

**JASCH INDUSTRIES LIMITED**

CIN : L24302HR1985PLC022758

Regd. Off. : 43/5, BAHALGARH ROAD, SONEPAT-131021

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**Unaudited Financial Results For the Quarter Ended 30<sup>th</sup> September, 2014**

**Part-1**

**(₹ in Lacs)**

Sno	Particulars	STANDALONE					
		Quarter Ended			Half Year Ended		Year Ended
		30.09.14	30.06.14	30.09.13	30.09.14	30.09.13	31.03.14
<b>1</b>	<b>Income from Operations</b>	Limited Review done by Auditors			Un audited		Audited
	(a) Net Sales/income from operations (Net of excise duty)	2243.68	2051.17	2265.62	4294.85	4088.18	8756.17
	(b) Other operating income	04.53	07.51	03.64	12.04	05.51	16.10
	<b>Total income from operations (net)</b>	<b>2248.21</b>	<b>2058.68</b>	<b>2269.26</b>	<b>4306.89</b>	<b>4093.69</b>	<b>8772.27</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of materials consumed	1576.73	1452.17	1539.56	3028.90	2911.29	6098.50
	(b) Purchase of Stock-in-trade	---	---	---	---	---	---
	(c) Change in inventories of finished goods, work-in- progress and stock-in-trade	(36.59)	09.58	(57.65)	(27.01)	(34.18)	129.98
	(d) Employee benefits expense	159.00	113.73	98.64	272.73	188.34	416.81
	(f) Depreciation & amortization expenses	69.64	68.63	60.31	138.27	123.49	267.76
	(g) Power and Fuel	119.09	107.62	120.93	226.71	216.12	438.45
	(f) Other expenses	189.64	171.42	255.44	361.06	435.22	879.65
	<b>Total Expenses</b>	<b>2077.51</b>	<b>1923.15</b>	<b>2132.53</b>	<b>4000.66</b>	<b>3840.28</b>	<b>8231.15</b>
<b>3</b>	<b>Profit / (Loss) from operations before other income, finance costs and exceptional item (1 - 2)</b>	<b>170.70</b>	<b>135.53</b>	<b>136.73</b>	<b>306.23</b>	<b>253.41</b>	<b>541.12</b>
<b>4</b>	Other income	00.93	01.47	00.77	02.40	02.51	29.16
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>171.63</b>	<b>137.00</b>	<b>137.50</b>	<b>308.63</b>	<b>255.92</b>	<b>570.28</b>
<b>6</b>	Finance Costs	58.42	39.83	56.65	98.25	112.03	241.53
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional item (5 - 6)</b>	<b>113.21</b>	<b>97.17</b>	<b>80.85</b>	<b>210.38</b>	<b>143.89</b>	<b>328.75</b>
<b>8</b>	Exceptional Items	---	---	---	---	---	---
<b>9</b>	<b>Profit / (Loss) from ordinary activities before tax (7 + 8)</b>	<b>113.21</b>	<b>97.17</b>	<b>80.85</b>	<b>210.38</b>	<b>143.89</b>	<b>328.75</b>
<b>10</b>	Tax Expense	37.10	31.52	33.72	68.62	49.48	137.73
<b>11</b>	<b>Net Profit / (Loss) from ordinary activities after tax (9 - 10)</b>	<b>76.11</b>	<b>65.65</b>	<b>47.13</b>	<b>141.76</b>	<b>94.41</b>	<b>191.02</b>
<b>12</b>	Extraordinary items (net of tax expense ₹ - Lakhs)	---	---	---	---	---	---
<b>13</b>	<b>Net Profit / (Loss) for the period (11 - 12)</b>	<b>76.11</b>	<b>65.65</b>	<b>47.13</b>	<b>141.76</b>	<b>94.41</b>	<b>191.02</b>
<b>14</b>	Share of profit / (loss) of associates	---	---	---	---	---	---
<b>15</b>	Minority interest	---	---	---	---	---	---
<b>16</b>	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 - 14 - 15)</b>	<b>76.11</b>	<b>65.65</b>	<b>47.13</b>	<b>141.76</b>	<b>94.41</b>	<b>191.02</b>
<b>17</b>	Paid-up equity share capital (Face value of the Share shall be indicated)	1133.00	1133.00	1133.00	1133.00	1133.00	1133.00
<b>18</b>	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	1826.67	1750.55	1588.30	1826.67	1588.30	1684.91



19i	Earnings per share (before extraordinary items) (Of ₹ 10/- each) (not annualized) : (a) Basic (b) Diluted	00.67	00.58	00.42	01.25	00.83	01.69
19ii	Earnings per share (after extraordinary items) (Of ₹ 10/- each) (not annualized) : (a) Basic (b) Diluted	00.67	00.58	00.42	01.25	00.89	01.69

<b>Part-2 Select Information for the Quarter Ended 30 Sept, 2014</b>			
A	PARTICULARS OF SHARE HOLDING	Quarter and Year Ended	
		30.09.2014	30.06.2014
1	Public shareholding		
	- Number of Shares - Percentage of shareholding	51,10,903 45.11%	51,11,903 45.12%
2	Promoters and Promoter Group Shareholding		
	(a) Pledged / Encumbered	Nil	Nil
	(b) Non-encumbered (Number of shares)	62,19,097	62,18,097
	- Percentage of total shareholding or promoter group - Percentage of total share capital of the company	100% 54.89%	100% 54.88%



