

Annexure - A

Introductory sub-table (I)(a)

Name of the Company: Jindal Stainless Limited
 Scrip Code, Name of the scrip, class of security: BSE: 532508, NSE: JSL (Equity Shares)
 Shareholding pattern as on 31.3.2014 (after allotment of preferential shares and CCCPS)

| Partly paid - up shares | No. of partly paid - up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|--|---|---|---|
| Held by promoters / promoter group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |
| Outstanding Convertible Securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company assuming full conversion of convertible securities |
| Held by promoters / promoter group | 15810440 | 100 | 6.84 |
| Held by public | - | - | - |
| Total | 15810440 | 100 | 6.84 |
| Warrants: | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company assuming full conversion of warrants |
| Held by promoters / promoter group | - | - | - |
| Held by public | - | - | - |
| Total | - | - | - |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | Rs.46,23,70,890/- divided into 23,11,85,445 equity shares of Rs.2/- each. | | |



Statement Showing Shareholding Pattern
Table I(a)

| Category code | Category of shareholder (i) | Number of shareholders (ii) | Total number of shares (iii) | No. of shares held in dematerialized form (iv) | No. of shares held in physical form (v) | Total shareholding as a % of total no. of shares (vi) As a % of (A+B) | Total shareholding as a % of total no. of shares (vii) As a % of (A+B+C) | Shares pledged or otherwise encumbered (viii) Number of shares | As a % of (ix) = (viii)/(vi)*100 |
|---------------|--|-----------------------------|------------------------------|--|---|---|--|--|----------------------------------|
| A | Shareholding of promoter & promoter group | | | | | | | | |
| 1 | Indian | | | | | | | | |
| (a) | Individuals /HUF | 21 | 652,787 | 652,787 | | 0.33 | 0.30 | - | - |
| (b) | Central Govt./State Govt. | | | | | | | | |
| (c) | Bodies Corporates | 19 | 43,141,700 | *42,907,405 | | 21.81 | 20.03 | 42,841,145 | 99.30 |
| (d) | Financial Institutions /Banks | | | | | | | | |
| (e) | Any Other | | | | | | | | |
| | Sub Total (A)(1) | 40 | 43,794,487 | 43,560,192 | | 22.14 | 20.33 | 42,841,145 | 97.82 |
| 2 | Foreign | | | | | | | | |
| (a) | Individuals (Non Resident Individuals/Foreign Ind) | 3 | 7,523,053 | 7,523,053 | | 3.80 | 3.49 | - | - |
| (b) | Bodies Corporates | 12 | 47,449,710 | 47,449,710 | | 23.99 | 22.03 | @ 22,465,480 | 47.35 |
| (c) | Institutions | | | | | | | | |
| (d) | Qualified Foreign Investor | | | | | | | | |
| (e) | Any other | | | | | | | | |
| | Sub Total (A)(2) | 15 | 54,972,763 | 54,972,763 | | 27.80 | 25.52 | 22,465,480 | 40.87 |
| | Total shareholding of promoter and promoter group (A) = (A)(1)+(A)(2) | 55 | 98,767,250 | 98,532,955 | | 49.94 | 45.86 | 65,306,625 | 66.12 |
| B | Public shareholding | | | | | | | | |
| 1 | Institutions | | | | | | | | |
| (a) | Mutual Funds /UTI | 22 | 16,108,941 | 16,094,641 | | 8.15 | 7.48 | | |
| (b) | Financial Institutions /Banks | 23 | 294,089 | 273,794 | | 0.15 | 0.14 | | |
| (c) | Central Govt. /State Govt. | | | | | | | | |
| (d) | Venture Capital Funds | | | | | | | | |
| (e) | Insurance Companies | 3 | 2,424,934 | 2,424,934 | | 1.23 | 1.13 | | |
| (f) | Foreign Institutional Investors | 42 | 43,765,249 | 43,749,264 | | 22.13 | 20.32 | | |
| (g) | Foreign Venture capital Investors | | | | | | | | |
| (h) | Qualified Foreign Investor | | | | | | | | |
| (i) | Any other | | | | | | | | |
| | Sub Total (B) (1) | 90 | 62,593,213 | 62,542,573 | | 31.65 | 29.06 | | |
| B2 | Non Institutions | | | | | | | | |
| (a) | Bodies Corporates | 817 | 8,186,793 | 8,124,047 | | 4.14 | 3.80 | | |
| (b) | Individuals | 45,438 | 15,349,348 | 12,329,056 | | 7.76 | 7.13 | | |
| I | Individuals shareholders holding nominal share capital up to Rs. 1 lakh | | | | | | | | |
| II | Individuals shareholders holding nominal share capital in excess of Rs. 1 lakh | 2 | 229,057 | 229,057 | | 0.12 | 0.11 | | |
| (c) | Qualified Foreign Investor | | | | | | | | |
| (d) | Any other | | | | | | | | |
| | Trusts | 13 | 16,490 | 16,490 | | 0.01 | 0.01 | | |
| | Non Resident Indians | 1,495 | 11,669,766 | 11,020,151 | | 5.90 | 5.42 | | |
| | Overseas Corporate Bodies | 2 | 1,690 | - | | 0.00 | 0.00 | | |
| | Foreign Nationals | 1 | 3,205 | 3,205 | | 0.00 | 0.00 | | |
| | Cleaning Members | 88 | 90,083 | 90,083 | | 0.04 | 0.04 | | |
| | Hindu Undivided Families | 939 | 863,776 | 860,466 | | 0.44 | 0.40 | | |
| | Sub Total (B) (2) | 48,795 | 36,410,208 | 32,672,555 | | 18.41 | 16.91 | | |
| | Total Public Shareholding (B) = (B)(1)+(B)(2) | 48,885 | 99,003,421 | 95,215,128 | | 50.06 | 45.97 | | |
| (C) | Total (A+B) | 48,940 | 197,770,671 | 193,748,083 | | 100.00 | 91.83 | 65,306,625 | 33.02 |
| | Shares held by custodians and against which GDS have been issued | 2 | 17,604,334 | 17,604,334 | | N.A. | 8.17 | N.A. | N.A. |
| 1 | Promoter & promoter group | 1 | 16,734,984 | 16,734,984 | | N.A. | 7.77 | N.A. | N.A. |
| 2 | Public | 1 | 869,350 | 869,350 | | N.A. | 0.40 | N.A. | N.A. |
| | Grand Total (A+B+C) | 48,942 | 215,375,005 | 211,352,417 | | 100.00 | 100.00 | 65,306,625 | 30.32 |

