

Annexure-A

Introductory sub-table 1(i)a

Name of the Company: Jindal Stainless Limited
 Scrip Code, Name of the scrip, class of security: BSE: 532508, NSE: JSL (Equity Shares)
 Shareholding pattern as on 30.06.2014

Partly paid - up shares	No. of partly paid up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoters / promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding Convertible Securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company assuming full conversion of convertible securities
Held by promoters / promoter group	15,810,440	100	6.84
Held by public	-	-	-
Total	15,810,440	100	6.84
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company assuming full conversion of warrants
Held by promoters / promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	Rs.462,370,890/- divided into 231,185,445 equity shares of Rs.2/- each.		



Statement Showing Shareholding Pattern
Table (I)(a)

Category code	Category of shareholder (i)	Number of shareholders (ii)	Total number of shares (iv)	No. of shares held in dematerialized form (v)	Total shareholding as a % of total no. of shares (vii)		Shares pledged or otherwise encumbered (viii)	As a % of (IX)=(VIII)/(IV)*100
					As a % of (A+B) (vi)	As a % of (A+B+C) (viii)		
A	Shareholding of promoter & promoter group (ii)							
1	Indian							
(a)	Individuals/HUF	21	652,787	652,787	0.33	0.30	-	-
(b)	Central Govt./State Govt.	-	-	-	-	-	-	-
(c)	Bodies Corporates	19	43,141,700	*42,907,405	21.81	20.03	42,841,145	99.30
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other	-	-	-	-	-	-	-
	Sub Total (A)(1)	40	43,794,487	43,560,192	22.14	20.33	42,841,145	97.82
2	Foreign							
(a)	Individuals (Non Resident Individuals/Foreign Ind)	3	7,523,053	7,523,053	3.80	3.49	-	-
(b)	Bodies Corporates	12	47,449,710	47,449,710	23.99	22.03	@ 22,465,480	47.35
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any other	-	-	-	-	-	-	-
	Sub Total (A)(2)	15	54,972,763	54,972,763	27.80	25.52	22,465,480	40.87
	Total shareholding of promoter and promoter group (A) = (A)(1)+(A)(2)	55	98,767,250	98,532,955	49.94	45.86	65,306,625	66.12
B	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	22	14,558,671	14,544,371	7.36	6.76	-	-
(b)	Financial Institutions/Banks	29	249,072	226,472	0.13	0.12	-	-
(c)	Central Govt./State Govt.	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	3	2,424,934	2,424,934	1.23	1.13	-	-
(f)	Foreign Institutional Investors	33	43,743,732	43,729,992	22.12	20.31	-	-
(g)	Foreign Venture capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
(i)	Any other	-	-	-	-	-	-	-
	Sub Total (B)(1)	87	60,976,409	60,925,769	30.83	28.31	-	-
2	Non Institutions							
(a)	Bodies Corporates	849	10,134,145	10,071,989	5.12	4.71	N.A.	N.A.
(b)	Individuals	44,199	15,138,997	12,139,555	7.65	7.03	-	-
I	Individuals shareholders holding nominal share capital up to Rs. 1 lakh	2	229,057	229,057	0.12	0.11	-	-
II	Individuals shareholders holding nominal share capital in excess of Rs. 1 lakh	-	-	-	-	-	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-
(d)	Any other	-	-	-	-	-	-	-
	Trusts	13	16,490	16,490	0.01	0.01	-	-
	Non Resident Indians	1,454	11,370,831	10,726,251	5.75	5.28	-	-
	Overseas Corporate Bodies	2	1,690	-	0.00	0.00	-	-
	Foreign Nationals	1	4,175	4,175	0.00	0.00	-	-
	Clearing Members	128	311,948	311,948	0.16	0.14	-	-
	Hindu Undivided Families	932	819,679	816,369	0.41	0.38	-	-
	Sub Total (B)(2)	47,580	38,027,012	34,315,834	19.23	17.66	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1)+(B)(2)	47,667	99,003,421	95,241,603	50.06	45.97	N.A.	N.A.
(C)	Shares held by custodians and against which GDS have been issued	47,722	197,770,671	193,774,558	100.00	91.83	65,306,625	33.02
	Promoter & promoter group	2	17,604,334	17,604,334	N.A.	8.17	N.A.	N.A.
1	Promoter & promoter group	1	16,734,984	16,734,984	N.A.	7.77	N.A.	N.A.
2	Public	1	869,350	869,350	N.A.	0.40	N.A.	N.A.
	Grand Total (A)+(B)+(C)	47,744	215,375,005	211,378,892	100.00	100.00	65,306,625	30.32