**Statement of Assets And Liabilities As at September 30, 2014**

Sno	Particulars	Standalone	
		Half Year Ended	Year Ended
		30.09.2014 Unaudited	31.03.2014 Audited
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders; Funds</b>		
	(a) Share Capital	113300000	113300000
	(b) Reserve and surplus	182666958	168490622
	(c) Money received against share warrants	0	0
	<b>Sub-total-Shareholders' funds</b>	<b>295966958</b>	<b>281790622</b>
<b>2</b>	<b>Share application money pending allotment</b>		
<b>3</b>	<b>Minority interest</b>		
<b>4</b>	<b>Non-current liabilities</b>		
	(a) Long-term borrowings	72589767	43101647
	(b) Deferred tax liabilities (net)	30333097	30333097
	(c) Other long-term liabilities	0	0
	(d) Long-term provisions	0	0
	<b>Sub-total-Non-current liabilities</b>	<b>102922864</b>	<b>73434744</b>
<b>5</b>	<b>Current liabilities</b>		
	(a) Short-term borrowings	90049402	86348740
	(b) Trade payables	114965213	101075678
	(c) Other current liabilities	65852754	74141667
	(d) Short-term provisions	11133343	20907582
	<b>Sub-total-Current liabilities</b>	<b>282000712</b>	<b>282473667</b>
	<b>TOTAL – EQUITY AND LIABILITIES</b>	<b>680890534</b>	<b>637699033</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
	(a) Fixed assets	242701482	231059710
	(b) Goodwill on consolidation	0	0
	(c) Intangible Assets	0	0
	(c) Non-current investments	52180318	52180318
	(d) Deferred tax assets (net)	0	0
	(e) Long-term loans and advances	3185410	2689208
	(f) Other non-current assets	0	0
	<b>Sub-total-Non-current assets</b>	<b>298067210</b>	<b>285929236</b>
<b>2</b>	<b>Current assets</b>		
	(a) Current investments	2727599	2109063
	(b) Inventories	130825728	131451104
	(c) Trade receivables	223120922	186950182
	(d) Cash and cash equivalents	14053498	12737696
	(e) Short-term loans and advances	6899012	13625187
	(f) Other current assets	4896565	4896565
	<b>Sub-total-Current assets</b>	<b>382523324</b>	<b>351769797</b>
	<b>TOTAL – ASSETS</b>	<b>680890534</b>	<b>637699033</b>



**SEGMENTWISE REPORTING OF REVENUE, RESULTS AND CAPITAL EMPLOYED  
FOR THE PERIOD ENDED ON 30<sup>th</sup> SEPTEMBER, 2014** (₹ in Lacs)

SN o	Particulars	STANDALONE					
		Quarter Ended			Half Year Ended		Year Ended
		30.09.14	30.06.14	30.09.13	30.09.14	30.09.13	31.03.14
	Unaudited			Un audited		Audited	
<b>1</b>	<b>Segment Revenue</b>						
	a) Electronic Thickness Gauge (BTG)	453.81	416.15	626.72	869.96	1030.59	2603.27
	b) Synthetic Leather & Allied Products	2068.14	1892.34	1887.93	3960.48	3532.49	7181.88
	Sub Total	2521.95	2308.49	2514.56	4830.44	456.08	9785.15
	Less : Inter - segment Revenue / E.Duty	272.81	248.34	244.53	521.15	466.88	983.72
	Net Sales / Income From Operations	2249.14	2060.15	2270.03	4309.29	4096.20	8801.43
<b>2</b>	<b>Segment Results (Profit (+)/Loss (-) before Tax and Interest</b>						
	a) Electronic Thickness Gauge (BTG)	72.04	66.39	111.91	138.43	164.50	404.59
	b) Synthetic Leather & Allied Products	99.59	70.61	25.59	170.20	91.42	165.68
	Sub Total	171.63	137.00	137.86	308.63	255.92	570.27
	Less : (i) Interest	58.42	39.83	56.65	98.25	112.03	241.53
	(ii) Other un-allocable expenditure						
	Total Profit Before Tax	113.21	97.17	80.85	210.38	143.89	328.74
<b>3</b>	<b>Capital Employed (Segment Assets - Segment Liabilities)</b>						
	a) Electronic Thickness Gauge (BTG)	578.11	478.64	555.01	578.11	555.01	534.76
	b) Synthetic Leather & Allied Products	3410.79	3004.51	3008.73	3410.79	3008.73	2714.17
	Total Capital Employed	3988.90	3483.15	3563.74	3988.90	3563.74	3248.93

Notes :

- Figures of previous year/period have been regrouped wherever necessary.
- After a limited review by Independent Statutory Auditors of the Company, the above results were reviewed by the Audit Committee and approved at the Board Meeting held on 8<sup>th</sup> November, 2014.
- None of the promoters' shares are pledged or otherwise encumbered.
- No investor complaint was received or resolved by the end of the Quarter and none was pending.
- The Auditors have carried out a limited review of the above results.

Sonepat, 8<sup>th</sup> November, 2014



sd/-  
(J. K. GARG)  
CHAIRMAN & MANAGING DIRECTOR

For JASCH INDUSTRIES LTD.

*S. K. Verma*  
S. K. VERMA  
Vice President (W.S.)  
Company Secretary