Note: *2,34,295 equity shares (4,33,41,700 - 4,29,07,405) held by bodies corporate as shown under Indian promoter group in physical mode are sub-judice and therefore could not be dematerialized till further direction of the Hon'ble Court.

@ 2,24,65,480 equity shares held by bodies corporate under foreign promoter group are under lodgement / negative lien which is extended to various lenders under the approved Corporate Debt Restructuring Scheme of the Company.

(1)(b) Statement showing holding of securities including shares, warrants, convertible securities of persons related to the company "Promoter & Promoter group".

| Sr. | Name of Shareholder | Details of Shares held | | | Encumbered shares | | | As a % of total (A+B+C) of sub-clause (i)(a) | | | Details of Warrants | | | Details of convertible securities | | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-----|---|------------------------|--|-----------------------|---------------------------|--|--------------------------|--|---------------------------------------|--|--|--|--|-----------------------------------|-------|--|--|
| | | No. of shares (i)(i) | As a % of grand total (A+B+C) of sub-clause (i)(a) | No. of shares (i)(ii) | As a % of (V)/(i)(ii)*100 | As a % of grand total (A+B+C) of sub-clause (i)(a) | No. of warrants (i)(iii) | As a % of total number of warrants of the same class | Number of Convertible securities held | As a % of total convertible securities of the same class | Number of convertible securities of the same class | As a % of total convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | | | | |
| 1 | ABHINAVAN INVESTMENTS LIMITED | 811,350 | 0.38 | 311,350 | 100.00 | 0.38 | - | - | 0.38 | - | - | - | - | 0.35 | 0.01 | | |
| 2 | ABHINAVAN INVESTMENTS LIMITED | 22,180 | 0.01 | - | - | 0.01 | - | - | 0.01 | - | - | - | - | 0.01 | 0.01 | | |
| 3 | ARTI JINDAL | 34,390 | 0.01 | - | - | 0.01 | - | - | 0.01 | - | - | - | - | 0.01 | 0.01 | | |
| 4 | BEAUFIELD HOLDINGS LIMITED | 748,965 | 0.35 | - | - | 0.35 | - | - | 0.35 | - | - | - | - | 0.32 | 0.03 | | |
| 5 | COLARADO TRADING CO LTD | 2,074,930 | 0.96 | - | - | 0.96 | - | - | 0.96 | - | - | - | - | 0.93 | 0.03 | | |
| 6 | DEEPIKA JINDAL | 82,285 | 0.03 | - | - | 0.03 | - | - | 0.03 | - | - | - | - | 0.03 | 0.03 | | |
| 7 | ESTRELLA INVESTMENT COMPANY LIMITED | 897,000 | 0.42 | - | - | 0.42 | - | - | 0.42 | - | - | - | - | 0.39 | 0.03 | | |
| 8 | ESTRELLA INVESTMENT COMPANY LIMITED | 1,157,000 | 0.54 | - | - | 0.54 | - | - | 0.54 | - | - | - | - | 0.50 | 0.04 | | |
| 9 | GAGAN TRADING COMPANY LIMITED | 2,464,295 | 1.14 | - | - | 1.14 | - | - | 1.14 | - | - | - | - | 1.08 | 0.06 | | |