Note: *2,34,295 equity shares (4,31,41,700 - 4,29,07,405) held by bodies corporate as shown under Indian promoter group in physical mode are sub-justice and therefore could not be dematerialized till further direction of the Hon'ble Court.

@ 2,24,65,480 equity shares held by bodies corporate under foreign-promoter group are under lodgement / negative lien which is extended to various lenders under the approved Corporate Debt Restructuring Scheme of the Company.

(1)(b) Statement showing the details of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter & Promoter group"

Sr.	Name of shareholder	Details of Shares held		Encumbered shares		Details of warrants			Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares (III)	As a % of grand total (A+B+C) of sub-clause (I)(a) (IV)	No. of shares (V)	As a % of (VI+VII)/(III+IV) (VI)	Number of warrants held (VIII)	As a % of total number of warrants of the same class (IX)	Number of Convertible securities held (X)	As a % of total convertible securities of the same class (XI)		
1	ABHINAVAN INVESTMENTS LIMITED	811,350	0.38	811,350	100.00	-	-	-	-	-	0.35
2	ARTI JINDAL	22,180	0.01	-	-	-	-	-	-	-	0.01
3	BEJFIELD HOLDINGS LIMITED	748,965	0.35	748,965	100.00	-	-	-	-	-	0.32
4	COLLABO TRADING CO LTD	2,074,930	0.96	2,074,930	97.51	-	-	-	-	-	0.90
5	DEEPIKA JINDAL	69,265	0.03	-	-	-	-	-	-	-	0.39
6	ESTRELA INVESTMENT COMPANY LIMITED	897,000	0.42	897,000	100.00	-	-	-	-	-	0.50
7	EVER PLUS SECURITIES & FINANCE LIMITED	1,157,835	0.54	1,157,835	100.00	-	-	-	-	-	1.96
8	GAGAN TRADING COMPANY LIMITED	2,454,295	1.14	2,449,070	99.79	-	-	-	-	-	0.38
9	GOSWAMI CREDITS & INVESTMENTS LIMITED	877,795	0.41	843,500	73.31	-	-	-	-	-	0.40
10	HESTON SECURITIES LIMITED	916,175	0.43	916,175	100.00	-	-	-	-	-	2.13
11	HEDA SECURITIES & FINANCE CO LTD	4,931,175	2.29	4,927,470	99.92	-	-	-	-	-	0.40
12	LARGO INVESTMENTS LIMITED	928,800	0.43	928,800	100.00	-	-	-	-	-	0.40
13	JINDAL EQUIPMENT LEASING AND CONSULTANCY SERVICES LIMITED	5,735,555	2.66	5,735,555	100.00	-	-	-	-	-	2.48
14	JSW HOLDINGS LIMITED	460,720	0.21	460,720	100.00	-	-	-	-	-	0.15
15	NALWA SONS INVESTMENTS LIMITED	347,945	0.16	347,945	100.00	-	-	-	-	-	0.04
16	NANGAL KISHORE BHARTIA	1,550	0.00	-	-	-	-	-	-	-	0.04
17	NANGAL KISHORE BHARTIA	1,550	0.00	-	-	-	-	-	-	-	1.64
18	MANGRAVER INVESTMENTS LIMITED	3,203,000	1.47	3,203,000	99.89	-	-	-	-	-	0.40
19	MANGRAVER INVESTMENTS LIMITED	3,203,000	1.47	3,203,000	100.00	-	-	-	-	-	0.28
20	MEREDITH TRADERS PVT LTD	928,885	0.43	928,885	100.00	-	-	-	-	-	0.32
