acquisition, holding of acquirer along with PACs of :</u>  a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	1,18,25,000	14.37%	
e) Total (a+b+c+d)	1,18,25,000	14.37%	
6. Mode of acquisition (e.g.open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	By way of pledge as security for the debentures issued by MOD Age Investment Private Limited for the benefit of debenture holders		
7.Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Pledge of shares provided as security		
8. Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14-11-2013		
9.Equity share capital /total voting capital of the TC before the said acquisition/ sale	8,22,64,522		
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	8,22,64,522		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	8,22,64,522		

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