| 10 | GOVINDAS CREDIT & INVESTMENTS LIMITED | 877,295 | 0.41 | - | - | 0.41 | - | - | 0.41 | - | - | - | - | 0.38 | 0.03 | | |
| 11 | HESTON SECURITIES LIMITED | 916,175 | 0.43 | - | - | 0.43 | - | - | 0.43 | - | - | - | - | 0.41 | 0.04 | | |
| 12 | HEXA SECURITIES & FINANCE CO. LTD | 4,931,175 | 2.29 | - | - | 2.29 | - | - | 2.29 | - | - | - | - | 2.13 | 0.16 | | |
| 13 | JARGO INVESTMENTS LIMITED | 928,800 | 0.43 | - | - | 0.43 | - | - | 0.43 | - | - | - | - | 0.40 | 0.03 | | |
| 14 | JINDAL EQUIPMENT LEASING AND CONSULTANCY SERVICES LIMITED | 5,735,555 | 2.66 | - | - | 2.66 | - | - | 2.66 | - | - | - | - | 2.48 | 0.18 | | |
| 15 | JSW HOLDINGS LIMITED | 460,720 | 0.21 | - | - | 0.21 | - | - | 0.21 | - | - | - | - | 0.20 | 0.02 | | |
| 16 | MAALVA SONS INVESTMENTS LIMITED | 347,945 | 0.16 | - | - | 0.16 | - | - | 0.16 | - | - | - | - | 0.15 | 0.01 | | |
| 17 | MANUL KESHORE BHARTIA | 1,550 | 0.00 | - | - | 0.00 | - | - | 0.00 | - | - | - | - | 0.00 | 0.00 | | |
| 18 | MANULLA FINANCES LTD | 1,011,000 | 0.47 | - | - | 0.47 | - | - | 0.47 | - | - | - | - | 0.44 | 0.03 | | |
| 19 | MANSAROVER INVESTMENTS LIMITED | 3,797,210 | 1.76 | - | - | 1.76 | - | - | 1.76 | - | - | - | - | 1.64 | 0.12 | | |
| 20 | MENDEZA HOLDINGS LIMITED | 928,885 | 0.43 | - | - | 0.43 | - | - | 0.43 | - | - | - | - | 0.40 | 0.03 | | |
| 21 | MEREDITH TRADEERS PVT LTD | 422,210 | 0.20 | - | - | 0.20 | - | - | 0.20 | - | - | - | - | 0.18 | 0.02 | | |
| 22 | MACHO INVESTMENTS LIMITED | 930,005 | 0.43 | - | - | 0.43 | - | - | 0.43 | - | - | - | - | 0.40 | 0.03 | | |
| 23 | MAIWA ENGINEERING CO LTD | 747,290 | 0.35 | - | - | 0.35 | - | - | 0.35 | - | - | - | - | 0.32 | 0.03 | | |
| 24 | MAIWA INVESTMENT LIMITED | 1,707,110 | 0.79 | - | - | 0.79 | - | - | 0.79 | - | - | - | - | 0.74 | 0.05 | | |
| 25 | MAVEEN JINDAL | 12,768 | 0.01 | - | - | 0.01 | - | - | 0.01 | - | - | - | - | 0.01 | 0.01 | | |
| 26 | MAVEEN JINDAL HUF | 107,860 | 0.05 | - | - | 0.05 | - | - | 0.05 | - | - | - | - | 0.05 | 0.01 | | |
| 27 | PARTI JINDAL | 27,575 | 0.01 | - | - | 0.01 | - | - | 0.01 | - | - | - | - | 0.01 | 0.01 | | |
| 28 | PENTEL HOLDING LIMITED | 900,000 | 0.42 | - | - | 0.42 | - | - | 0.42 | - | - | - | - | 0.39 | 0.03 | | |
| 29 | PRITHVI RAJ JINDAL | 31,298 | 0.01 | - | - | 0.01 | - | - | 0.01 | - | - | - | - | 0.01 | 0.01 | | |
| 30 | P R JINDAL HUF | 58,290 | 0.03 | - | - | 0.03 | - | - | 0.03 | - | - | - | - | 0.03 | 0.01 | | |
| 31 | RATAN JINDAL | 7,424,148 | 3.45 | - | - | 3.45 | - | - | 3.45 | - | - | - | - | 3.21 | 0.24 | | |
| 32 | R K JINDAL & SONS HUF | 13,940 | 0.01 | - | - | 0.01 | - | - | 0.01 | - | - | - | - | 0.01 | 0.01 | | |