21	MEREDITH TRADERS PVT LTD	422,210	0.20	422,210	99.62	-	-	-	-	-	0.01
22	NACHO INVESTMENTS LIMITED	930,005	0.43	930,005	100.00	-	-	-	-	-	0.01
23	NALWA ENGINEERING CO. LTD	747,290	0.35	747,290	100.00	-	-	-	-	-	0.05
24	NALWA INVESTMENT LIMITED	1,707,110	0.79	1,707,110	100.00	-	-	-	-	-	0.01
25	NAVEEN JINDAL	12,758	0.01	-	-	-	-	-	-	-	0.01
26	NAVEEN JINDAL HUF	107,860	0.05	-	-	-	-	-	-	-	0.01
27	PARTH JINDAL	27,575	0.01	-	-	-	-	-	-	-	0.01
28	PETEL HOLDING LIMITED	900,000	0.42	900,000	100.00	-	-	-	-	-	0.03
29	PRITHVI RAJ JINDAL	31,298	0.01	-	-	-	-	-	-	-	0.03
30	P R JINDAL HUF	58,290	0.03	-	-	-	-	-	-	-	0.01
31	PATANI JINDAL	7,624,148	3.45	-	-	-	-	-	-	-	0.01
32	NALWA SONS HUF	11,940	0.01	-	-	-	-	-	-	-	0.01
33	ROHTAKH SERVICES LTD	895,660	0.41	885,260	99.85	-	-	-	-	-	0.01
34	ROHTAKH SERVICES LTD	47,400	0.02	31,200	100.00	-	-	-	-	-	0.02
35	S K JINDAL AND SONS HUF	33,330	0.02	-	-	-	-	-	-	-	0.02
36	SANGITA JINDAL	46,910	0.02	-	-	-	-	-	-	-	0.03
37	SARICA JIJUNHUNWALA	76,725	0.04	-	-	-	-	-	-	-	0.00
38	SARMENTO HOLDINGS LIMITED	894,590	0.42	894,590	100.00	-	-	-	-	-	0.04
39	SAROI BHARTIA	40	0.00	-	-	-	-	-	-	-	0.00
40	SAVITRI DEVI JINDAL	88,573	0.04	-	-	-	-	-	-	-	0.00
41	SEEMA JAODIA	500	0.00	-	-	-	-	-	-	-	0.00
42	SEEMA JAODIA	500	0.00	-	-	-	-	-	-	-	0.00
43	SHWINI JINDAL	43,875	0.02	-	-	-	-	-	-	-	0.02
44	STAINLESS INVESTMENTS LIMITED	1,442,895	0.67	1,442,895	100.00	-	-	-	-	-	4.02
45	SUN INVESTMENTS LIMITED	9,295,780	4.32	9,295,270	99.98	-	-	-	-	-	0.00
46	SUSPHIL BHUWALWA	6,700	0.00	-	-	-	-	-	-	-	0.01
47	TARU JINDAL	11,995	0.01	-	-	-	-	-	-	-	0.01
48	TARU JINDAL	12,000	0.01	-	-	-	-	-	-	-	0.01
49	TEJAS INVESTMENTS LIMITED	925,730	0.43	925,730	100.00	-	-	-	-	-	0.40
50	TEJAS INVESTMENTS LIMITED	11,605	0.01	-	-	-	-	-	-	-	0.01
51	URVI JINDAL	11,605	0.01	-	-	-	-	-	-	-	0.01
52	VANASA INVESTMENT LIMITED	925,560	0.43	925,560	100.00	-	-	-	-	-	0.01
53	VINDAVAN SERVICES PRIVATE LIMITED	4,946,705	2.30	4,946,705	100.00	-	-	-	-	-	2.14
54	J.S. OVERSEAS HOLDING LIMITED (FORMERLY JINDAL OVERSEAS HOLDINGS LIMITED)	27,700,000	12.86	13,465,770	48.61	-	-	-	-	-	11.98
55	J.S. OVERSEAS LIMITED	10,750,000	4.99	-	-	-	-	-	-	-	11.49
	TOTAL	98,767,250	45.86	65,306,625	66.12	30.32	30.32	158,10440	100	49.56	

*158,10,440 Cumulative Compulsory Convertible Preference Shares (CCPS) are allotted to J.S. Overseas Limited on 31st March, 2014 on preferential basis. The CCPS are compulsory convertible into equity shares within 18 months from the date of allotment.

