

**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		Jaypee Infratech Limited (JIL)									
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Ltd. & BSE Ltd.									
Date of reporting		12.04.2014									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Jaiprakash Associates Limited (JAL)									
Details of the creation of encumbrance:		Pledge of 10 Crore Equity Shares of Jaypee Infratech Limited in favour of State Bank of India to secure the Corporate Loan of Rs.750 Crore sanctioned by the Bank to JAL									
Name of the promoter (s) or PACs with him (**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)]/release [(2)-(3)]/ invocation [(2)-(3)]}
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	
JAL	995,000,000	71.64	71.64	828,356,087	59.64	Pledge	100,000,000	7.20	State Bank of India	928,356,087	66.84

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For JAIPRAKASH ASSOCIATES LIMITED**

  
(S.D. Nallwal)  
Director

Signature of the Authorized Signatory

Place: NOIDA

Date : 12.04.2014