| 33 | RENDUKA FINANCIAL SERVICES LTD | 886,600 | 0.41 | - | - | 0.41 | - | - | 0.41 | - | - | - | - | 0.38 | 0.03 | | |
| 34 | ROHT TOWER BUILDING LTD | 31,200 | 0.01 | - | - | 0.01 | - | - | 0.01 | - | - | - | - | 0.01 | 0.01 | | |
| 35 | SAGAN JINDAL | 47,788 | 0.02 | - | - | 0.02 | - | - | 0.02 | - | - | - | - | 0.02 | 0.01 | | |
| 36 | S K JINDAL AND SONS HUF | 33,330 | 0.02 | - | - | 0.02 | - | - | 0.02 | - | - | - | - | 0.02 | 0.01 | | |
| 37 | SARIGTA JINDAL | 46,910 | 0.02 | - | - | 0.02 | - | - | 0.02 | - | - | - | - | 0.02 | 0.01 | | |
| 38 | SARINDA HOLDINGS LIMITED | 76,725 | 0.04 | - | - | 0.04 | - | - | 0.04 | - | - | - | - | 0.03 | 0.03 | | |
| 39 | SAROLI BHARATI HOLDINGS LIMITED | 894,590 | 0.42 | - | - | 0.42 | - | - | 0.42 | - | - | - | - | 0.39 | 0.03 | | |
| 40 | SAVITRI DEVI JINDAL | 88,573 | 0.04 | - | - | 0.04 | - | - | 0.04 | - | - | - | - | 0.04 | 0.01 | | |
| 41 | SEEMA JINDAL | 900 | 0.00 | - | - | 0.00 | - | - | 0.00 | - | - | - | - | 0.00 | 0.00 | | |
| 42 | SKANJU JINDAL | 43,875 | 0.02 | - | - | 0.02 | - | - | 0.02 | - | - | - | - | 0.02 | 0.01 | | |
| 43 | SKANJU JINDAL | 43,875 | 0.02 | - | - | 0.02 | - | - | 0.02 | - | - | - | - | 0.02 | 0.01 | | |
| 44 | STAINLESS INVESTMENTS LIMITED | 1,442,895 | 0.67 | - | - | 0.67 | - | - | 0.67 | - | - | - | - | 0.62 | 0.05 | | |
| 45 | SUN INVESTMENTS LIMITED | 9,295,780 | 4.30 | - | - | 4.30 | - | - | 4.30 | - | - | - | - | 4.03 | 0.27 | | |
| 46 | SUSHIL BHUVAIKIA | 6,700 | 0.00 | - | - | 0.00 | - | - | 0.00 | - | - | - | - | 0.00 | 0.00 | | |
| 47 | TANVI JINDAL | 11,995 | 0.01 | - | - | 0.01 | - | - | 0.01 | - | - | - | - | 0.01 | 0.01 | | |
| 48 | TARINI JINDAL | 12,000 | 0.01 | - | - | 0.01 | - | - | 0.01 | - | - | - | - | 0.01 | 0.01 | | |
| 49 | TEMPAR INVESTMENTS LIMITED | 929,730 | 0.43 | - | - | 0.43 | - | - | 0.43 | - | - | - | - | 0.40 | 0.03 | | |
| 50 | TRIPTI JINDAL | 12,175 | 0.01 | - | - | 0.01 | - | - | 0.01 | - | - | - | - | 0.01 | 0.01 | | |
| 51 | URVI JINDAL | 11,605 | 0.01 | - | - | 0.01 | - | - | 0.01 | - | - | - | - | 0.01 | 0.01 | | |
| 52 | VANASA INVESTMENT LIMITED | 925,560 | 0.43 | - | - | 0.43 | - | - | 0.43 | - | - | - | - | 0.40 | 0.03 | | |
| 53 | VRINDAVAN SERVICES PRIVATE LIMITED | 4,946,705 | 2.30 | - | - | 2.30 | - | - | 2.30 | - | - | - | - | 2.14 | 0.16 | | |
| 54 | JINDAL OVERSEAS HOLDINGS LIMITED | 27,700,000 | 12.86 | - | - | 12.86 | - | - | 12.86 | - | - | - | - | 11.98 | 0.88 | | |
| 55 | JSL OVERSEAS LIMITED | 10,750,000 | 4.99 | - | - | 4.99 | - | - | 4.99 | - | - | - | - | 4.48 | 0.51 | | |
| | TOTAL | 98,767,250 | 45.86 | 65,306,675 | 66.12 | 30.32 | - | - | 30.32 | - | - | 1,581,040 | 100 | 11.49 | 49.56 | | |