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of shareholder	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares (III)	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) (IV)	Number of warrants held (VIII)	As a % of total number of warrants of the same class (IX)	*Number of Convertible securities held (X)	As a % of total convertible securities of the same class (XI)	
1	RELANCE CAPITAL TRUSTEE CO. LTD - A/C RELIANCE DIVERSIFIED POWER SECTOR FUND	10,538,740	4.89	-	-	-	-	4.56
2	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	11,904,296	5.53	-	-	-	-	5.15
3	VINOD MOHAN NAIR	9,097,524	4.22	-	-	-	-	3.94
4	HYPNOS FUND LIMITED	10,301,711	4.78	-	-	-	-	4.46
5	ELM PARK FUND LIMITED	6,995,562	3.25	-	-	-	-	3.03
6	RELANCE CAPITAL TRUSTEE CO. LTD.-A/C RELIANCE LONGTERM EQUITY FUND	3,988,539	1.85	-	-	-	-	1.73
7	INDIA MAX INVESTMENT FUND LTD	4,056,180	1.88	-	-	-	-	1.75
8	ALBULA INVESTMENT FUND LTD	3,609,070	1.68	-	-	-	-	1.56
9	THE ROYAL BANK OF SCOTLAND ASIA MERCHANT BANK	3,099,565	1.44	-	-	-	-	1.34
	TOTAL	63,591,187	29.53	-	-	-	-	27.51

(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Person acting in Concert (PAC) with them	Details of Shares held		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares (III)	As a % of grand total (A) + (B) +(C) of sub-clause (I)(a) (IV)	Number of warrants held (VIII)	As a % of total number of warrants of the same class (IX)	Number of Convertible securities held (X)	As a % of total convertible securities of the same class (XI)	
1	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	11,904,296	5.53	-	-	-	-	5.15
	TOTAL	11,904,296	5.53	-	-	-	-	5.15

(1)(c) Statement showing details of locked in shares

Sr. no.	Name of shareholder	No. of locked in shares	Locked in shares as a % of total no. of shares i.e. Grand total (A)+(B)+(C) indicated in statement at para (1)(a) above	Promoter / Promoter Group / Public
1	JSL Overseas Limited	10,750,000	4.99	Promoter Group

(1)(a) Statement showing details of Depository Receipts (DRs)

Sr. no.	Type of outstanding DR (ADRs, GDRs, SRDs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a % of total no. of shares i.e. Grand total (A)+(B)+(C) indicated in statement at para (1)(a) above
1	GDS	8,802,167 GDS	17,604,334	8.17%
	TOTAL			

(1)(b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by promoter/promoter group are in excess of 1% of the total number of shares

Sr. no.	Name of DR holder	Type of outstanding DR (ADRs, GDRs SDR, etc.)	No. of underlying outstanding shares	Shares underlying outstanding DRs as a % of total no. of shares i.e. Grand total (A)+(B)+(C) indicated in statement at para (1)(a) above
1	Citibank N.A., New York Nyadr Department (Custodian of GDS)	GDS	16,734,984	7.77%
	TOTAL			

III (a) Statement showing the voting pattern of the shareholders, if more than one class of shares / securities is issued by the issuer:

Category code	Category of shareholder	No. of voting right held in each class of security Class X Y Z	Total voting right (III+IV+V)	Total voting Right i.e. (VI) As a % of (A+B)	As a % of (A+B+C) (VII)
(I)	(II)	(III) (IV) (V)	(VI)	(VII)	(VIII)

NOT APPLICABLE
The Company has not issued any separate class of shares