*1,581,040 Cumulative Compulsory Convertible Preference Shares (CCPS) are allotted to JSL Overseas Limited on 31st March, 2014 on preferential basis. The CCPS are compulsory convertible into equity shares within 18 months from the date of allotment.

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of shareholder | Details of Shares held | | Details of warrants AS a % of total | | Details of convertible securities AS a % of total | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
|---------|---|------------------------|---|-------------------------------------|---|---|---|--|
| | | No. of shares (iii) | As a % of grand total (A)+(B)+(C) of sub-clause (i)(a) (iv) | Number of warrants held (viii) | As a % of total number of warrants of the same class (ix) | *Number of Convertible securities held (x) | As a % of total number of convertible securities of the same class (xi) | |
| 1 | RELIANCE CAPITAL TRUSTEE CO. LTD - A/C RELIANCE DIVERSIFIED POWER SECTOR FUND | 11,872,681 | 5.51 | - | - | - | - | 5.14 |
| 2 | CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED | 11,904,296 | 5.53 | - | - | - | - | 5.15 |
| 3 | VINOD MOHAN NAIR | 9,396,761 | 4.36 | - | - | - | - | 4.06 |
| 4 | HYPNOS FUND LIMITED | 10,301,711 | 4.78 | - | - | - | - | 4.46 |
| 5 | ELIM PARK FUND LIMITED | 6,995,562 | 3.25 | - | - | - | - | 3.03 |
| 6 | RELIANCE CAPITAL TRUSTEE CO. LTD -A/C RELIANCE LONGTERM EQUITY FUND | 4,204,652 | 1.95 | - | - | - | - | 1.82 |
| 7 | INDIA MAX INVESTMENT FUND LTD | 4,056,180 | 1.88 | - | - | - | - | 1.75 |
| 8 | ALBULA INVESTMENT FUND LTD | 3,609,070 | 1.68 | - | - | - | - | 1.56 |
| 9 | THE ROYAL BANK OF SCOTLAND ASIA MERCHANT BANK | 3,099,565 | 1.44 | - | - | - | - | 1.34 |
| | TOTAL | 65,440,478 | 30.38 | - | - | - | - | 28.31 |

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Person acting in Concert (PAC) with them | Details of Shares held | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
|---------|--|------------------------|--|--------------------------------|---|---|---|--|
| | | No. of shares (iii) | As a % of grand total (A) + (B) +(C) of sub-clause (i)(a) (iv) | Number of warrants held (viii) | As a % of total number of warrants of the same class (ix) | Number of Convertible securities held (x) | As a % of total number of convertible securities of the same class (xi) | |
| 1 | RELIANCE CAPITAL TRUSTEE CO. LTD - A/C RELIANCE DIVERSIFIED POWER SECTOR FUND | 11,872,681 | 5.51 | - | - | - | - | 5.14 |
| 2 | CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED | 11,904,296 | 5.53 | - | - | - | - | 5.15 |
| | TOTAL | 23,776,977 | 11.04 | - | - | - | - | 10.28 |

(1)(d) Statement showing details of locked in shares

| Sr. no. | Name of shareholder | No. of locked in shares | Locked in shares as a % of total no. of shares i.e. Grand total (A)+(B)+(C) indicated in statement at para (1)(a) above | Promoter / Promoter Group / Public |
|---------|----------------------|-------------------------|---|------------------------------------|
| 1 | JSL Overseas Limited | 10750000 | 4.99 | Promoter Group |

(ii)(a) Statement showing details of Depository Receipts (DRs)

| Sr. no. | Type of outstanding DR (ADRS, GDRs, SRDs, etc.) | No. of outstanding DRs | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a % of total no. of shares i.e. Grand total (A)+(B)+(C) indicated in statement at para (1)(a) above |
|---------|---|------------------------|--|--|
| 1 | GDS | 88,02,167 GDS | 17,604,334 | 8.17% |
| | TOTAL | | | |

(ii)(b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by promoter/promoter group are in excess of 2% of the total number of shares

| Sr. no. | Name of DR holder | Type of outstanding DR (ADRS, GDRs SDR, etc.) | No. of underlying outstanding shares | Shares underlying outstanding DRs as a % of total no. of shares i.e. Grand total (A)+(B)+(C) indicated in statement at para (1)(a) above |
|---------|--|---|--------------------------------------|--|
| 1 | Citibank N.A., New York Inward Department (Custodian of GDS) | GDS | 16,734,984 | 7.77% |
| | TOTAL | | | |

iii (a) Statement showing the voting pattern of the shareholders, if more than one class of shares / securities is issued by the issuer:

| Category code | No. of voting right held in each class of security Class | Total voting right (III+IV+V) | Total voting Right i.e. (VI) As a % of (A+B) | As a % of (A+B+C) (VII) |
|---------------|--|-------------------------------|--|-------------------------|
| (i) | X Y Z (iii) (iv) (v) (vi) | (vi) | (vii) | (viii) |

NOT APPLICABLE
The Company has not issued any separate class of shares